GENESIS FINANCE COMPANY LIMITED

4, MMTC/STC MARKET, GEETANJALI, NEW DELHI- 110 017, PHONE : 26691132, 26691795, 26691830 FAX : 26691676
E-mail : genesis599@gmail.com, Website : www.genesisfinance.net, CIN : L65910DL1990PLC040705

To,
Delhi Stock Exchange Association Limited
DSE House
3/1, Asaf Ali Road
New Delhi-110002

Dear Sir/Madam,

Sub:-Shareholding Pattern of the company - quarter ending 31st December, 2016.

Re:- Regulation 31(1)(b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

With Reference to the above and as per the SEBI circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015; we enclose the shareholding pattern for the equity share capital of the company for the quarter ended 31st December, 2015.

You are requested to kindly take the same on record.

Thanking You,

GENESIS FINANCE CO. LTD. NEW DELHI

Your faithfully
For Genesis Finance Company Limited

Naresh Garg
Managing Director
DIN:-00916814

Format of holding of specified securities

Annexure I

1. Name of Listed Entity: **Genesis Finance Company Limited**

2. Scrip Code/Name of Scrip/Class of Security: **8831/Equity**

3. Share Holding Pattern Filed under: **Reg. 31(1)(b)**

   a. If under 31(1)(b) then indicate the report for Quarter ending : **31st December, 2015**
   b. If under 31(1)(c) then indicate date of allotment/extinguishment : **N.A.**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Annexure - I

Format of holding of specified securities

1. Name of Listed Entity: GENESIS FINANCE COMPANY LIMITED
2. Scrip Code/Name of Scrip/Class of Security 8831/Equity
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
   a. If under 31(1)(b) then indicate the report for Quarter ending 31-Dec-15
   b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Classeg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	2900082	0		2900082	60.2					0	60.2	0	0	0	0	1243630
(B)	Public	142	1917418	0		1917418	39.8					0	39.8	0	0			195010
(C)	Non Promoter- Non Public	0	0	0		0	NA					0	NA	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0		0	NA					0	NA	0	0			0
(C2)	Shares held by Employee Trusts	0	0			0	0					0	0	0	0			0
	Total	151	4817500	0		4817500	100					0	100	0	0	0	0	1438640

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

		Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
										Class X	Class Y	Total								
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1		Indian																		
	(a)	Individual/Hindu Undevided Family		6	2282650	0		2282650	47.39					0	47.39	0	0.00	0	0.00	1003630
		SANGEETA GARG	AAAPG5628E		560070	0		560070	11.63						11.63	0	0.00	0	0.00	560070
		BHAGWATI DEVI	AAKPD1397B		558360	0		558360	11.59						11.59	0	0.00	0	0.00	0
		NARESH GARG	AAAPG1524B		443560	0		443560	9.21						9.21	0	0.00	0	0.00	443560
		PRATEET GARG	BAGPG3745M		393060	0		393060	8.16						8.16	0	0.00	0	0.00	0
		SAHIL GARG	BFFPG6371B		321100	0		321100	6.67						6.67	0	0.00	0	0.00	0
		KAPIL BERERA	AAEPB2513P		6500	0		6500	0.13						0.13	0	0.00	0	0.00	0
	(b)	Central Government/Staten Government(s)		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(c)	Financial Institutions/Banks		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(d)	Any Other (Specity)		3	617432	0		617432	12.81					0	12.81	225000	36.44	0	0.00	240000
		GENESIS DREAM MERCHANTS P LTD			152432			152432	3.16						3.16	0	0.00	0	0.00	0
		GENESIS DREAM MERCHANTS PVT LTD	AAACG3907B		240000	0		240000	4.98						4.98	0	0.00	0	0.00	240000
		SOPAN REAL ESTATE PRIVATE LIMITED	AAACS1083N		100000	0		100000	2.08						2.08	100000	100.00	0	0.00	0
		GENESIS HOLDINGS PRIVATE LIMITED	AAACG2932J		125000	0		125000	2.59						2.59	125000	100.00	0	0.00	0
		Sub Total (A)(1)		9	2900082	0		2900082	60.2					0	60.20	225000	0.00	0	0.00	1243630
2		Foreign																		
	(a)	Individual/Non Resident Individual/Foreing Individual		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(b)	Government		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(c)	Institutions		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(d)	Foreign Portfolio Investor		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(e)	Any Other (Specity)		0	0	0		0	0						0.00	0	0.00	0	0.00	0
		Sub Total (A)(2)		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
		Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		9	2900082	0		2900082	60.2					0	60.20	0	0.00	0	0.00	1243630

Table III - Statement showing shareholding pattern of the Public shareholder

		Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Total shareholding, as a % assuming full conversion of convertible securities (as a	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
										Class X	Class Y	Total								
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1		Institutions																		
	(a)	Mutual Fund		0	0	0		0	0					0	0	0	0.00	NA		0
	(b)	Venture Capital Funds		0	0	0		0	0					0	0	0	0.00	NA		0
	(c)	Alternate Investment Funds		0	0	0		0	0					0	0	0	0.00	NA		0
	(d)	Foreign Venture Capital Investor		0	0	0		0	0					0	0	0	0.00	NA		0
	(e)	Foreign Portfolio Investors		0	0	0		0	0					0	0	0	0.00	NA		0
	(f)	Financial Institutions/Banks		0	0	0		0	0					0	0	0	0.00	NA		0
	(g)	Insurance Companies		0	0	0		0	0					0	0	0	0.00	NA		0
	(h)	Provident Fund/Pensions Funds		0	0	0		0	0					0	0	0	0.00	NA		0
	(i)	Any Other Specify		0	0	0		0	0					0	0	0	0.00	NA		0
		Sub Total (B)(1)		0	0	0		0	0					0	0	0	0.00	NA		0
2		Central Government/State Government/President of India		0	0	0		0	0					0	0	0	0.00	NA		0
		Sub Total (B)(2)		0	0	0		0	0					0	0	0	0.00	NA		0
3		Non-Institutions																		
	(a)	1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		124	100960	0		100960	2.2					0	2.2	0	0.00	NA	0.00	19610
		2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		15	1286458	0		1286458	26.7					0	26.7	0	0.00	NA	0.00	175400
		VINOD KUMAR			190400	0		190400	3.95					0	3.95	0	0.00	NA		0
		VINOD TAYAL			175598	0		175598	3.65					0	3.65	0	0.00	NA		0

		MANJU KAPOOR	AHD PK03 02P		145000	0		145000	3.01					0	3.01	0	0.00	NA		145000
		SHARAN TAYAL			121600	0		121600	2.52					0	2.52	0	0.00	NA		0
		RAVI VIRMANI			110000	0		110000	2.28					0	2.28	0	0.00	NA		0
		SUMER DUTTA			96000	0		96000	1.99					0	1.99	0	0.00	NA		0
		ABHINAV DHAWAN			72500	0		72500	1.5					0	1.5	0	0.00	NA		0
		BANWARI LAL			71500	0		71500	1.48					0	1.48	0	0.00	NA		0
		TRIPT SINGH			62500	0		62500	1.3					0	1.3	0	0.00	NA		0
		K J TURABEE			62460	0		62460	1.3					0	1.3	0	0.00	NA		0
		KANIKA MATHUR			55000	0		55000	1.14					0	1.14	0	0.00	NA		0
		MOHAN TAHLIANI			45000	0		45000	0.93					0	0.93	0	0.00	NA		0
		MANISH BAKSHI			30400	0		30400	0.63					0	0.63	0	0.00	NA		30400
		MAYANK GUPTA			25000	0		25000	0.52					0	0.52	0	0.00	NA		0
		SEEMA RAM			23500	0		23500	0.49					0	0.49	0	0.00	NA		0
	(b)	**NBFCs Registered with RBI**		0	0	0		0	0					0	0	0	0.00	0	0.00	0
	(c)	**Employee Trusts**		0	0	0		0	0					0	0	0	0.00	0	0.00	0
	(d)	**Overseas Depositories (Holding DRs) (Balancing Figure)**		0	0	0		0	0					0	0	0	0.00	0	0.00	0
	(e)	Any other (Specity)																		0
	(e1)	**Bodies Corporate**		3	530000	0		530000	11					0	11	0	0.00	0	0.00	0
		M/S AMLA SECURITIES LIMITED			400000	0		400000	8.3					0	8.3	0	0.00	NA	0.00	0
		KAIZEN REALTORS PVT. LTD.			125000	0		125000	2.59					0	2.59	0	0.00	NA	0.00	0
		RAGAY EXPORTS PVT LTD.			5000	0		5000	0.1					0	0.1	0	0.00	NA		0
	(e2)	**Non Resident Indians**												0	2.76	0	0.00	0	0.00	
		K J TURABEE			62460	0		62460	1.3					0	1.3	0	0.00	NA		0
		SEEMA RAM			23500	0		23500	0.49					0	0.49	0	0.00	NA		0
		MOHAN TAHLIANI			45000	0		45000	0.93					0	0.93	0	0.00	NA		0
		TANISHA GUPTA			1000	0		1000	0.02					0	0.02	0	0.00	NA		0
		TARUN GUPTA			1000	0		1000	0.02					0	0.02	0	0.00	NA		0
	(e3)	**Resident Indian Huf**		0	0	0		0	0					0	0	0	0.00	0	0.00	
	(e4)	**Trusts**		0	0	0		0	0					0	0	0	0.00	0	0.00	
	(e5)	**Clearing Members/House**		0	0	0		0	0					0	0	0	0.00	0	0.00	
	(e6)	**Others**		0	0	0		0	0					0	0	0	0.00	0	0.00	
		Sub Total (B)(3)		142	1917418	0		1917418	39.8					0	39.8	0	0.00	0	0.00	195010
		Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		142	1917418	0		1917418	39.8					0	39.8	0	0.00	NA		195010

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1	Custodian/DR																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0					0	0	0	0.00	NA		0
2	Employees Benefit Trust (Under SEBI (Share Based																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0					0	0	0	0.00	NA		0
	Total Non Promoter Non Public Shareholding (C)=		0	0	0		0	0					0	0	0	0.00	NA		0

GENESIS FINANCE COMPANY LIMITED

DISTRIBUTION OF 48175000 EQUITY SHARE CAPITAL AS ON :31/12/2015

Nominal Value of Each Share : Rs. 10

Share or Debenture holding Nominal Value (Rs.)	Number of Shareholders	% to Total Numbers	Share or Debenture holding Amount (Rs.)	% to Total Amount
1	2	3	4	5
Up To 5000	112	74.17	112600	0.33
5001 To 10000	3	1.99	26000	0.05
10001 To 20000	1	0.67	16000	0.03
20001 To 30000	0	0	0	0
30001 To 40000	0	0	0	0
40001 To 50000	2	1.32	100000	0.2
50001 To 10,0000	4	2.65	345000	0.71
100001 and Above	29	19.2	47575400	98.77
Total	**151**	**100**	**48175000**	**100**

(e1)	Bodies Corporate				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%
1	621	KAIZEN REALTORS PVT. LTD.		125000	2.59
2	603	AMLA SECURITIES LTD.		400000	8.3
3	615	RAGAY EXPORTS PVT LTD.		5000	0.1

(e2)	Non Resident Indian				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%
1	55	MOHAN TAHLIANI		45000	0.93
2	57	TANISHA GUPTA		1000	0.02
3	56	TARUN GUPTA		1000	0.02
4	614	SEEMA RAM		23500	0.49
5	33	K J TURABEE		62460	1.3

(e3)	HUF				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%

(e4)	TRUST				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%

(e5)	Clearing Members/House				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%

(e5)	Clearing Members/House				
Sr.No	Folio No	Name of Shareholders	Pan Number	Shares	%