

Form No. MGT – 9

EXTRACT OF ANNUAL RETURN As on the financial year ended on 31st March, 2018

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

Serial no	Particulars	Details
i.	CIN	L65910DL1990PLC040705
ii.	Registration Date	03/07/1990
iii.	Name of the Company	GENESIS FINANCE COMPANY LIMITED
iv.	Category / Sub Category of the Company	Company Limited by Shares/ Non-govt. company
v.	Address of the Registered office and contact details	4 MMTC/STC Market, Geetanjali, New Delhi – 110017 Tel: - No: 011-26691132 E-Mail ID - gopalbishtgfcl@gmail.com
vi.	Whether listed company	No
vii.	Name, Address and Contact details of Registrar and transfer Agent, if any	Skyline Financial Services Pvt. Ltd. D 153 A, Okhla Industrial Area Phase-I New Delhi – 110020 Ph No: 011-26812682

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated: -

Sr. No.	Name and Description of main products/ services	NIC Code of the Product/ service	% to total turnover of the company
1	Other Credit granting	64920	100.00%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name And Address Of The Company	CIN/GLN	Holding/ Subsidiary /Associate	%of shares held	Applicable Section
1.	NIL				

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i. Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during The year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter									
1) Indian									
a) Individual/ HUF	24,01,150	32,191	23,68,959	46.04	1,89,39,672	52,000	1,89,91,672	43.38	(2.66)
b) Central Govt	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
c) State Govt(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
d) Bodies Corp	3,92,432	4,21,428	8,13,860	15.82	65,10,880	15,71,424	80,82,304	18.46	2.64
e) Banks / FI	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
f) Any Other	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Sub-total(A)(1): -	27,93,582	4,53,619	31,82,819	61.86	2,54,50,552	16,23,424	2,70,73,976	61.84	(0.02)
2) Foreign									
g) NRIs-Individuals	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
h) Other-Individuals	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
i) Bodies Corp.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
j) Banks / FI	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
k) Any Other....	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Sub-total(A)(2):	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Total shareholding of Promoter (A1) + (A2)	27,93,582	4,53,619	31,82,819	61.86	2,54,50,552	16,23,424	2,70,73,976	61.84	(0.02)

B. Public Shareholding									
1. Institutions	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
a) Mutual Funds	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b) Banks / FI	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
c) Central Govt	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
d) State Govt(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
e) Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
f) Insurance Companies	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
g) FIs	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
h) Foreign Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
i) Others (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Sub-total(B)(1)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2. Non Institutions									
a) Bodies Corp. (i) Indian (ii) Overseas	0	1,69,643	1,69,643	3.3	0	24,04,760	24,04,760	5.49	2.19
b) Individuals (i) Individual shareholders holding nominal share capital upto Rs. 1 lakh (ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	19,610 1,75,400	18,850 10,45,598	38,460 12,20,998	.75 23.73	80 25,32,800	84,100 74,18,684	84,180 99,51,484	0.2 22.73	(0.55) 1.00
c) Others – Foreign Shareholders	0	5,32,960	5,32,960	10.36	0	42,63,680	42,63,680	9.74	(0.62)

Sub-total(B)(2)	1,95,010	17,67,051	19,62,061	38.14	25,32,880	1,41,71,224	1,67,04,104	38.16	0.02
Total Public Shareholding (B)=(B)(1) +(B)(2)	1,95,010	17,67,051	19,62,061	38.14	25,32,880	1,41,71,224	1,67,04,104	38.16	0.02
C. Shares held by Custodian for GDRs & ADRs	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Grand Total (A+B+C)	29,88,592	21,56,288	51,44,880	100	2,79,83,432	1,57,94,648	4,37,78,080	100	0

ii. Shareholding of Promoters

Sr. No	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1.	Sangeeta Garg	5,60,070	10.88	0	44,80,560	10.23	0	(0.65)
2.	Bhagwati Devi	5,58,360	10.85	0	45,06,880	10.29	0	(0.56)
3.	Naresh Garg	4,43,560	8.62	0	35,48,480	8.11	0	(0.51)

4.	Prateet Garg		4,46,631	8.68	0	35,73,048	8.16	0	(0.52)
5.	Sahil Garg		3,53,838	6.88	0	28,30,704	6.47	0	(0.41)
6.	Kapil Berera		6,500	.13	0	52,000	.12	0	(0.01)
7.	Genesis Merchants Limited	Dream Private	5,88,860	11.45	0	62,82,304	14.35	0	2.9
8.	Genesis Private Limited	Holdings	1,25,000	2.43	0	10,00,000	2.28	0	(0.15)
9.	Sopan Real Estate Private Limited		1,00,000	1.94	0	8,00,000	1.83	0	(0.11)
	Total		31,82,819	61.86	0	2,70,73,976	61.84	0	(0.02)

iii. Change in Promoters' Shareholding (please specify, if there is no change)

Sr. no	Name of the Promoter	Shareholding at the beginning of the year		Increase/Decrease During the year <i>A. Bonus Issue in the ratio of 1:7 as on 30th October, 2017</i> <i>B. Conversion of CCDs into Equity as on 28th March, 2018</i> <i>C. Bonus Issue Pursuant to Conversion as on 28th March, 2018</i> <i>D. Transfer of Shares as on 14th October, 2017</i>	Cumulative Shareholding during the year		Shareholding at the end of the year	
		No. of shares	% of total shares of the company		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Bhagwati Devi	5,58,360	10.85	A. 39,43,520 D. 5,000	45,06,880	10.29	45,06,880	10.29
2.	Sangeeta Garg	5,60,070	10.89	A. 39,20,490	44,80,560	10.23	44,80,560	10.23
3.	Prateet Garg	4,46,631	8.68	A. 31,26,417	35,73,048	8.16	35,73,048	8.16
4.	Naresh Garg	4,43,560	8.62	A. 31,04,920	35,48,480	8.11	35,48,480	8.11
5.	Sahil Garg	3,53,838	6.88	A. 24,76,866	28,30,704	6.47	28,30,704	6.47
6.	Kapil Berera	6,500	0.13	A. 45,500	52,000	0.12	52,000	0.12
7.	Genesis Dream Merchants Private Limited	5,88,860	11.45	A. 41,22,020 B. 1,96,428 C. 13,74,996	62,82,304	14.35	62,82,304	14.35
8.	Genesis Holdings Private Limited	1,25,000	2.43	A. 8,75,000	10,00,000	2.28	10,00,000	2.28
9.	Sopan Real Estates Private Limited	1,00,000	1.94	A. 7,00,000	8,00,000	1.83	8,00,000	1.83

iv. Shareholding of top ten shareholders (other than Directors, promoters and holders of GDRs and ADRs)

Sr. no	Name of the Shareholder	Shareholding at the beginning of the year		Increase/Decrease During the year <i>A. Bonus Issue in the ratio of 1:7 as on 30th October, 2017</i> <i>B. Conversion of CCDs into Equity as on 28th March, 2018</i> <i>C. Bonus Issue Pursuant to Conversion as on 28th March, 2018</i> <i>D. Transfer as on 30th December, 2017</i>	Cumulative Shareholding during the year		Shareholding at the end of the year	
		No. of shares	% of total shares of the company		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Vikas Garg	5,30,960	10.32	A. 37,16,720	42,47,680	9.70	42,47,680	9.70
2.	Nirmala Devi	3,49,000	6.78	A. 24,43,000	27,92,000	6.38	27,92,000	6.38
3.	Kaizen Realtors Private Limited	1,69,643	3.3	A. 11,87,501 B. 44,643 C. 3,12,501	17,14,288	3.92	17,14,288	3.92
4.	Vinod Kumar	1,90,400	3.7	A. 13,32,800	15,23,200	3.48	15,23,200	3.48
5.	Vinod Tayal	1,75,598	3.41	A. 12,29,186	14,04,784	3.21	14,04,784	3.21
6.	Manju Kapoor	1,45,000	2.82	A. 10,15,000	11,60,000	2.64	11,60,000	2.64
7.	Sharan Tayal	1,23,200	2.36	A. 8,62,400	9,85,600	2.25	9,85,600	2.25
8.	Expo Thermocontrols Private Limited	0	0	B. 86,309 C. 6,04,163	6,90,472	1.58	6,90,472	1.58
9.	Agrah Garg	0	0	D. 3,29,900	3,29,900	0.75	3,29,900	0.75
10.	Sumer Dutta	96,000	1.86	A. 7,68,000 D. (5,00,000)	2,68,000	0.61	2,68,000	0.61

v.Shareholding of Directors and Key managerial Personnel

Sr. no	Name of the Shareholder	Shareholding at the beginning of the year		Increase/Decrease During the year <i>A. Bonus Issue in the ratio of 1:7 as on 30th October, 2017</i> <i>B. Conversion of CCDs into Equity as on 28th March, 2018</i> <i>C. Bonus Issue Pursuant to Conversion as on 28th March, 2018</i> <i>D. Transfer as on 30th December, 2017</i>	Cumulative Shareholding during the year		Shareholding at the end of the year	
		No. of shares	% of total shares of the company		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Naresh Garg	4,43,560	8.62	A. 31,04,920	35,48,480	8.11	35,48,480	8.11
2.	Sangeeta Garg	5,60,070	10.89	A. 39,20,490	44,80,560	10.23	44,80,560	10.23
3.	Kapil Berera	6,500	0.13	A. 45,500	52,000	0.12	52,000	0.12
4.	Gopal Singh Bisht	500	0.009	A. 3,500	4,000	0.009	4,000	0.009

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

(In Rupees)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	35,97,23,147.17	22,79,21,382	NIL	58,76,44,529.17
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not				
Total(i+ii+iii)	35,97,23,147.17	22,79,21,382	NIL	58,76,44,529.17
Change in Indebtedness during the financial year				

- Addition				
- Reduction	8,90,09,718.31	7,69,12,499	NIL	16,59,22,217.31
Net Change	8,90,09,718.31	7,69,12,499	NIL	16,59,22,217.31
Indebtedness at the end of the financial year				
i) Principal Amount	27,07,13,428.86	15,10,08,883	NIL	42,17,22,311.86
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)	27,07,13,428.86	15,10,08,883	NIL	42,17,22,311.86

VI. Remuneration of directors and Key Managerial Personnel

A. Remuneration to Managing Director, Whole Time Directors and/or Manager

(In Rupees)

Sl. No.	Particulars of Remuneration	Name of MD/WTD/manager			Total amount
		Naresh Garg	Sangeeta Garg	Gopal Singh Bisht	
1	Gross salary				
	<ul style="list-style-type: none"> Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 Value of perquisites u/s 17(2) Income-tax Act, 1961 Profits in lieu of salary under section 17(3) Income-tax Act, 1961 	42,00,000	30,00,000	3,85,800	75,85,800
		0	0	0	0
2	Stock Option	0	0	0	0
3	Sweat Equity	0	0	0	0
4	Commission				
	<ul style="list-style-type: none"> As % of profit Others, specify 	0	0	0	0
5	Others, please specify	0	0	0	0
6	Total (A)	42,00,000	30,00,000	3,85,800	75,85,800
7	Ceiling as per the Act	N/A	N/A	N/A	N/A

B. Remuneration to other Directors

Sl. No.	Particulars of Remuneration	Name of Directors	Total amount
1.	Independent Directors Fee for attending board committee meetings Commission Others, please specify	N/A	N/A
2.	Total (1)	N/A	N/A
3.	Other Non-Executive Directors Fee for attending board committee meetings Commission Others, please specify	N/A	N/A
	Total (2)	N/A	N/A
	Total (B) = (1+2)	N/A	N/A
	Total Managerial remuneration	N/A	N/A
	Overall ceiling as per the Act	N/A	N/A

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

(In Rupees)

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total
	Gross salary Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 Value of perquisites u/s 17(2) Income-tax Act, 1961 Profits in lieu of salary under section 17(3) Income-tax Act, 1961	N/A	NA	N/A	NA
	Stock Option	NIL	NIL	NIL	NIL
	Sweat Equity	NIL	NIL	NIL	NIL
	Commission As % of profit Others, specify	NIL	NIL	NIL	NIL
	Others, please specify	NIL	NIL	NIL	NIL
	Total (A)	NIL	NIL	NIL	NIL

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT / COURT]	Appeal made, if any (give Details)
<i>Company</i>					
<i>Penalty</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Punishment</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Compounding</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Directors</i>					
<i>Penalty</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Punishment</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Compounding</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Other officers in default</i>					
<i>Penalty</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Punishment</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>
<i>Compounding</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>	<i>NIL</i>