

Form PAS-5

[Section 42(7) and Rule 14 (3) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

Record of private placement offer to be kept by the company

Name of the Company : Genesis Finance Company Limited
Registered Office of the Company : 4MMTC/STC, Market Geetanjali, New Delhi-110017
CIN : L65910DL1990PLC040705

DETAILS OF PRIVATE PLACEMENT OFFER

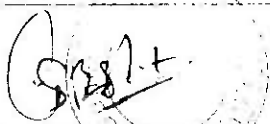
Date of approval of Private Placement Offer Letter (Board approval): 12th September, 2016

Amount of offer:

Compulsory Convertible Debentures	Amount
133,928	INR 3,74,99,840/-

Date of circulation of private placement offer letter (EGM approval): 11th October, 2016

Details of offer letter circulation:

Name	Kaizen Realtors Private Limited
Father's Name	N/A
Address	J-130, Saket, New Delhi-110017
Phone number	011-26691132
E-Mail ID	genesis599@gmail.com
Initial of the officer designated to keep the record	

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CIN : L65910DL1990PLC040705

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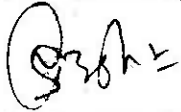
Date of approval of Private Placement Offer Letter (Board approval): 12th September, 2016

Amount of offer:

Compulsory Convertible Debentures	Amount
589,284	INR 16,49,99,520/-

Date of circulation of private placement offer letter (EGM approval): 11th October, 2016

Details of offer letter circulation:

Name	Genesis Dream Merchants Private Limited
Father's Name	N/A
Address	4MMTC/SIC, Market Geetanjali Enclave, New Delhi-110017
Phone number	011-26691132
E-Mail ID	genesis599@gmail.com
Initial of the officer designated to keep the record	

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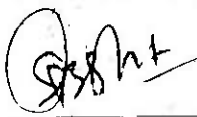
Date of approval of Private Placement Offer Letter (Board approval): 12th September, 2016

Amount of offer:

Compulsory Convertible Debentures	Amount
160,713	INR 4,49,99,640/-

Date of circulation of private placement offer letter (EGM approval): 11th October, 2016

Details of offer letter circulation:

Name	Prateet Garg
Father's Name	Naresh Garg
Address	4MMTC/STC, Market Geetanjali Enclave, New Delhi-110017
Phone number	011-26691132
E-Mail ID	genesis599@gmail.com
Initial of the officer designated to keep the record	

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CIN : L65910DL1990PLC040705

DETAILS OF PRIVATE PLACEMENT OFFER

Date of approval of Private Placement Offer Letter (Board approval): 12th September, 2016

Amount of offer:

Compulsory Convertible Debentures	Amount
98,214	INR 2,74,99,920/-

Date of circulation of private placement offer letter (EGM approval): 11th October, 2016

Details of offer letter circulation:

Name	Sahil Garg
Father's Name	Naresh Garg
Address	4MMTC/SIC, Market Geetanjali Enclave, New Delhi-110017
Phone number	011-26691132
E-Mail ID	genesis599@gmail.com
Initial of the officer designated to keep the record	