

Vinod Tayal

17th May, 2024

To,

**The Listing and Compliance Head,
Metropolitan Stock Exchange of India Limited**
Building A, Unit 205 (A), 2nd Floor,
Piramal Agastya Corporate Park,
Kamani Junction, L.B.S Road,
Kurla (West), Mumbai - 400070

**SYMBOL: GENESISFIN
ISIN: INE421K01019**

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011


Dear Sir/ Ma'am,

With reference to the above captioned subject, I, Vinod Tayal, hereby enclose disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011 in the specified format.

You are requested to kindly take the same on your records.

Thanking You,

Yours Faithfully,



Vinod Tayal

Date: 17th May, 2024

Place: Delhi

Encl: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Genesis Finance Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vinod Tayal		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Metropolitan Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,04,784	3.03	3.03
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,04,784	3.03	3.03
Details of acquisition			
a) Shares carrying voting rights acquired	42,47,680	9.15	9.15
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	42,47,680	9.15	9.15
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	56,52,464	12.18	12.18
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-

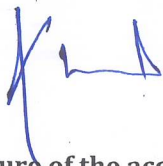


d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	56,52,464	12.18	12.18
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Transmission pursuant to death of Mrs. Shashi Bala Garg		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16.05.2024		
Equity share capital / total voting capital of the TC before the said acquisition	4,63,97,120 equity shares of Rs. 10/- each aggregating to Rs. 46,39,71,200		
Equity share capital/ total voting capital of the TC after the said acquisition	4,63,97,120 equity shares of Rs. 10/- each aggregating to Rs. 46,39,71,200		
Total diluted share/voting capital of the TC after the said acquisition	4,63,97,120 equity shares of Rs. 10/- each aggregating to Rs. 46,39,71,200		

Part-B

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Vinod Tayal	No	AAAPT0250B



Signature of the acquirer

Place: Delhi

Date: 17.05.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated