



**G Singh & Co.**  
CHARTERED ACCOUNTANTS

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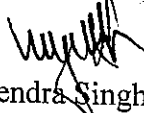
**Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

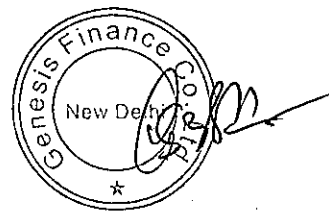
**To Board of Directors of  
Genesis Finance Company Limited**

We have audited the quarterly financial results of Genesis Finance Company Limited for the quarter ended on 30th June, 2018 and the year to date results for the period 1st April, 2018 to 30th June, 2018 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25/Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the Net Profit and other financial information for the quarter ended 30th June, 2018 as well as the year to date results for the period from 1st April, 2018 to 30th June, 2018.

For G Singh & Co.,  
Chartered Accountants  
FRN No: 512589C

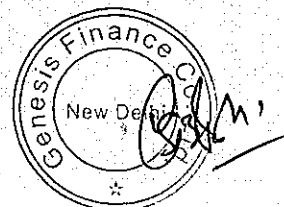
  
Gajendra Singh  
Partner  
M.No. 091761  
Place: New Delhi  
Dated: 03-08-2018



**GENESIS FINANCE COMPANY LIMITED**  
 4, MMTC/STC MARKET, GEETANJALI, NEW DELHI-110017.  
 CIN: L65910DL1990PLC040705

**PART-I: UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED JUNE 30, 2018**

S.No.	Particulars	Quarter Ended			Year to date figures		Year Ended
		30.06.2018	31.03.2018	30.06.2017	for current year ended 30-06-2018	for previous year ended 30-06-2017	31.03.2018
		Unaudited	Audited	Audited	Unaudited	Audited	Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	361.70	402.45	362.53	361.70	362.53	1,424.36
	(b) Other operating income	3.50	10.08	0.17	3.50	0.17	26.63
	Total income from operations	365.20	412.53	362.70	365.20	362.70	1,450.99
2	Expenses						
	(a) Cost of Material Consumed						
	(b) Purchase of Stock-in-trade						
	(c) Changes in inventories of finished goods						
	Purchase of Stock-in trade						
	(a) Employee benefits expense	36.20	55.03	34.03	36.20	34.03	161.75
	(b) Depreciation	20.33	60.75	3.00	20.33	3.00	71.75
	(c) Other expenses	14.13	67.35	59.26	14.13	59.26	203.60
	Total expenses	70.66	183.13	96.29	70.66	96.29	437.10
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	294.54	229.40	266.41	294.54	266.41	1,013.89
4	Other income	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	294.54	229.40	266.41	294.54	266.41	1,013.89
6	Finance costs	107.60	258.12	102.10	107.60	102.10	566.75
7	Exceptional items	-	27.79	-	-	-	27.79
	Profit / (Loss) from ordinary activities after Finance Cost and exceptional items and before tax	186.94	(56.51)	164.31	186.94	164.31	419.35
8	Tax expense	52.34	(19.45)	55.87	52.34	55.87	126.82
9	Net Profit / (Loss) from ordinary activities after tax (8 ± 9)	134.60	(37.06)	108.44	134.60	108.44	292.53
10	Extraordinary items (net of tax expense)	-	-	-	-	-	-
11	Net Profit / (Loss) for the period (10± 11)	134.60	(37.06)	108.44	134.60	108.44	292.53
12	Paid-up equity share capital	4,639.71	4,377.81	514.49	4,639.71	514.49	4,377.81
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						2,626.50
14	Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualized):						
15(i)	(a) Basic	0.29	(0.08)	2.11	0.29	2.11	0.67
	(b) Diluted	0.29	(0.08)	2.11	0.29	2.11	0.76
15(ii)	Earnings per share (after extraordinary items) (of Rs 10/- each) (not annualized):						
	(a) Basic	0.29	(0.08)	2.11	0.29	1.85	5.54
	(b) Diluted	0.29	(0.08)	2.11	0.29	1.85	6.40



**GENESIS FINANCE COMPANY LIMITED**  
**4, MMTC/STC MARKET, GEETANJALI, NEW DELHI-110017.**  
**CIN: L65910DL1990PLC040705**  
**PART-II: SELECTED INFORMATION**

A	PARTICULARS OF SHAREHOLDING	30.06.2018	31.03.2018	30.06.2017	30.06.2018	30.06.2017	31.03.2018
1	Public shareholding						
	- Number of shares	17751720	1,67,04,104	19,62,061		19,62,061	1,67,04,104
	- Percentage of shareholding	38.26	38.16	38.14		38.14	38.16
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
	b) Non - encumbered						
	- Number of shares	28645400	2,70,73,976	31,82,819		31,82,819	2,70,73,976
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%		100%	100%
	- Percentage of shares (as a % of the total share capital of the company)						
	share capital of the company	61.74%	61.84%	61.86%		61.86%	61.84%

B	INVESTOR COMPLAINTS	3 Month Ended 30.06.2018
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

**Notes:**

- 1 meeting held on
- 2 The Auditors of the company have carried out "Limited Review" of the above Financial results
- 3 Figures for the previous quarter/period have been regrouped wherever necessary to make them Comparable
- 4 The Company primarily operates in single business and geographical segment, hence, no additional disclosures required to be given as per AS-17-Segmental Reporting other than those already given in the financial results.

For G Singh & Co.  
Chartered Accountants  
(Firm's Registration No. 512589C)

*Gajendra Singh*  
Gajendra Singh  
Partner  
(Membership No.091761)



Date : 03-08-2018  
Place : New Delhi

for and on behalf of the Board

*Naresh Garg*  
Naresh Garg  
Managing Director  
DIN: 00916814

*Gopal Bisht*  
Gopal Bisht  
Chief Financial Officer

*Sangeeta Garg*  
Sangeeta Garg  
Whole Time Director  
DIN: 01117956

*Neeti Alwani*  
Neeti Alwani  
Company Secretary  
M No A 45231

