

**Format of holding of specified securities**

1. Name of Listed Entity: GENESIS FINANCE COMPANY LIMITED
2. Scrip Code/Name of Scrip/Class of Security 8831/Equity
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending 30/06/2016
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?		No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Class:esg								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)	
(A)	Promoter & Promoter Group	9	2900082	0		2900082	60.21				0	60.21	0	0	0	0	2793582
(B)	Public	132	1917418	0		1917418	39.8				0	39.8	0	0			195010
(C)	Non Promoter- Non Public																
(C1)	Shares underlying DRs	0	0	0		0	NA				0	NA	0	0			0
(C2)	Shares held by Employee Trusts	0	0			0	0				0	0	0	0			0
	<b>Total</b>	<b>141</b>	<b>4817500</b>	<b>0</b>		<b>4817500</b>	<b>100</b>				<b>0</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2988592</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
								Class X	Class Y								
	(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)	
<b>1</b>	<b>Indian</b>																
(a)	Individual/Hindu Undivided Family	6	2282650	0		2282650	47.39				0	47.39	0	0.00	0	0.00	2276150
	SANGEETA GARG		560070	0		560070	11.63					11.63	0	0.00	0	0.00	560070
	BHAGWATI DEVI		558360	0		558360	11.59					11.59	0	0.00	0	0.00	558360
	NARESH GARG		443560	0		443560	9.21					9.21	0	0.00	0	0.00	443560
	PRATEET GARG		393060	0		393060	8.16					8.16	0	0.00	0	0.00	393060
	SAHIL GARG		321100	0		321100	6.67					6.67	0	0.00	0	0.00	321100
	KAPIL BERERA		6500	0		6500	0.13					0.13	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)	0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	617432	0		617432	12.82					12.82	0	0.00	0	0.00	517432
	GENESIS DREAM MERCHANTS PVT LTD		392432	0		392432	8.15					8.15	0	0.00	0	0.00	392432
	SOPAN REAL ESTATE PRIVATE LIMITED		100000	0		100000	2.08					2.08	0	0.00	0	0.00	0
	GENESIS HOLDINGS PRIVATE LIMITED		125000	0		125000	2.59					2.59	0	0.00	0	0.00	125000
	<b>Sub Total (A)(1)</b>	<b>9</b>	<b>2900082</b>	<b>0</b>		<b>2900082</b>	<b>60.21</b>				<b>0</b>	<b>60.21</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>2793582</b>
<b>2</b>	<b>Foreign</b>																
(a)	Individual/Non Resident Individual/Foreign Individual	0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>				<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>2900082</b>	<b>0</b>		<b>2900082</b>	<b>60.21</b>				<b>0</b>	<b>60.21</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>2793582</b>

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
1	<b>Institutions</b>																		
	(a) Mutual Fund		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(b) Venture Capital Funds		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(c) Alternate Investment Funds		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(d) Foreign Venture Capital Investor		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(e) Foreign Portfolio Investors		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(f) Financial Institutions/Banks		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(g) Insurance Companies		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(h) Provident Fund/Pensions Funds		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	(i) Any Other Specify		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	<b>Sub Total (B)(1)</b>		0	0	0	0	0	0				0	0	0	0.00	NA		0	
2	Central Government/State Government/President of India		0	0	0	0	0	0				0	0	0	0.00	NA		0	
	<b>Sub Total (B)(2)</b>		0	0	0	0	0	0				0	0	0	0.00	NA		0	
3	<b>Non-Institutions</b>																		
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		118	53960	0		53960	1.12				0	1.12	0	0.00	0	0.00	19610	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		10	1205498	0		1205498	25.02				0	25.02	0	0.00	0	0.00	175400	
	NIRMALA DEVI	AADPD0275B		349000	0		349000	7.24				0	7.24	0	0.00	NA		0	
	VINOD KUMAR			190400	0		190400	3.95				0	3.95	0	0.00	NA		0	
	VINOD TAYAL			175598	0		175598	3.65				0	3.65	0	0.00	NA		0	
	MANJU KAPOOR	AHDPK0303P		145000	0		145000	3.01				0	3.01	0	0.00	NA		145000	
	<b>SHARAN TAYAL</b>			<b>121600</b>	<b>0</b>		<b>121600</b>	<b>2.52</b>				<b>0</b>	<b>2.52</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>0</b>	
	SUMER DUTTA			96000	0		96000	1.99				0	1.99	0	0.00	NA		0	
	ABHINAV DHAWAN			72500	0		72500	1.5				0	1.5	0	0.00	NA		0	
	MANISH BAKSHI			30400	0		30400	0.63				0	0.63	0	0.00	NA		0	
	MAYANK GUPTA			25000	0		25000	0.52				0	0.52	0	0.00	NA		0	
	(b) NBFCs Registered with RBI		0	0	0	0	0	0				0	0	0	0.00	0		0.00	
	(c) Employee Trusts		0	0	0	0	0	0				0	0	0	0.00	0		0.00	
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0	0	0	0				0	0	0	0.00	0		0.00	
	(e) Any other (Specify)																		
	(e1) Bodies Corporate		1	125000	0		125000	2.59				0	2.59	0	0.00	0	0.00	0	
	KAIZEN REALTORS PVT. LTD.			125000	0		125000	2.59				0	2.59	0	0.00	NA		0	
	(e2) Non Resident Indians		3	532960	0		532960	11.06				0	11.06	0	0.00	0	0.00	0	
	VIKAS GARG	AHDPG0718P		530960	0		530960	11.02				0	11.02	0	0.00	NA		0	
	(e3) Resident Indian Huf		0	0	0	0	0	0				0	0	0	0.00	0		0.00	
	(e4) Trusts		0	0	0	0	0	0				0	0	0	0.00	0		0.00	
	(e5) Clearing Members/House		0	0	0	0	0	0				0	0	0	0.00	0		0.00	
	(e6) Others		0	0	0	0	0	0				0	0	0	0.00	0		0.00	
	<b>Sub Total (B)(3)</b>		<b>132</b>	<b>1917418</b>	<b>0</b>		<b>1917418</b>	<b>39.8</b>				<b>0</b>	<b>39.8</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>195010</b>	
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)</b>		<b>132</b>	<b>1917418</b>	<b>0</b>		<b>1917418</b>	<b>39.8</b>				<b>0</b>	<b>39.8</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>195010</b>	



**GENESIS FINANCE COMPANY LIMITED****DISTRIBUTION OF 48175000 EQUITY SHARE CAPITAL AS ON :30/06/2016****Nominal Value of Each Share : Rs. 10**

Share or Debenture holding Nominal Value (Rs.)	Number of Shareholders	% to Total Numbers	Share or Debenture holding Amount (Rs.)	% to Total Amount
1	2	3	4	5
Up To 5,000	112	79.43	112600	0.24
5001 To 10,000	3	2.13	26000	0.05
10001 To 20,000	1	0.71	16000	0.03
20001 To 30,000	0	0	0	0
30001 To 40,000	0	0	0	0
40001 To 50,000	1	0.71	50000	0.1
50001 To 1,00,000	3	2.13	245000	0.51
1,00,000 and Above	21	14.89	47725400	99.07
<b>Total</b>	<b>141</b>	<b>100</b>	<b>48175000</b>	<b>100</b>

<b>(e1)</b>	<b>Bodies Corporate</b>				
<b>Sr.No</b>	<b>Folio No</b>	<b>Name of Shareholders</b>	<b>Pan Number</b>	<b>Shares</b>	<b>%</b>
1	621	KAIZEN REALTORS PVT. LTD.		125000	2.59

<b>(e2)</b>	<b>Non Resident Indian</b>				
<b>Sr.No</b>	<b>Folio No</b>	<b>Name of Shareholders</b>	<b>Pan Number</b>	<b>Shares</b>	<b>%</b>
1	625	VIKAS GARG	AHDPG9718P	530960	11.02
2	57	TANISHA GUPTA		1000	0.02
3	56	TARUN GUPTA		1000	0.02



(e3)	HUF				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%

(e4)	TRUST				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%

(e5)	Clearing Members/House				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%

(e6)	Others				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%