



G Singh & Co.
CHARTERED ACCOUNTANTS

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Independent Auditor's Report

To The Board of Directors of **GENESIS FINANCE COMPANY LIMITED**

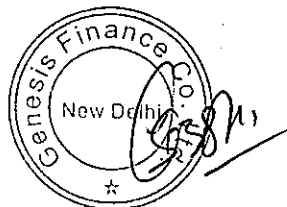
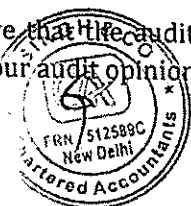
We have audited the accompanying standalone half yearly financial results of **Genesis Finance Company Limited** ("the Company") for the half year ended 31st March, 2018 ("the Statement"), attached herewith, being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related standalone financial statements which have been prepared in accordance with the Accounting Standards prescribed under section 133 of Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such standalone Financial Statements.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.





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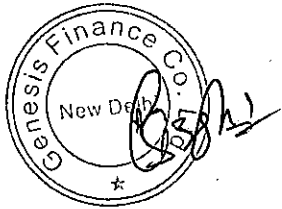
In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. Is presented in accordance with the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- ii. Gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended 31st March, 2018

For G Singh & Co.,
Chartered Accountants
FRN No: 512589C

Gajendra Singh
Partner
M.No. 091761

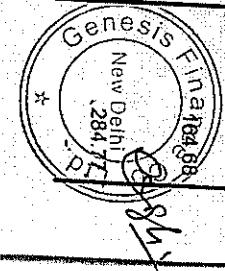
Place: New Delhi
Dated: 29-05-2018



GENESIS FINANCE COMPANY LIMITED
4, MMTCS/STC-MARKET, GEETANJALI, NEW DELHI-110017.
CIN: L65910DL1990PLC040705
PART-I: AUDITED AND UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2018

(Rs. In Lacs)

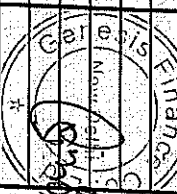
S.No.	Particulars	Quarter Ended				6 months ended		Year to date figures	
		31/03/2018	31/12/2017	31/03/2017	31/03/2018	30/09/2017	31/03/2017	For current year ended 31-03-2018	For previous year ended 31-03-2017
1	Income from operations								
	(a) Net sales/Income from operations (Net of excise duty)	402.45	243.27	419.78	645.72	778.64	782.31	1,424.36	1,316.32
	(b) Other operating Income	10.08	16.26	13.26	26.34	0.29	13.43	26.63	66.39
	Total Income from operations	412.53	259.53	433.04	672.06	778.93	795.74	1,450.99	1,382.71
2	Expenses								
	(a) Cost of Material Consumed	-	-	-	-	-	-	-	-
	(b) Purchase of Stock-in-trade	-	-	-	-	-	-	-	-
	(c) Changes in inventories of finished goods	-	-	-	-	-	-	-	-
	Purchase of Stock-in-trade	-	-	-	-	-	-	-	-
	(a) Employee benefits expense	55.03	38.05	33.89	93.08	68.67	67.92	161.75	133.95
	(b) Depreciation	60.75	5.00	2.59	65.75	6.00	5.59	71.75	11.09
	(c) Other expenses	67.35	66.8	83.48	134.15	69.45	142.74	203.60	177.18
	Total expenses	183.13	109.85	119.96	292.98	144.12	216.25	437.10	322.22
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	229.40	149.68	313.08	379.08	634.81	579.49	1,013.89	1,060.49
4	Other income	-	-	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	229.40	149.68	313.08	379.08	634.81	579.49	1,013.89	1,060.49
6	Finance costs	258.12	104.00	197.90	362.12	204.63	300.00	566.75	595.64
7	Exceptional items	27.78	-	15.40	-	27.78	15.40	27.78	15.40
8	Cost and exceptional items and before tax (5 ± 6+7)	(56.50)	45.68	99.78	16.96	402.40	264.09	419.36	449.45
9	Tax expense	(19.44)	0.00	33.93	(19.44)	146.27	89.80	126.83	174.29
10	Net Profit / (Loss) from ordinary activities after tax (8 ± 9)	(87.06)	45.68	65.85	36.40	256.13	174.29	292.53	292.53
11	Extraordinary items (net of tax expense)	-	-	-	-	-	-	-	-



12	Net Profit / (Loss) for the period (10+ 11)	(37.06)	45.68	65.85	36.40	256.13	174.29	292.53	284.77
13	Paid-up equity share capital (5144880 Equity Shares @ Rs 10 each)							4,377.81	514.49
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year							2,626.50	5,280.62
15(i)	Earnings per share (before extraordinary items) (of ' Rs 10/- each) (not annualized):							0.67	5.54
	(a) Basic							0.67	5.54
	(b) Diluted							0.76	6.40
15(ii)	Earnings per share (after extraordinary items) (of ' Rs 10/- each) (not annualized):							0.67	5.54
	(a) Basic							0.67	5.54
	(b) Diluted							0.76	6.40

PART-II: SELECTED INFORMATION

A	PARTICULARS OF SHAREHOLDING	Quarter Ended				6 months ended		Year to date figures	
		31/03/2018	31/12/2017	31/03/2017	31/03/2018	30/09/2017	31/03/2017	for current year ended 31-03- 2018	for previous year ended 31-03- 2017
1	Public shareholding								
	- Number of shares	1,67,04,104	1,56,56,488	19,62,061	1,67,04,104	19,62,061	1,67,04,104	19,62,061	
	- Percentage of shareholding	38.16	38.03	38.14	38.16	38.14	38.16	38.14	
2	Promoters and Promoter Group Shareholding **								
	a) Pledged / Encumbered								
	- Number of shares								
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)								
	- Percentage of shares (as a % of the total share capital of the company)								
	b) Non - encumbered								
	- Number of shares	3,18,28,19	2,55,02,552	3,18,28,19	2,70,73,976	3,18,28,19	2,70,73,976	3,18,28,19	
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%	100%	



- Percentage of shares (as a % of the total share capital of the company)	61.84	61.96%	61.86%	61.84	61.86%	61.86%	61.84	61.86%
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INVESTOR COMPLAINTS		3 Month Ended 31-03-2018
B		
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

- Notes:
- 1 The above financial results have been reviewed by the audit Committee of directors and subsequently approved by Board of Directors at their meeting held.
 - 2 Figures for the previous quarter/period have been regrouped wherever necessary to make them Comparable
 - 3 The Company primarily operates in single business and geographical segment, hence, no additional disclosures required to be given as per AS-17- Segmental Reporting other than those already given in the financial results.

for and on behalf of the Board

For G Singh & Co.
Chartered Accountants
(Firm's Registration No. 512589C)

Gajendra Singh
Partner
(Membership No. 091761)



Date : 29-05-2018
Place : New Delhi

Nagesh Garg
Managing Director
DIN: 00916814

Chief Financial Officer

Sangeeta Garg
Whole Time Director
DIN: 01117956

Neeti Alwani
Company Secretary
M No A 45231

