

CIN No. L65910DL1990PLC040705

Regd.Office:4, MMTC/STC Market, Geetanjali, New Delhi-110017

Phone No: 011-42181244, Email ID: genesis599@gmail.com, Website: www.genesisfinance.net

May 23rd, 2024

To, The Manager, Metropolitan Stock Exchange of India Limited, Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai – 400070

> Scrip Symbol: GENESISFIN ISIN: INE421K01019

Subject: Delisting of Equity Shares of Genesis Finance Company Limited ("the Company") in terms of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021

Dear Sir / Madam,

This is in reference to the delisting of Equity Shares of Genesis Finance Company Limited, Mr. Naresh Garg ("Acquirer"), in compliance with Regulation 15 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, has published the Detailed Public Announcement on May 23rd, 2024 in the following newspapers:

Business Standard	English (All editions)
Business Standard	Hindi (All editions)
Mumbai Lakshadeep	Mumbai edition (being regional language of the place where the Stock Exchange are situated)

Please also find enclosed an e-copy of the Detailed Public Statement as published in newspaper for your records.

The DPA will also be made available on the website of the Company at www.genesisfinance.net.

You are requested to take the above information on your record.

Thank you

For Genesis Finance Company Limited

New Delhi

Gopal Bisht

(Whole Time Director and Chief Financial Officer)

DIN: 00597160

Regt. Office Add: 4 MMTC/STC Market,

Geetanjali, New Delhi-110017

Genesis Finance Company Limited

(CIN: L65910DL1990PLC040705)

Registered Office: 4 MMTC/STC Market, Geetanjali, New Delhi, India, 110017

Tel: +91 11 – 4218 1244

Website: www.genesisfinance.net, Email: genesis599@gmail.com

Contact Person: Mr. Gopal Bisht. Whole-time director and Chief Financial Officer

This Detailed Public Announcement (the "Detailed Public Announcement" or "DPA") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of the Naresh Garg, referred to as the "Acquirer") and other members of promoter and promoter group of Genesis Finance Company Limited, to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, ("SEBI Delisting Regulations") ("Public Shareholders") of Genesis Finance Company Limited (the "Company") in respect of the proposed acquisition of the fully paid up equity shares of the Company with a face value Rs. 10 (Indian Rupees Ten) each ("Equity Shares") that are held by the Public Shareholders and consequent voluntary delisting of the Equity Shares from Metropolitan Stock Exchange of India Limited ("MSEI"), referred to as the "Stock Exchange") pursuant to Regulation 15 and other applicable provisions of SEBI Delisting Regulations ("Delisting Offer") and in accordance with the terms and conditions set out below and/or in the Letter of Offer

1. BACKGROUND OF THE DELISTING OFFER

- 1.1 The Acquirer, along with other members of promoter and promoter group of the Company ("Promoter and Promoter Group"), are making this Detailed Public Announcement to acquire up to 1,56,80,296 (One Crore Fifty-Six Lakins Eighty Thousand Two Hundred Ninety Six) Equity Shares representing 33,80% of the Listed Capital of the Company (i.e. 3,85,40,000 equity shares) from the Public Shareholders pursuant to Part B of Chapter III read with Chapter IV of the SEBI Delisting Regulations. If the Delisting Offer is successful in accordance with the terms set out in Clause 11 and 12 of this Detailed Public Announcement, an application will be made for delisting of Equity Shares from the Stock Exchange in accordance with SEBI Delisting Regulations and the terms and conditions set out in this Detailed Public Announcement, the Letter of Offer and any other documents. Consequently, the Equity Shares shall be delisted from the Stock Exchange.
- 1.2 The Acquirer on September 16, 2023 had issued an initial public announcement ("Initial Public Announcement") disclosing their intent to: (a) acquire 1,56,80,296 fully paid-up Equity Shares of the Company, having face value of Rs. 10/- each representing 33.80% of the paid-up equity capital of the Company that are held by public shareholders (as defined under the SEBI Delisting Regulations); and (b) consequently, voluntarily delist the Equity Shares from the stock exchange where the Equity Shares are presently listed, i.e. MSEI, by making a delisting offer in accordance with SEBI Delisting Regulations ("Delisting Proposal"). The initial public announcement was issued by Sundae Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of the Acquirer and the same was notified to the Stock Exchange on the same date, i.e., September 16, 2023.
- 1.3 Upon receipt of the Initial Public Announcement, the Company appointed M/s RMG & Associates, a Peer Reviewed Firm of Practicing Company Secretaries, in terms of Regulation 10(2) and other applicable provisions of the SEBI Delisting Regulations.
- 1.4 The Company notified to the Stock Exchange on September 29, 2023, that a meeting of the board of directors of the Company ("Board") was proposed to be held on October 06, 2023 to inter-alia consider and approve / reject the Delisting Offer and other matters incidental thereto or required in terms of Regulation 10 and other applicable provisions of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.
- 1.5 The Acquirer submitted a certificate to the Board from RV FCS Abhinav Agarwal, Registered Valuer and Corporate Law Advisor (IBBI Reg. No.: IBBI/RV/06/2019/12564 and ICAI Mem No.: ICAIRVO/06/RV-P00292/2019-2020), dated October 06, 2023 calculating the floor price, computed in accordance with Regulation 20(2) of the SEBI Defisting Regulations read with Regulation 8 of the SEBI Takeover Regulations, for the Defisting Offer as Rs. 25.40f- (Rupees Twenty-Five and Paise Forty only) per Equity Share (the "Floor Price"), which is not less than the book value of the Equity Shares of the Company based on the latest audited financial statements available as on the date of obtaining such certificate.
- 1.6 The Board of Directors, in their meeting held on October 06, 2023, inter also approved the following:
 - Took on record the due diligence report dated October 06, 2023 received from by M/s. RMG & Associates, Practicing Company Secretaries, a Peer Review Company Secretary firm (bearing Peer Review Certificate No. 734/2020) in terms of Regulation 10(3) and other applicable provisions of SEBI Delisting Regulations ("Due Diligence Report");
 - (ii) After consideration of the various factors and advantages of delisting and also considering the Due Diligence Report, the Board granted their approval under Regulation 10(4) and other applicable provisions of the SEBI Delisting Regulations and recommended the proposal to valuntary delist the Equity Shares of the Company from the Stock Exchange for approval of the shareholders of the Company through postal belief. The Board of Directors also certified that (a) The Company is in compliance with the applicable provisions of the securities laws; (b) The Acquirer is in compliance with Regulation 4(5) of the SEBI Delisting Regulations, and (c) The proposed delisting is in the interest of the shareholders:
 - (iii) Approved the notice of postal ballot to seek approval of the shareholders of the Company in accordance with Regulation 8(1)(b) of the SEBI Delisting Regulations and in accordance with the provisions of Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and other applicable laws.
 - The Company notified the outcome of the aforesaid Board meeting to the Stock Exchange on October 06, 2023.
- 1.7 The Company had dispatched the notice of postal ballot to the shareholders of the Company for seeking their approval for the voluntary delisting of the Equity Shares from the Stock Exchange through postal ballot and e-voting on October 12, 2023.
- 1.8 The shareholders of the Company have passed a special resolution through postal ballot on November 14, 2023 approving the Delisting Offer, the results of which were disclosed to the Stock Exchange on November 14, 2023. The said special resolution was passed with the requisite majority in accordance with Regulation 11(4) of the SEBI Delisting Regulations as the votes casted by the Public Shareholders in favour of the Delisting Offer i.e. 23,03,034 (Twenty Three Lakhs, Three Thousand and Thirty Four)were more than two times the number of votes casted by the Public Shareholders against it.i.e. NIL votes.
- 1.9 In the course of obtaining in-principle approval for delisting, the Company, through MSEI had received a compliant from one Mr. Tript Singh regarding non receipt of postal ballot notice seeking approval of the shareholders and also his dispute with the Company and its Promoter against which an FIR has been filed by him. In this regard, the Company has clarified MSEI alongwith the speed post reference number that the notice of postal ballot was duly sent to him and also that the police department had submitted their final report with the Hon'ble New Delhi District Court and the matter is sub-judice. The next date of hearing for the same is August 03, 2024. Further, as advised by MSEI, the Acquirer has submitted an indemnity bond with MSEI undertaking that the Acquirer will make good the loss to the complainant, if any, as may be directed by the said Court and also MSEI against any other third party claim by any present or future shareholder of the Company in respect of the abovementioned litigation or any litigation(s) or action(s) pending, that is not specified, or that may arise later.
- 1.10 After considering the Indemnity Bond, as aforesaid, the Company has been granted in-principle approval for delisting of the Equity Shares from MSEI wide their letter no. MSE/LIST/2024/450 dated May 22, 2024, in accordance with Regulation 12 and other applicable provisions of the SEBI Delisting Regulations.
- .11 This Detailed Public Announcement, in accordance with Regulation 15(1) and other applicable provisions of the SEBI Delisting Regulations is being issued in the following newspapers:

Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbai edition

- 1.12 The Acquirer will inform the Public Shareholders of amendments or modifications, if any to the information set out in this Detailed Public Announcement by way of a corrigendum that will be published in the aforementioned newspapers in which the Detailed Public Announcement is being published.
- 1.3 The Delisting Offer is subject to the acceptance of the Discovered Price, determined in accordance with the SEBI Delisting Regulations, by the Acquirer. The Acquirer may also, at their discretion, propose (i) a price higher than the Discovered Price for the purposes of the Delisting Offer; or (ii) a price which is tower than the Discovered Price but not less than the book value of the Company as certified by the merchant banker, in terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations ("Counter Offer Price"). Any Discovered Price that is accepted by the Acquirer for the Delisting Offer or a higher price that is offered for the Delisting Offer at their discretion, or a Counter Offer Price by suant to the acceptance of the Counter Offer Price by Public Shareholders that results in shareholding of the Promoter and Promoter Group reaching 90% (Ninety percent) of the total issued and paid up Equity Shares, shall hereinafter be referred to as the "Exit Price".
- 1.14 The Acquirer reserve the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clauses 11 and 12 of this Detailed Public Announcement are not fulfilled or if the approvals indicated herein are not obtained or conditions which the Acquirer consider in its sole discretion to be onerous, are imposed in respect of such approvals.
 1.15 Neither the Acquirer nor any other entity belonging to the Promoter and Promoter Group of the Company shall sell Equity Shares of the Company till the completion of the
- delisting process.

 1.16 As per Regulation 28 of the SERI Delisting Regulations, the Board is required to constitute a committee of independent directors to provide its written reasoned recommendation.
- 7.10 As per regulation 25 of the St_Bit Detisting Regulations, the Board is required to constitute a committee of independent directors to provide its written reasoned recommendations on the Detisting Offer and such recommendations shall be published at least 2 (two) working days before the commencement of the Bid Period (defined below) in the same newspapers where this Detailed Public Announcement has been published.

NECESSITY AND OBJECTIVE OF THE DELISTING OFFER

- In terms of Regulation 8(3) of the SEBI Delisting Regulations, the objective of the Acquirer in making the Delisting Offer is inter-alia to:
 Obtain full ownership of the Company, which will in turn provide enhanced operational flexibility to support the Company's business:
- (b) Save compliance costs and reduction in dedicating management time to comply with the requirements associated with the continued listings, which can be refocused on the Company's Business; and
- (c) provide an exit opportunity to the public shareholders of the Company.
- 2 In view of the above, the Acquirer believe that the Delisting Offer can provide the Public Shareholders an opportunity to exit from the Company at a price discovered in accordance with the SEBI Delisting Regulations. The Discovered Price will be determined in accordance with the reverse book building process as set out in the SEBI Delisting Regulations and will be subject to acceptance by the Acquirer and / or Promoter and Promoter Group.

3. BACKGROUND OF THE ACQUIRER

- Mr. Naresh Garg, Acquirer, s/o Bishan Sarup Garg, aged 62 years, having PAN AAAPG1524B is residing at B-24 GF, Geetanjali Enclave, New Delhi, India-110016. He has promoted Genesis Finance Company Limited which is an NBFC engaged in the business of financing. Mr. Naresh Garg is the Chairman & Managing Director of the Company.
 As on the date of this Detailed Public Announcement Mr. Naresh Garp holds 35 48 480 Fourth Shares of \$10% each appreciation to 7.65% of the paid-up equity share capital of
- 3.2 As on the date of this Detailed Public Announcement, Mr. Naresh Garg holds 35,48,480 Equity Shares of ₹10/- each aggregating to 7.65% of the paid-up equity share capital of the Company.
- 3.3 No entity belonging to the Promoter and Promoter Group has sold any Equity Shares of the Company during the 6 (six) months preceding the date of the Board meeting (i.e. October 06, 2023) wherein the Delisting Offer was first considered. Further, all the members / entities belong to the Promoter and Promoter Group of the Company have undertaken not to sell the Equity Shares of the Company until the earlier of (i) completion of the Delisting Offer in accordance with Regulation 30(5) the SEBI Delisting Regulations; or (ii) failure of the Delisting Offer in accordance with the SEBI Delisting Regulations.
- The Promoter and Promoter Group has not acquired or sold any Equity Shares of the Company from the date of Initial Public Announcement till the date of the Letter of Offer.
 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992,
- as amended ("SEBI Act") or any other regulations made under the SEBI Act.

 3.6 The Acquirer hereby invite all the Public Shareholders of the Company to bid in accordance with the reverse book building process of the Stock Exchange and on the terms and
- subject to the conditions set out herein, all of their offer shares ("Offer Shares").

 3.7 The Acquirer have, as detailed in Clause 18 of this Detailed Public Announcement, made available all the requisite funds necessary to fulfill the obligations of the Acquirer under

4. BACKGROUND OF THE COMPANY

the Delisting Offer.

- 1.1 The Company, i.e., Genesis Finance Company Limited is a public limited company incorporated on July 03, 1990 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi. The Certificate for Commencement of Business was received on July 24, 1990. The registered office of the Company is presently situated at 4, MMTC/STC Market, Gestanjali, New Delhi, India, 110017.
 - The Equity Shares of the Company are listed on MSEI. The Issued, subscribed and paid-up equity capital of the Company is Rs. 46.39,71,200 comprising of 4,63,97,120 Equity Shares of face value Rs. 10 each. However, out of the abovementioned paid-up capital, 78,57,120 Equity Shares affortied to the Promoter and Promoter Group are not listed. Therefore, the listed capital is Rs. 38,54,00,000 comprising of 3,65,40,000 Equity Shares.

 The Company is a Non-Barking Eigence Company ("NBEC") business, bolding Certificate of Registration (CoR No. 14,00023) dated Eigence Company ("NBEC") business, bolding Certificate of Registration (CoR No. 14,00023) dated Eigence Company ("NBEC") business.
- 4.2 The Company is a Non-Banking Finance Company ("NBFC") business, holding Certificate of Registration (CoR No. 14.00023) dated February 21, 1998, engaged in the business of financing.
- 4.3 The Board of Directors of the Company as on the date of the Detailed Public Announcement is as under:

Name, Designation, Occupation and DIN	Age (In Years)	Date of Appointment	Details of directorships in other companies
Naresh Garg Managing Director Occupation: Business DIN: 00916814	62	July 10, 1994	Saga Mountains Private Limited Saga Hotels Private Limited Genesis Dream Merchants Private Limited Genesis Holdings Private Ltd
Sangeeta Garg Whole-time director Occupation: Business DIN: 1117956	56	November 27, 1997	Genesis Dream Merchants Private Limited
Feroz Mohan Malik Director Occupation: Business DIN: 00262559	57	January 04, 2019	Bakewell Agro Limited Net Zero Beverages Private Limited Lecash Insurance Brokers Private Limited Globus Impex Services Private Limited
Aashish Ghal Director Occupation: Professional DIN: 07276636	32	August 21, 2015	• Ni
Gopal Bisht Whole-time director and Chief Financial Officer Occupation: Service DIN: 00597160	52	June 30, 2004	Genesis Holdings Private Ltd
Mahesh Kumar Director Occupation: Business DIN: 08488905	37	August 20, 2022	Hairpro India Private Limited Hairpro Grooming Private Limited Proline Global Private Limited Proline Beauty & Wellness Private Limited

- 4.4 As on the date of the Detailed Public Announcement, the Company has no outstanding partly paid-up Equity Shares, convertible instruments, stock options or any other instruments that may result in the issuance of Equity Shares by the Company. Further, as on date, none of the Equity Shares held by the Public Shareholders are subject to any lock-in requirements.
- 4.5 Abrief summary of the audited financial statements of the Company for the last three financial years ended March 31, 2023, 2022 and 2021 and unaudited financials for the nine months ended financials for the nine months ended financials.

Particulars	Nine Months	For the financial year ended March 31		
	Period ended December 2023	2023	2022	2021
Revenue from Operations	501.85	2963.95	2703.09	2262.67
Other Income	0.00	0.00	0.50	0.5
Total Income	501.85	2,963.95	2,703.59	2,262.67
Expenses (excluding finance cost, Depreciation & Amortization)	109.61	778.24	852.32	500.03
Finance Costs	95.57	812.43	631.1	448.91

Particulars	Nine Months	For the fir	nancial year end	ed March 31
	Period ended December 2023	2023	2022	2021
Depreciation and Amortization	3.55	20.68	28.19	39.93
Profit / (Loss) Before Tax and exceptional items	293.12	1,352.60	1,191.98	1,273.80
Less / (Add) Exceptional items	42		67	17
Profit / (Loss) Before Tax	293.12	1,352.60	1,191.98	1,273.80
Profit / (Loss) After Tax (before other comprehensive income)	206.72	893.37	806.52	926.74
Paid-up Share Capital	4,693.71	4,639.71	4,639.71	4,639.71
Reserves & Surplus	NA.	7,146.68	6,253,32	5446.8
Net Worth	NA.	11,786.39	10,893.03	10,086.51
Total Non-Financial Liabilities	NA NA	566.18	307.74	381.96
Total Financial Liabilities	NA	7,277.24	8,701.74	5,063.50
Total Equity & Liabilities	NA NA	19,629.81	19,902.51	15,531.97
Total Non-Financial Assets	NA	525.91	2341.41	1925.08
Total Financial Assets	NA.	19,103.90	17,561.10	13606.89
Total Assets	NA.	19,629.81	19,902.51	15,531.97
Book Value per Share (in Rs.)	NA.	25.40	23.48	21.74
Earnings Per Share (Basic and Diluted) (in Rs.)	0.45	1.93	1.74	2.00
Return on Net Worth (%)	NA.	7.58%	7.40%	9.19%

PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY

5.1 As on the date of this Detailed Public Announcement, the capital structure of the Company is as under:

Particulars	Amount (in Rs.)
Authorised Capital	
4,70,00,000 Equity Shares of face value Rs. 10/- each	47,00,00,000
Total	47,00,00,000
Issued, Subscribed and Paid Up Share Capital	
1,63,97,120 Equity Shares of face value Rs. 10/- each	46,39,71,200
Total	46,39,71,200

- 5.2 (a) The Equity Shares of the Company were earlier listed on erstwhile Delhi Stock Exchange (hereinafter to be referred as "DSE") with 48,17,500 equity shares aggregating to Rs. 4,81,75,000f-, derecognition of which moved the Company on the dissemination board of Bombay Stock Exchange Limited (hereinafter to be referred as "BSE") on November 19, 2014.
 - (b) On October 11, 2016, the Company Issued 9.82, 140 unsecured Compulsorily Convertible Debentures ("CCDs"), at a price of INR 280/- (Rupees Two Hundred Eighty Only) per CCD having face value of INR 280/- (Rupees Two Hundred Eighty Only) each, carrying a Coupon Rate of 7% per annum and having a conversion term of 12 months from the date of all others teach fully paid up.

(c) The build up of the equity share capital since then is as under:

Particulars	Date	No. of equity shares issued	Bonus shares issued	Post bonus holding	Listing status
Original equity shares, as listed on DSE	NA.	48,17,500	3,37,22,500	3,85,40,000	Listed *
Conversion of first tranche of CCD	March 15, 2017	327,380	22,91,660	26,19,040	Not listed
Conversion of second tranche of CCD	March 28, 2018	327,380	22,91,660	26,19,040	Not listed
Conversion of third tranche of CCD	April 09, 2018	327,380	22,91,660	26,19,040	Not listed
Total		4,05,97,480	4,63,97,120		

"it is to be noted that SEBI vide its letter MRD/OW/DSA/2017/17/463/1 - provided further clarification and stated that Exclusively Listed Companies (ELCs) were allowed to raise further capital by issue of bonus shares and buy back as permitted so as to provide exit opportunity to shareholder.

- (d) For meeting the minimum paid up capital requirement of Rs. 10 crores on BSE and also for capitalization of the reserves for issuance of bonus shares to the shareholders of the Company, the Board of Directors passed a resolution for issuance and allotment of bonus equity shares of Rs. 10/- to all existing equity shareholders on October 30, 2017 in the ratio of 7:1 aggregating to 3,60,14,160 and also kept a provision for issue of bonus shares to the holders of CCDs as and when converted.
- (e) The Company later decided to list its equity shares on the Metropolitan Stock Exchange ("MSEI") and accordingly filed necessary applications with BSE and MSEI. However, BSE has approved issuance of bonus shares only on the original listed capital comprising of 48,17,500 equity shares and not CCDs. Hence, as on present date, the number of equity shares that listed on MSEI is 3,85,40,000.
 - The entire unlisted share capital comprising of 78,57,120 Equity Shares is held by the Promoter and Promoter Group only.
- 5.3 As on the date of the Detailed Public Announcement, the Company has no outstanding partly paid-up Equity Shares, convertible instruments, stock options or any other instruments that may result in the issuance of Equity Shares by the Company. Further, as on date, none of the Equity Shares held by the Public Shareholders are subject to any lock-in requirements.

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5.4 The shareholding pattern of the Company, as on March 31, 2024 is as under

Category	Category of Shareholders	No. of Share holder	Total Number of Shares	percenta	hareholding as a ge of total numbe f shares
				As a % age of (A+B)	As %age of (A+B+C)
(A)	NEWER				Amazana
(1)	Indian				
	Individuals / HUF	6	1,89,91,672	40.93%	40.93%
	Naresh Garg	1	45,06,880	9.71%	9.71%
	Sangeeta Garg	1	44,80,560	9.66%	9.66%
	Bhagwati Devi	1	35,73,048	7.70%	7.70%
	Prateet Grag	1	35,48,480	7.65%	7.65%
	Sahil Garg	1	28,30,704	6.10%	6.10%
	Kapil Berera	10	52,000	0.11%	0.11%
	Bodies Corporate	2	1,17,25,152	25.27%	25.27%
	Genesis Dream Merchants Private Limited	1	1,09,25,152	23.55%	23.55%
	Sopan real Estates Private Limited	1	8,00,000	1.72%	1.72%
	Sub Total (A1)	8	3,07,16,824	66.20%	66.20%
(2)	Foreign				
	Individuals (Non-Resident Individuals / Foreign Individuals)				
	Sub Total (A2)	2	2	-	2
	Total Shareholding of Promoters and Promoter Group (A) = (A)((1)+(A)(2)	В	3.07,16.824	66.20%	66.20%
(B)	Public Shareholding				
(1)	Institutions	23	2		£
1030	Sub Total (B1)	#2			94
2)	Central Government / State Government / President of India	**			
	Sub Total (B2)	20	9		- 3
(3)	Non-Institutions	20	8	100	- 3
10)	Individuals				
	Individual shareholders holding nominal share capital				
	up to Rs. 2 lakh	178	84,150	0.18%	
	Individual shareholders holding nominal share capital	877.07	201000	1500000	
	in excess of Rs. 2 lakh	18	1,55,80,116	33.58%	
	Non Resident Indians	2	16,000	0.03%	
	Any Other (Specify)			(8)	200
	HUF	3	30	0.00%	
	Sub Total (B3)	201	1,56,80,296	33.80%	33.80%
	Total Public Shareholding (B = B1 + B2 + B3)	201	1,56,80,296	33.80%	33.80%
	Total (A) + (B)	209	4,63,97,120	100.00%	100.00%
(C)	Shares held by Custodian and against which				
277	Depository Receipts have been issued	*0	*	1.0	100
	Total (A) + (B) + (C)	209	4,63,97,120	100.00%	100.00%

STOCK EXCHANGES FROM WHICH THE EQUITY SHARES ARE SOUGHT TO BE DELISTED AND STOCK MARKET INFORMATION
 The Equity Shares of the Company are presently listed on the following Stock Exchange:

Name of Stock Exchange Stock Symbol / Scrip Code Date of commencement of trading

Metropolitan Stock Exchange of India Limited (MSEI) GENESISFIN September 17, 2018

The Acquirer seek to delist the Equity Shares of the Company from the Stock Exchange, namely MSEI. The Company has received the in-principle approval for delisting from MSEI

wide their letter no. MSE/LIST/2024/450 dated May 22, 2024.

5.3 The Acquirer propose to acquire the Offer Shares pursuant to a reverse book-building process through an acquisition window facility, i.e. separate acquisition window in form of web based bidding platform provided by NSE, in accordance with the stock exchange mechanism (the "Acquisition Window Facility"), conducted in accordance with the terms

web based bidding platform provided by NSE, in accordance with the stock exchange mechanism (the "Acquisition Window Facility"), conducted in accordance with the terms of the SEBI Delisting Regulations and the SEBI Circulars.

6.4 The Equity Shares of the Company are listed on Metropolitan Stock Exchange of India Limited ("MSEI"). The equity shares of the Company are infrequently traded on the MSEI within the meaning of explanation provided under Regulation 2(1)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations,

2011 ("SEBI Takeover Regulations").
6.5 Since there has been no trading in the equity shares of the Company on the platform of Metropolitan Stock Exchange of India Limited ("MSEI") during the last three years prior to the date of the Initial Public Announcement and hence, no stock market data for the Financial Years 2020-21, 2021-22 and 2022-23 and for the six completed calendar months immediately preceding the month of the public announcement is available (Source:www.msei.in)

EXPECTED POST DELISTING OFFER SHAREHOLDING OF THE COMPANY

The expected cost Delisting Offer shareholding pattern of the Company assuming all the Equity Shares are acquired from the Public Shareholders pursuant to the Delisting Offer

Category Prior to the Delisting Offer %age Number of Number of %age **Equity Shares Equity Shares** Acquirer (along with other Promoters / Promoter Group) 66.20 100.00 3.07,16,824 4,63,97,120 Public Shareholding 1.56.80.296 33.80 Total 4,63,97,120 100.00 4,63,97,120 100.00

MANAGER TO THE OFFER:

The details of the Manager to the Offer is as under:

SUND®E Name : Sundae Ca

 Name
 Sundae Capital Advisors Private Limited

 SEBI Regn. No.
 INM000012494

 Address
 404, 4th Floor, Vaibhay Chambers Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India

 E-mail
 genesis, delisting@sundaecapital.com

E-mail genesis.delisting@sundaecapital.com grievances.mb@sundaecapital.com grievances.mb@sundaecapital.com www.sundaecapital.com +91 9667859191
Contact Person Anchal Lohia / Rajiv Sharma

 REGISTRAR TO THE OFFER: The details of the Registrar to the Offer is as under:



Name SEBI Regn, No. INR000003241
Address D-153A, 1st Floor, Okhla Industrial Area, Phase -I, New Delhi, India- 110020, India Contact Person Mr. Anuj Rana
E-mail Special Speci

10. DETERMINATION OF THE FLOOR PRICE

- The Acquirer propose to acquire the Equity Shares of the Company from the Public Shareholders pursuant to a reverse book building process conducted in terms of Schedule II of the SEBI Delisting Regulations.
- 10.2 The Equity Shares of the Company are presently listed on the Metropolitan Stock Exchange of India Limited ("MSEI").
- The annualized trading turnover based on the trading volume of the Equity Shares of the Company on MSEI, based on the information available on the website of the stock exchange during the period from October 01, 2022 to September 30, 2023 (i.e. twelve calendar months preceding the calendar month in which the Stock Exchange were notified of the meeting of the Board in which the Delisting Offer was considered) ("Reference Date") are as under:

Stock Exchange	Total No. of equity shares traded from October 01, 2022 to September 30, 2023	Total No. of equity shares of the Company	Total No. of equity shares of the Company listed on MSEI	Trading Turnover (as % of total equity shares)
MSEI	NII	4,63,97,120	3,85,40,000	Nii

(Source:www.msei.in)

- 10.4 As on the Reference Date, the Equity Shares of the Company are infrequently traded on the stock exchange in terms of Regulation 2(1)(j) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")
- As required under Regulation 20(2) of the SEBI Delisting Regulations, provides that the floor price shall be determined in terms of Regulation 8 of the SEBI Takeover Regulations, the reference date for computing the floor price would be the date on which the recognized stock exchange was notified of the board meeting in which the delisting offerwould be considered i.e. October 06, 2023.
- 10.6 In terms of Regulation 8 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the floor price shall be higher of the following:

S. No.	Particulars	Rs. Per share
a.	the highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer;	Not Applicable
b.	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement;	Not Applicable
C,	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement.	Not Applicable
d.	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded;	Not Applicable
e.	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; and	25.40*

*Based on the certificate from RV FCS Abhinav Agarwal Registered Valuer & Corporate Law Advisor IBBI Reg. No. IBBI/RV/06/2019/12564 ICAI RVO membership no. ICAIRVO/06/RV-P00292/2019-2020) dated October 06, 2023.

10.7 The Acquirer informed the Company of the Floor Price and the Indicative Price for the Delisting Offer on October 06, 2023, and the same was notified by the Company to the Stock Exchange on the same date

DETERMINATION OF DISCOVERED PRICE AND EXIT PRICE

- The Acquirer propose to acquire the Offer Shares pursuant to a reverse book-building process through an Acquisition Window Facility, i.e. separate acquisition window in the form of a web based bidding platform provided by NSE, in accordance with the Acquisition Window Facility, conducted in accordance with the terms of the SEBI Delisting
- 11.2 All Public Shareholders can tender their Offer Shares during the Bid Period as set out in Clause 14 of this Detailed Public Announcement.
- The minimum price per Offer Share payable by the Acquirer for the Offer Shares they acquire pursuant to the Delisting Offer, will be the price at which the shareholding of the Acquirer along with other members of the Promoter and Promoter Group of the Company reaches 90% of the total issued and paid up Equity Shares of the Company, excluding such classes of Equity Shares as are mentioned under Regulation 21(a) of SEBI Delisting Regulations, determined pursuant to a reverse-book building process through Acquisition Window Facility conducted in the manner specified in Schedule II of the SEBI Delisting Regulations ("Discovered Price") which shall not be lower than the Floor
- 11.4 The cut-off date for determination of inactive Public Shareholders is May 22, 2024 (i.e. the date of receipt of in-principle approval from MSEI).
- 11.5 The Acquirer shall be bound to accept the Equity Shares tendered or offered in the Delisting Offer at the Discovered Price determined through the reverse book building process is equal to the Floor Price.
- 11.6 The Acquirer is under no obligation to accept the Discovered Price. The Acquirer may, at its discretion:
 - accept the Discovered Price
 - offer a price higher than the Discovered Price; or Make a Counter Offer at the Counter Offer Price.
- 11.7 The "Exit Price" shall be:

 - the Discovered Price, if accepted by the Acquirer,
 - a price higher than the Discovered Price, if offered by the Acquirer at its discretion; or
 - the Counter Offer Price offered by the Acquirer at their discretion which, pursuant to acceptance and / or rejection by Public Shareholders, results in the shareholding of the Promoters and Promoter Group of the Company reaching to 90% of the total equity shares of the Company, excluding such Equity Shares in terms of Regulation 21(a) of the SEBI Delisting Regulations.
- 11.8 The Acquirer shall announce the Discovered Price, its decision to accept or reject the Discovered Price, the Counter Offer Price, and / or the Exit Price, as applicable, in the same newspapers in which the present Detailed Public Announcement has appeared in accordance with the schedule of activities.
- Once the Acquirer announce the Exit Price, the Acquirer will acquire, subject to the terms and conditions of this Detailed Public Announcement and the Letter of Offer, all the Shares validly tendered up to and equal to the Exit Price, for a cash consideration equal to the Exit Price for each shares tendered and ensure that in case of Exit Price being more than the Floor Price, the payment shall be made through the secondary market settlement mechanism; The Acquirer will not accept Offer Shares offered at a price that exceeds the Exit Price.
- 11.10 If the Acquirer does not accept the Discovered Price, then the Acquirer may, at their sole discretion, make a Counter Offer to the Public Shareholders within 2 (two) working days of the closure of the Bid Period and the Acquirer shall ensure compliance with the provisions of the SEBI Delisting Regulations in accordance with the timelines provided in Schedule IV of the SEBI Delisting Regulations.
- 11.11 If the Acquirer do not accept the Discovered Price in terms of SEBI Delisting Regulations and does not make Counter Offer to the Public Shareholders in terms of Regulation 22(4) of the SEBI Delisting Regulations and / or the Delisting Offer fails in terms of Regulation 23 of the SEBI Delisting Regulation
 - the Acquirer will have no right or obligation to acquire the Offer Shares tendered in the Delisting Offer;
 - the Acquirer, through the Manager to the Delisting Offer, will within 2 (two) working days of closure of the Bid Period (defined below) announce such rejection of the Discovered Price or failure of the Delisting Offer, through an announcement in all newspapers where the Detailed Public Announcement has been published:
 - no final application for delisting shall be made before the Stock Exchange;
 - the lien on the Equity Shares tendered / offered in terms of Schedule II or Schedule IV of the SEBI Delisting Regulations as the case may be, shall be released to such Public Shareholder(s) (i) on the date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the SEBI Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the SEBI Delisting Regulations are not tendered / offered; (ii) on the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the SEBI Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer; (iii) in accordance with Schedule IV of the SEBI Detisting Regulations if a counter offer has been made by the Acquirer
 - the Acquirer will borne all the expenses relating to the Delisting Offer,
 - 99% (ninety nine percent) of the amount lying in the Escrow Account shall be released to the Acquirer within 1 (one) working day from the date of public announcement of failure of the Delisting Offer; and the balance 1% (one percent) shall be released post return of the Equity Shares to the Public Shareholders or confirmation of revocation of lien marked on their Equity Shares by the Manager to the Delisting Offer. the Acquirer shall not make another delisting offer until expiry of six months (i) from the date of disclosure of the outcome of the reverse book building process under
 - Regulation 17(3) of the SEBI Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the SEBI Delisting Regulations are not tendered / offered; (ii) from the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the SEBI Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer; (iii) from the date of making public announcement for the failure of counter offer as provided under Schedule IV of the SEBI Delisting Regulations; and
 - (viii) the escrow account (as defined below) opened in accordance with regulation 14 of the SEBI Delisting Regulations shall be closed after release of balance 1% (one percent) in terms of Regulation 14(9) of SEBI Delisting Regulations.

12. DISCLOSURE REGARDING THE MINIMUM ACCEPTANCE CONDITION AND OTHER CONDITIONS FOR THE DELISTING OFFER

- The acquisition of Equity Shares by the Acquirer pursuant to the Delisting Offer and the successful delisting of the Company pursuant to the Delisting Offer are conditional upon: The Acquirer deciding in its sole and absolute discretion to accept the Discovered Price or offer a price higher than the Discovered Price, or offer a Counter Offer Price which, pursuant to acceptance and / or rejection by Public Shareholders, results in the shareholding of the Acquirer along with other members of the Promoter and Promoter Group of the Company reaching 90% of the total issued and poid up Equity Shares of the Company, excluding such Equity Shares in terms of Regulation 21(a) of the SEBI Delisting Regulations. It may be noted that notwithstanding anything contained in the Detailed Public Announcement, the Acquirer reserve the right to accept or reject the Discovered
- Price if it is higher than the Floor Price. 12.2 A minimum number of Offer Shares being tendered at or below the Exit Price in terms of Regulation 21 of SEBI Delisting Regulations, prior to the closure of Bidding Period (defined below) i.e. on the Bid Closing Date (defined below) so as to cause the cumulative number of Equity Shares held by the Acquirer along with other members of the Promoter and Promoter Group of the Company taken together with the Equity Shares acquired through the Acquisition Window Facility or offer to buy ("OTB") to be equal to or in excess of such number of the Equity Shares constituting 90% (Ninety percent) of the total Equity Shares in terms of Regulation 21(a) of the SEBI Delisting Regulations
- "Minimum Acceptance Condition"): The Acquirer will obtain requisite statutory approvals, if any, required for the delisting as stated in Clause 20 of this Detailed Public Announcement and meet the conditions set out

in Regulation 21 of the SEBI Delisting Regulations. ACQUISITION WINDOW FACILITY

- SEBI, vide its circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and circular no. SERUHO/CED/DCR-III/CIR/P/2021/615 dated August 13, 2021 (collectively, the "SERI Circulars"), has provided a framework for acquisitions pursuant to a delisting offer to be made through the stock exchanges ("Stock Exchange Mechanism"). As prescribed under the SEBI Circulars, the facility for such acquisitions shall be in the form of a separate window provided by stock exchange having nationwide trading terminals.
- Further, SEBI circulars provide that the stock exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism and to ensure compliance with requirements of the SEBI Circulars. Pursuant to the SEBI Circulars, the Stock Exchange have issued guidelines detailing the mechanism for acquisition of shares through Stock Exchange.
- 13.3 As such, the Acquirer shall avail the Stock Exchange Mechanism and Acquisition Window Facility provided by National Stock Exchange of India Limited, in compliance with the SEBI Circulars.
- The Acquirer has appointed the following as its broker for the Delisting Offer through whom the purchase and settlement of the Offer Shares tendered in the Delisting Offer will be made ("Buyer Broker")

Eureka Stock & Share Broking Services Limited DN-51, Merlin Infinite, 11th Floor, Salt Lake, Sector V, Kolkata - 700 091

Tel: +91 33 6628 0000

Fax: +91 33 2210 5184

Website: www.eurekasec.com

The cumulative quantity of Offer Shares tendered shall be displayed on website of NSE at specific intervals during Bid Period (defined below) and the outcome of the reverse book building process shall be announced within 2 (two) hours of the closure of the Bid Period (defined below)

DATES OF OPENING AND CLOSING OF BID PERIOD

- All the Public Shareholders holding Equity Shares are eligible to participate in the reverse book building process by tendering, the whole or part of the Equity Shares held by them through the Acquisition Window Facility at or above the Floor Price. The period during which the Public Shareholders may lender their Equity Shares, shall commence on June 03, 2024 ("Bid Opening Date") and close on June 07, 2024 ("Bid Closing Date") during normal trading hours of the secondary market ("Bid Period"). During the Bid Period Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock brokers registered with the NSE ("Selfer Member") during the normal trading hours of secondary marker on or before the Bid Closing Date. Any change in the Bid Period will be notified by way of an addendum/corrigendum in the newspapers in which this Detailed Public Announcement is published. 14.2 The Public Shareholders should note that the Bids are required to be uploaded in the Acquisition Window Facility or OTB on or before the Bid Closing Date for being eligible for
- participation in the Delisting Offer. Bids which are not uploaded in the Acquisition Window Facility or OTB will not be considered for delisting purposes and will be rejected
- The Public Shareholders should submit their Bids through stock brokers registered with stock exchange only. Thus, Public Shareholders should not send bids to Company / Acquirer / Manager to the Offer / Registrar to the Offer
- Bids received after close of normal trading hours on the Bid Closing Date may not be considered for the purpose of determining the Discovered Price. The Public Shareholders may withdraw or revise their Bids upwards not later than 1 (one) day before the closure of the Bid Period. Downward revision of Bids shall not be permitted.

PROCEDURE AND METHODOLOGY FOR BIDDING THROUGH STOCK EXCHANGE

- The letter of offer inviting the Public Shareholders (along with necessary forms and instructions) to tender their Equity Shares to the Acquirer by way of submission of Bids ("Letter of Offer") will be dispatched to the Public Shareholders, whose names appear on the register of members of the Company and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of business hours on May 17, 2024 ("Specified Date"), in the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Public Shareholder or any Public Shareholder who has bought the Equity Shares after Specified Date, they may obtain a copy of Letter of Offer by writing to the Registrar to the Delisting Offer at their address given in Clause 9 of this Detailed Public Announcement of Offer, clearly marking the envelope "Genesis Finance Company Limited-Delisting Offer".
- 15.2 Alternatively, the Public Shareholders may obtain a copies of Letter of Offer from the website of the MSEI at www.msei.in or from the website of the Registrar to the Offer, at www.skylinerta.com and the website of the Company at www.genesisfinance.net respectively.
- 15.3 For further details on the schedule of activities, please refer to Clause 19 of this Detailed Public Announcement,
- 15.4 The Delisting Offer is open to all Public Shareholders of the Company, both who are holding shares in demat form as well as physical form. 15.5
- During the Bid Period, Bids will be placed through the Acquisition Window Facility or OTB by the Public Shareholders through their respective Seller Member during normal trading hours of the secondary market. The Seller Member(s) can enter the Bids for the Equity Shares which are held in dematerialized form as well as physical form.
- Procedure to be followed by Public Shareholders holding Equity Shares in dematerialized form
- Public Shareholders who desire to tender their Equity Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Member by indicating the details of Equity Shares they intend to tender under the Delisting Offer ("Tendered Shares").
- (b) The Seller Member would be required to place an ordenbid on behalf of the public shareholders who wish to tender Equity Shares in the Delisting Offer using Acquisition Window Facility of the Stock Exchange.
- The Seller Member would be required to tender the number of Equity Shares by using the settlement number and the procedure prescribed by the NSE Clearing Limited ("NCL") and a lien marked against the Equity Shares of the Public Shareholder and the same shall be validated at the time of order entry. The details of settlement number shall be
- nformed in the issue opening circular / notice that will be issued by NSE/NCL before the Bid opening Date. In case, the Public Shareholder's demat account is held with one depository and clearing member pool and NCL accounts held with other depository, Equity Shares shall be blocked in the Public Shareholders demait account at source depositary during the Bid Period. Inter depository Tender Offer ("IDT") instructions shall be initiated by the Public Shareholders at source depository to clearing member/ NCL account at depository. Source depositary shall block the Public Shareholders Equity Shares (i.e. transfer from free balance blocked balance) and sends IDT message to depository for confirming creation of lien. Details of Equity Shares blocked in the Public Shareholders demat account shall

- be provided by the depository to the NCL
- For Custodian Participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders within normal trading hours during the Bid Period, (except on the last day of Bid Period, it shall be upto 4.00 p.m.). Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participants orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation
- Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Public Shareholder, TRS will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, number of Equity Shares tendered and price at which the Bid was placed etc.
- Public Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares in respect of the Bid Form to be sent. Such documents may include (but not be limited to):
- Duly attested power of attorney, if any person other than the Public Shareholders has signed the Bid Form;
- Duty attested death certificate and succession certificate/legal heirship certificate, in case any Public Shareholder has expired; and
- In case of companies, the necessary certified corporate authorizations (including board and / or general meeting resolutions).
- IN CASE OF DEMAT EQUITY SHARES, SUBMISSION OF TENDER FORM AND TRS IS NOT REQUIRED.
- After the lien is marked successfully in the depositary system on the demat Equity Shares and a valid bid in the exchange bidding system, the Public Shareholders holding Equity Shares in dematerialized form have successfully tendered the Equity Shares in the Delisting Offer. The Public Shareholders will have to ensure that they keep their demat account active and unblocked to release the lien on the Equity Shares due to rejection. Further, Public Shareholders will have to ensure that they keep the savings bank account attached with the DP account active and updated to receive credit remittance due to acceptance of
- Tendered Shares. In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding shares in dematerialized form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, client number, DP name/ID, beneficiary account number and number of equity shares tendered for the Delisting Office. Public Shareholders will be required to approach their respective Selfer Member and have to ensure that their bid is entered by their Selfer Member in the electronic platform to be
- made available by the NSE, before the Bid Closing Date The Public Shareholders should not send bids to the Company or Acquirer or Manager to the Offer or Registrar to the Delisting Offer.
- 15.7 Procedure to be followed by Public Shareholders holding Equity Shares in physical form can participate in the Delisting Offer pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 is as under
- All the Public Shareholders holding Equity Shares in physical form shall note that in accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIRIP/2020/144 dated July 31, 2020, all Public Shareholders holding Equity Shares in the physical form are allowed to tender their Equity Shares in the Delisting Offer provided that such tendering shall be as per the provisions of the SEBI Delisting Regulations and terms provided in this Detailed Public Announcement.
- The Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Delisting Offer will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out including as below: (i) original Equity Share certificate(s):
 - valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Public Shareholders in same order and as per the specimen signatures registered with the Company/Registrar and transfer agent of the Company) and duly witnessed at the appropriate place authorizing the transfer;
 - affestation, where required, (thumb impressions, signature difference, etc.) should be done by a Magistrate / Notary Public / Bank Manager under their official seal;
 - (iv) self-attested copy of the PAN Card (in case of Joint holders, PAN card copy of all transferors);
 - Bid Form duly signed (by all Public Shareholders in case the Equity Shares are in joint names) the same order in which they hold Equity Shares, and
 - declaration by joint holders consenting to tender Offer Shares in the Delisting Offer, if applicable.
 - (vii) any other relevant documents such as, power of attorney, corporate authorization (including board resolution / specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Public Shareholder has deceased, etc., as applicable.
 - (viii) in addition, if the address of the Public Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- Based on the documents as mentioned in Clause (b) above, the concerned Seller Member shall place the Bid on behalf of Public Shareholders holding Equity Shares in physical form who wishes to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchange. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of order submitted like folio number, Equity Share certificate number. distinctive number, number of Equity Shares tendered, etc.
- The Seller Member / Public Shareholder should ensure to deliver the documents (as mentioned in Clause 15.7(b) along with TRS either by registered post or courier or hand delivery to Registrar to the Delisting Offer (at the address mentioned at Clause 9), the day before the Bid Closing Date. The envelope should be super scribed as "Genesis Finance Company Limited - Delisting Offer".
- Public Shareholders holding Equity Shares in physical form should note that the Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the Equity Shares by the Acquirer will be subject to verification of documents. The Registrar to the Delisting Offer will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchange shall display such Bids as 'unconfirmed physical Bids'. Once the Registrar to the Delisting Offer confirms the Bids it will be treated as 'Confirmed Bids'. The Bids of the Public Shareholders whose original share certificate(s) and other documents (as mentioned in Clause 15.7(b) above) along with the TRS are not received by the Registrar to the Delisting Offer, the day before the Bid Closing Date, shall be liable to be rejected. The verification of the share certificate(s) shall be completed on the date of receipt of the same by the Registrar to the Delisting Offer.
- In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding Equity Shares in physical form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, folio number, share certificate number, number of Equity Shares tendered for the Delisting Offer and the distinctive numbers thereof, enclosing the original share certificate(s) and other documents (as mentioned in Clause 15.7(b) above). Public Shareholders will be required to approach their Seller Member and have to ensure that their Bid is entered by their Seller Member in the electronic platform to be made available by the Stock Exchange, before the Bid Closing
- The Registrar to the Delisting Offer will hold in trust the share certificate(s) and other documents (as mentioned in Clause 15.7(b) above) until the Acquirer complete its obligations under the Delisting Offer in accordance with the SEBI Delisting Regulations.
- It shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory and regulatory approvals) prior to tendering their Equity Shares in the Acquisition Window Facility. The Acquirer shall assume that the eligible Public Shareholders have submitted their Bids only after obtaining applicable approvals, if any. The Acquirer reserves the right to reject Bids received for physical shares which are without a copy of the required approvals.
- The Equity Shares shall be liable for rejection on the following grounds amongst others: (a) there is a name mismatch in the folio of the Public Shareholder; (b) there exists any restraint order of a court/any other competent authority for transfer/disposal/sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; (c) the documents mentioned in the Bid Form for Public Shareholders holding Equity Shares in physical form are not received by the Registrar to the Delisting Offer, the day before the Bid closing date: (d) if the share certificate(s) of any other company are enclosed with the Tender Form Instead of the share certificates of the Company, (e) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the shareholder who has placed the Bid; (f) If the Public Shareholders place a Bid but the Registrar does not receive the physical Equity Share certificate; or (g) In the event the signature in the Bid Form and share transfer form do not match the specimen signature recorded with the Company or the Registrar.
- Please note that submission of Bid Forms and TRS along with original share certificate(s), valid share transfer form(s) and other documents (as mentioned in Clause 15.7(b) of this Detailed Public Announcement) is mandatorily required in case of Equity Shares held in physical form and the same to be received by the Registrar to the Delisting Offer, the day before the Bid Closing Date.
- The Public Shareholders, who have tendered their Equity Shares by submitting Bids pursuant to the terms of this Detailed Public Announcement and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 (one) day before the Bid Closing Date. Downward revision of Bids shall not be permitted, Any such request for revision or withdrawal of the Bids should be made by the Public Shareholder through their respective Seller Member, through whom the original Bid was placed, not later than 1 (one) day before the Bid Closing Date. Any such request for revision or withdrawal of Bids received after normal trading hours of the secondary market on the day preceding the Bid Closing Date will not be accepted 15.9 If the Public Shareholder(s) do not have the Seller Member; then those Public Shareholder(s) can approach any stock broker registered with Stock Exchange and can make a Bid
- by using quick unique client code (UCC) facility through that stock broker registered with the Stock Exchange after submitting the details as may be required by the stock broker to be in compliance with the applicable SEBI regulations. In case Public Shareholder(s) are unable to register using quick UCC facility through any other stock broker registered with the Stock Exchange, Public Shareholder(s) may approach Buyer Broker viz. Eureka Stock & Share Broking Services Limited, to register himself and Bid by using quick UCC facility. 15.10 The Public Shareholders should note that the Bids should not be tendered to the Manager to the Delisting Offer or the Registrar to the Delisting Offer or to the Acquirer or to the
- Company or the Stock Exchange. The Public Shareholders should further note that they should have a trading account with a stock broker as the Bids can be entered only through their respective stock broken
- 15.11 The cumulative quantity of the Equity Shares tendered shall be made available on the website of NSE throughout the trading session and will be updated at specific intervals during the Bid Period. 15.12 The Equity Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. Offer
- Shares that are subject to any lien, charge or encumbrances are liable to be rejected. 15.13. In terms of Regulation 22(4) and other applicable provisions of the SEBI Delisting Regulations, the Acquirer is entitled (but not eligible) to make a counter offer at the Counter Offer Price, at its sole and absolute discretion. The Acquirer should ensure compliance with the provisions and the timelines provided in Schedule IV and other applicable provisions of the SEBI Delisting Regulations ("Counter Offer"). The Counter Offer is required to be announced by issuing a public announcement of counter offer ("Counter Offer PA") within 2 (two) working days of the Bid Closing Date. The Counter Offer PA will contain inter alia details of the Counter Offer Price and the revised schedule of activities. In this regard, Public
 - All Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn as per Clause 15.12(ii) below, along with Offer Shares which are additionally endered by them during the Counter Offer, will be con
 - Public Shareholders who have tendered Offer Shares during the Bid Period and thereafter wish to withdraw from participating in the Counter Offer (in part or full) have the right to do so after the issuance of the Counter Offer PA in accordance with the SEBI Delisting Regulations. Any such request for withdrawal should be made by the Public Shareholder through their respective Seller Member through whom the original Bid was placed. Any such request for withdrawal received after normal trading hours of the secondary market on the last day of the timelines prescribed in the SEBI Delisting Regulations will not be accepted.
 - Offer Shares which have not been tendered by Public Shareholder during the Bid Period can be tendered in the Counter Offer in accordance with the procedure for tendering that will be set out in the Counter Offer PA.

METHOD OF SETTLEMENT

16.1 Upon finalization of the basis of acceptance as per the SEBI Delisting Regulations: The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market

Shareholders are requested to note that, if a Counter Offer is made:

- For consideration towards the Equity Shares accepted under the Delisting Offer, the money of the Escrow Account (as defined below) shall be used to pay the consideration to the Buyer Broker on or before the pay-in date for settlement. The Buyer Broker will transfer the funds to NCL and subsequently NCL will make direct funds payout to respective Public Shareholders bank account linked to its demat account, If bank account details of any Public Shareholder is not available or if the fund transfer instruction is rejected by the RBI or bank, due to any reasons, then such funds will be transferred to the concerned Seller Member(s) settlement bank account for onward transfer to the respective client. For the Offer Shares acquired in physical form, the NCL will release the funds to the Seller Member as per the secondary market mechanism for orwards transfer to Public Shareholders.
- (iii) If the Exit Price is more than the Floor Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made through the secondary market settlement mechanism.
- (iv) In case of certain client types viz. non-resident Indians, non-resident clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out will be given to their respective Seiler Member's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories whereas funds payout pentaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the NSE and the NCL from time to time.
- The Fourty Shares acquired in dematerialized form would be transferred directly to the Acquirer's demat account. In case of the Fourty shares acquired in physical form the same will be transferred to the Acquirer's demat account by the Registrar to the Delisting Offer on completion of all the compliances by the Acquirer in the Delisting Offer and until then, such Equity Shares shall remain under the custody of the Registrar to the Delisting Offer.
- Details in respect of Public Shareholder's Bid accepted at or below Exit Price will be provided to the NCL by the Company or the Registrar to the Delisting Offer. On receipt of the same, NCL will release the lien on unaccepted Equity Shares in the demat account of the Public Shareholder. On settlement date, lien Equity Shares mentioned in the accepted Bid will be transferred to the NCL. (viii) In case of Inter Depository, NCL will cancel the unaccepted Equity Shares in the target depository. Source depository will not be able to release the lien without a release of ID1
- message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from NCL or automatically generated after matching with Bid accepted details as received from the Target Company or the Registrar to the Delisting Offer. Post receiving the IDT message from target depository, source depository will cancel/release lien on unaccepted Equity Shares in the demail account of the Public Shareholder. Post completion of Bild period and receiving the requisite details viz., demail account details and accepted Bild quality, source depository shall debit the securities as per the communication/message received. from target depository to the extent of accepted Bid Equity Shares from Public Shareholder's demat account and credit it to NCL settlement account in target depository on settlement date.
- (viii) The Seller Member would issue a contract note to their respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer and will release the lien on unaccepted Equity Shares. The Public Shareholder should pay these costs to their respective Seller Members. The Buyer Broker would also issue a contract note to the Acquirer for the Equity Shares accepted under the Delisting Offer
- (ix) Public Shareholders who intend to participate in the Delisting Offer should consult their respective Seller Member for payment of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Public Shareholders for tendering their Equity Shares in the Delisting Offer (secondary market transaction). The consideration received by the Public Shareholders from their respective Seller Member, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Acquirer, the Company, the Buyer Broker, the Registrar to the Offer and the Manager to the Offer accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred by the Public Shareholders
- If the consideration payable in terms of Regulation 24(1) of the SEBI Delisting Regulations is not paid to all the Public Shareholders, within the time specified thereunder, the Acquirer shall be liable to pay interest at the rate of 10 (ten) per cent per annum to all the Public Shareholders, whose bids shares have been accepted in the Delisting Offer, as per Regulation 24(2) of the SEBI Delisting Regulations. However, in case the delay was not attributable to any act or omission of the Acquirer or was caused due to circumstances beyond the control of Acquirer, SEBI may grant waiver from the payment of such interest.

17. PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

- The Public Shareholders may submit their Bids to the Seller Member during the Bid Period ("Bids"), Additionally, once the Equity Shares have been delisted from the Stock Exchange, the Public Shareholders who either do not tender their Equity Shares in the Delisting Offer or whose Offer Shares have not been acquired by the Acquirer (the "Residual Shareholders") may offer their Offer Shares for sale to the Acquirer at the Exit Price for a period of 1 (one) year following the date of the Delisting of the Equity Shares from the Stock Exchange, ("Exit Window"). A separate offer letter in this regard will be sent to these Residual Public Shareholders. Such Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registranto the Offer during the Exit Window.
- 17.2 The Acquirer shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compilance with Regulation 27 and other applicable provisions of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.

DETAILS OF THE ESCROW ACCOUNT

- The estimated consideration payable under the SEBI Delisting Regulations, being the Floor Price of Rs. 25.40 (Rupees Twenty-Five and Paisa Forty only) per Eguity Share 18.1 multiplied by the number of Offer Shares, i.e., 1,56,80,296 (One Crore Fifty-Six Lakhs Eighty Thousand, Two Hundred and Ninety-Six) Offer Shares, is Rs. 39,82,79,518.40 (Rupees Thirty-Nine Crore Eighty-Two Lakhs Seventy-Nine Thousand Five Hundred and Eighteen and Paise Forty only) ("Escrow Amount"). In accordance with the Regulations 14(1) and 14(5) and other applicable provisions of the SEBI Delisting Regulations, the Acquirer, HDFC Bank Limited("Escrow Bank") and the Manager to the Delisting Offer have entered into an escrow agreement dated November 07, 2023 pursuant to which the Acquirer have opened an escrow account in the name of Genesis Finance Company Limited Delisting Escrow Account with the Escrow Bank ("Escrow Account") and has deposited the entire Escrow Amount in cash.
- The Manager to the Delisting Offer has been solely authorized by the Acquirer to operate and realize the value of Escrow Account in accordance with the SEBI Delisting Regulations
- On determination of the Exit Price and making of the public announcement under Regulation 15 of the SEBI Delisting Regulations, the Acquirer shall ensure compliance with Regulation 14(4) of the SEBI Delisting Regulations

sor, co-founder and principal

advisor, Finscholarz Wealth

"Invest in FDs in a staggered

manner over the next few

months. Also, invest in FDs of

different maturities to avoid

Dhawan. This is the risk of all

FDs maturing at the same time

in a low interest rate environ-

risk."

BHEL slips 8% after below-par Q4 results

Earnings missed Street expectations

TANMAY TIWARY New Delhi, 22 May

nares of Bharat Heavy Electricals Limited (BHEL) fell 7.58 per cent to an intraday low of ₹295 apiece on Wednesday. The fall came after the company announced its Q4 results, which

missed Street expectations.

net profit about 26 per cent on a year-on-year (Y-o-Y) basis to ₹489.6 crore in the guarter ended March 2024 (Q4FY24), from ₹658 crore in the same quarter a year ago (O4FY23). The company's revenue rose marginally (0.4 per cent) to ₹8,260.3 crore in Q4FY24, from ₹8,227 crore in O4FY23

BHEL's earnings before interest, taxes, depreciation, and amortisation (Ebitda), also known as operating profit, dropped 30.6 per cent to ₹727.9 crore in Q4FY24, as compared to ₹1,049 crore in the same quarter a year ago.

Ebitda margin, meanwhile, squeezed 400 basis points (bps) to 8.8 per cent in the March quarter of FY24, from 12.8 per cent in the March quarter of FY23.

The Board has recommended a final dividend of 0.25 per share for FY24, "Final dividend, if declared by the company in the Annual General Meeting shall be paid/dispatched within 30 days from the date of Annual General Meeting," BHEL said in an exchange filing.

Should you buy, sell, or hold?

According to reports, analysts at Morgan Stanley have an 'equalweight' call on BHEL, with a target price of ₹220. Analysts highlighted concerns regarding the depleted vendor base and an extension of attractive terms to vendors as major risk factors, along with the earnings miss.

Similarly, CLSA has given a 'sell' rating, with a target price of September 2023. We maintain our



IN THE RED



₹189, expressing surprise over the company's decline in Q4 profit after tax (PAT).

In contrast, domestic brokerage Nuvama Institutional Equities said: We upgraded BHEL to a Braveheart 'buy' in July 2023 when the stock was at ₹94, noting the power balance shift towards a deficit scenario since May 2023, with peak deficits expected from Augustrating and project earnings per share (EPS) compound annual growth rate (CAGR) of over 88 per cent for FY25-27E, despite conservative assumptions, including a reduced market share in thermal power, delayed execution pickup by FY26, higher provisions, and operating expenses, and a slower ramp-up in the operating profit margins.'

Meanwhile, analysts at ICICI Securities reiterated their 'buy' recommendation for BHEL, citing a robust order book, a promising pipeline of potential orders, and anticipated margin recoveries from the second half of the financial year 2025 (H2FY25). They have revised their target price upwards to ₹370, based on a 40x FY26E earnings

BHEL's market capitalisation is nearly ₹1.06 trillion, according to the BSE. Shares of BHEL settled 5.42 per cent lower at ₹301.90 apiece. By comparison, S&P BSE Sensex soared 0.36 per cent to end at 74,221.06 level.



Stagger FD investments to catch peak rates

While some portion of your money should go into longer-tenure FDs offering higher rates, diversifying across maturities is essential as well

State Bank of India (SBI) recently hiked interest rates on its retail term deposits by 25-75 basis points for tenures of up to one year. With interest rates at or very close to the peak. this is a good time for fixed deposit (FD) investors to lock into current rates.

Two factors may have caused SBI to hike its FD rates.

"Credit demand has been strong, pushing the creditdeposit ratio of banks to elevated levels. Moreover, the Reserve Bank of India (RBI) has kept liquidity tight to rein in inflation, so banks are raising money via deposits to have liquidity on their balance sheets," says Vishal Dhawan, chief financial planner, Plan Ahead Wealth Advisors.

Capitalise on current rates To capitalise on current rates, go

for FDs of longer tenures. "Even if rates decline in the near future, you will still be booked into FDs offering higher rates," says Renu Maheshwari,

Sebi-registered investment advi-

ment, forcing the investor to reinvest at low rates. Compare rates

reinvestment

Managers.

tenure FDs

is difficult.

Compare the rates offered by various banks across tenures. However, these should be appleto-apple comparisons. "Do not compare the interest

rates of large private or publicsector banks with that of cooperative banks or company FDs as the risk levels of these institutions are different," says Maheshwari.

While chasing rates, do not spread your FD investments across too many banks.

"It makes tax reporting diffi-

ALLOCATE 10-25% OF FD PORTFOLIO TO SFBs

Highest slab rates

SFB	Tenure	Interest rates/annum (%)
Unity	1,001 days	9.0
Suryoday	2 years, 2 days	8.7
Equitas	444 days	8.5
Jana	365 days	8.5
NorthEast	555 days; 1,111 days	8.5
Ujjivan	15 months	8.5
Utkarsh	2 years to 3 years; 1,500 days	8.5
SFB: Small Finan	ce Bank; interest rates as on May 22, 2024	Source: Paisabazaar.com

cult. Moreover, after you, your family may find it difficult to trace and access all the money,"

However, she warns against says Dhawan. According to him, having investing too much in longer-FDs in three banks is optimal. Predicting peak interest rates Keep the bulk of your FDs in the

major banks. "A small portion of your FD portfolio may be allocated to small finance banks to earn additional returns," says Deepesh Raghaw, a Sebi-registered investment advisor. He suggests staying away from cooperative banks where one can lose money.

What's the right allocation?

Allocation to FDs should depend on your financial goals. First, decide on your asset allocation, then allocate that portion of your fixed-income portfolio to FDs where you want safety and liquidity.

FDs are well suited for a few situations.

If you have a financial goal coming up in one-three years, invest the money required for it in FDs. Emergency funds may also be kept in FDs.

FDs linked to savings accounts allow money to be withdrawn at any time without a penalty being imposed.

With FDs being taxed at slab rates, investors in lower tax brackets may park a larger portion of their fixed-income portfolio in them. Do not keep a large portion of your long-term portfolio in FDs.

Returns from FDs, net of taxation, may not keep pace with inflation," says Maheshwari.

Finally, be cognisant of the credit risk of the institution in whose FDs you invest.

Now, EPF death claims can be processed without Aadhaar seeding

The Employees' Provident Fund Organisation (EPFO) has taken steps to make processing of claims easier and quicker for the kin of its deceased

Read full report here: mybs.in/2dVtlet

Change: Concessions for faster handling of physical claims for deceased EPFO members whose Aadhaar details are not linked to their

Why? The EPFO's field offices faced difficulties in updating or correcting Aadhaar details after a member's death, which hindered the processing of claims and delayed the delivery of benefits to kin.

HOW CLAIMS WILL BE PROCESSED Temporary allowance for physical claims:

Given to those without Aadhaar seeding in Approval required: From the OIC via an

e-office file. Detailed verification: Necessary to confirm

deceased membership and claimant authenticity.

Due diligence: Actions directed by the OIC to prevent fraudulent withdrawals.

COMPILED BY SURBHI GLORIA SINGH

- In the event that the Acquirer accept the Discovered Price or offer a price higher than the Discovered Price or offer the Counter Offer Price, the Acquirer shall increase the amount lying to the credit of the Escrow Account to the extent necessary to pay Public Shareholders whose shares are validly accepted, at the Exit Price, which shall be used for payment to the Public Shareholders who have validly tendered Offer Shares in the Delisting Offer.
- 18.5 For the Remaining Public Shareholders, an amount equivalent to the consideration to be paid based on the Exit Price shall be maintained in the Escrow Account for a period of one year (i.e. Exit Period) and the payment to Remaining Public Shareholders who tender their shares under the Exit Period will be made out of such funds lying in the Escrow
- PROPOSED SCHEDULE FOR DELISTING OFFER

Activity	Date	Day
Initial Public Announcement	September 16, 2023	Saturday
Resolution for approval of the Delisting Proposal passed by the Board of Directors the Company	October 06, 2023	Friday
Resolution for approval of the Delisting Proposal passed by the Shareholders of the Company	November 11, 2023	Saturday
Date of receipt of Stock Exchange in-principal approval (MSEI)	May 22, 2024	Wednesday
Date of publication of the Detailed Public Announcement	May 23, 2024	Thursday
Specified Date for determining the names of the Public Shareholders to whom the Letter of Offer is sent*	May 17, 2024	Friday
Last date of dispatch of the Letter of Offer to the Public Shareholders as on Specified Date	May 27, 2024	Monday
Last date of publication of recommendation by independent directors of the Company	May 30, 2024	Thursday
Bid Opening Date (bid starts at market hours)	June 03, 2024	Monday
Last date for revision (upwards) or withdrawal of Bids	June 06, 2024	Thursday
Bid Closing Date (bid closes at market hours)	June 07, 2024	Friday
Last date of announcement of the Discovered Price or the Exit Price and the Acquirer's Acceptance or	44 0004	0.00000
Non-acceptance of the Discovered Price or the Exit Price	June 11, 2024	Tuesday
Last date for announcement of Counter Offer	June 11, 2024	Tuesday
Proposed date for payment of consideration if Exit Price is accepted by the Acquirer#	June 19, 2024	Wednesday
Last date for return of the Equity Shares, including dispatch of share certificate(s), to the Public Shareholders	luno 10, 2024	Madagaday

*The Specified Date is only for the purpose of determining the name of the Public Shareholders as on such date to whom the Letter of Offer will be sent. However, all owners (realstered or unregistered) of the Equity Shares of the Company are eligible to participate in the Delisting Offer any time before and on the Bid Closing Date.

Subject to the acceptance of the Discovered Price or offer of an Exit Price higher than the Discovered Price by the Acquirer.

- Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates. All dates are subject to change and depend on obtaining the requisite statutory and regulatory approvals, as may be applicable. Changes to the proposed schedule of activities, if
- any, will be notified to the Public Shareholders by way of corrigendum in all the newspaper in which the Detailed Public Announcement was published

The Public Shareholders of the Company have accorded their consent by way of special resolution passed through postal ballot, results of which were declared on November 14. 2023, in respect of delisting of Equity Shares from the Stock Exchange, in accordance with the SEBI Delisting Regulations.

20.2 The MSEI has given its in-principle approval for delisting of the Equity Shares vide its letter no. MSEI/LIST/2024/450 dated May 22, 2024.

- 20.3 As on the date of this Detailed Public Announcement, there are no other statutory or regulatory approvals required to acquire the Offer Shares and implement the Delisting Offer, other than as indicated above. If any statutory or regulatory approvals become applicable, the acquisition of Offer Shares by the Acquirer and the Delisting Offer will be subject to receipt of such statutory or regulatory approvals. 20.4 If the shareholders who are not persons resident in India (including non-resident Indians, overseas body corporates and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have
- In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in the Offer. 20.5 It shall be the responsibility of the Public Shareholders tendering Offer Shares in the Delisting Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering the Offer Shares held by them in the Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholders should attach a copy of any such approval to the Bid Form, wherever applicable. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity

obtained for holding the Offer Shares, to tender the Equity Shares held by them in this Delisting Offer, along with the other documents required to be tendered to accept this Offer.

- 20.6 The Acquirer reserves the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clause 12 of this Detailed Public Announcement are not fulfilled or if the approvals indicated above are not obtained or conditions which the Acquirer consider in its sole discretion to be onerous, are imposed in respect of such
- In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed limetable, if any, will be notified to the public shareholders of the Company by way of a configeration to the Detailed Public Announcement in the same newspapers in which the Detailed Public Announcement was made

CERTIFICATION BY THE BOARD OF DIRECTORS

The Board of Directors of the Company hereby certifies that:

- The Company has not raised any funds by issue of securities during the last 5 (five) years immediately preceding the date of this Detailed Public Announcement;
 - all material information which is required to be disclosed under the provisions of the SEBI (Listing Obligations and Disclosure Requirements), 2015 as continuous listing requirements under the relevant Equity Listing Agreement entered into between the Company and the Stock Exchange, have been disclosed to the Stock Exchange, as

- the Company is in compliance with the applicable provisions of securities laws:
- the Acquirer or Promoter or Promoter Group or their related entities have not carried out any transaction during the aforesaid period to facilitate the success of the Delisting Offer which is not in compliance with the provisions of sub-regulation (5) of regulation 4 of SEBI Delisting Regulations; and
- the Delisting Offer and the consequent delisting of the Equity Shares from the Stock Exchange is in the interest of the shareholders.

COMPLIANCE OFFICER OF THE COMPANY

Ms. Richa Bhardawaj, erstwhile Company Secretary and Compliance Officer of the Company resigned from the office w.e.f. April 22, 2024 and presently, office of the Compliance

The Company is in the process of appointing a Compliance Officer, as per the Regulation 6 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and the Company shall fill the vacancy not later than three months from the date of such vacancy In absence of the Compliance Officer, Public Shareholders, may raise their queries with Mr. Gopal Bisht, Whole-time director and Chief Financial Officer. The details are as under

Designation: Whole-time director and Chief Financial Officer

Address: Genesis Finance Company Limited 4, MMTC/STC Market, Geetanjali, Delhi - 110017

E-mail: genesis599@gmail.com

Tel. No.:+91 11 4218 1244

In case the Public Shareholders have any queries concerning the non-receipt of credit or payment for Offer Shares or on delisting processes and procedure, they may address the same to Registrar to the Offer or Manager to the Offer.

Copies of the following documents will be available for inspection by the Public Shareholders at the office of the Manager to the Defisting Offer (i.e. 404, 4th Floor, Vaibhav Chambers Opp. Income Tax Office, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India) on working days (i.e. Monday to Friday and not being a Bank Holiday) between 10.00 am to 5.00 pm up to the Bid Closing Date. Letter of Intent of the Acquirer dated September 16, 2023;

Initial Public Announcement dated September 16, 2023

Valuation Report dated October 06, 2023 of RV FCS Abhinav Agerwal, Registered Valuer (IBBI Reg. No.: IBBI/RV/06/2019/12564 and ICAI RVO Mem. No.: ICAIRVO/06/RV-P00292/2019-2020).

Board Resolution of the Company dated October 06, 2023 approving the Delisting proposal Due Diligence report dated October 06, 2023 of M/s. RMG & Associates, Practicing Company Secretaries;

- Certified true copy of the resolution passed by the shareholders by way of postal ballot, results of which were declared on November 14, 2023 along with scrutinizer's report.
- Copy of Escrow Agreement dated November 07, 2023 between the Acquirer, HDFC Bank Limited (as Escrow Agent) and Manger to the Delisting Offer,

viii. Copy of the letter received from the Escrow Bank, confirming receipt of the Escrow Amount in the Escrow Account on November 17, 2023.

- In-principle approval from MSEI vide letter no. MSE/LIST/2024/450 dated May 22: 2024; and
- Copy of the recommendation to be published by the Committee of Independent Directors of the Company in relation to the Delisting Offer.

GENERAL DISCLAIMER

Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer, the Manager to the Offer or the Promoter, or the Company or the Registrar to the Offer or the Buyer Broker whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such Offer and tender of Equity Shares through reverse book building through Acquisition Window Facility or OTB or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever

For further details please refer to the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form which will be sent to the Public Shareholders who are shareholders of the Company as on the Specified Date.

This Detailed Public Announcement is expected to be available on the website of the Stock Exchange, www.msei.in. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchange and www.msei.in. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchange and www.msei.in. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchange and www.msei.in. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchange and www.msei.in. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchange and www.msei.in. acquisition of Equity Shares provided by NSE in the form of a separate window in accordance with the SEBI Delisting Regulations and the SEBI Circulars.



Sundae Capital Advisors Private Limited

SEBI Regn. No.: INM000012494 404, 4th Floor, Vaibhay Chambers, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 96 6785 9191

E-mail:genesis.delisting@sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com Website: www.sundaecapital.com Contact Person: Anchal Lohia / Rajiv Sharma

For and on behalf of Acquirer to the Offer

Naresh Garg (Promoter and Director)

Place: New Delhi Date: May 22, 2024

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Genesis Finance Company Limited

(CIN: L65910DL1990PLC040705) Registered Office: 4 MMTC/STC Market, Geetanjali, New Delhi, India, 110017

Tel: +91 11 - 4218 1244 Website: www.genesisfinance.net, Email: genesis599@gmail.com

Contact Person: Mr. Gopal Bisht. Whole-time director and Chief Financial Officer This Detailed Public Announcement (the "Detailed Public Announcement" or "DPA") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of the Naresh Garg, referred to as the "Acquirer") and other members of promoter and promoter group of Genesis Finance Company Limited, to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, ("SEBI Delisting Regulations") ("Public Shareholders") of Genesis Finance Company Limited (the "Company") in respect of the proposed acquisition of the fully paid up equity shares of the Company with a face value Rs. 10 (Indian Rupees Ten) each ("Equity Shares") that are held by the Public Shareholders and consequent voluntary delisting of the Equity Shares from Metropolitan Stock Exchange of India Limited ("MSEI"), referred to as the "Stock Exchange") pursuant to Regulation 15 and

BACKGROUND OF THE DELISTING OFFER

(defined below).

The Acquirer, along with other members of promoter and promoter group of the Company ("Promoter and Promoter Group"), are making this Detailed Public Announcement to acquire up to 1,56,80,296 (One Crore Fifty-Six Lakhs Eighty Thousand Two Hundred Ninety Six) Equity Shares representing 33,80% of the Listed Capital of the Company (i.e. 3.85.40.000 equity shares) from the Public Shareholders pursuant to Part B of Chapter III read with Chapter IV of the SEBI Delisting Regulations. If the Delisting Offer is successful in accordance with the terms set out in Clause 11 and 12 of this Detailed Public Announcement, an application will be made for delisting of Equity Shares from the Stock Exchange in accordance with SEBI Delisting Regulations and the terms and conditions set out in this Detailed Public Announcement, the Letter of Offer and any other documents. Consequently, the Equity Shares shall be delisted from the Stock Exchange,

other applicable provisions of SEBI Delisting Regulations ("Delisting Offer") and in accordance with the terms and conditions set out below and/or in the Letter of Offer

- The Acquirer on September 16, 2023 had issued an initial public announcement ("Initial Public Announcement") disclosing their intent to: (a) acquire 1.56,80.296 fully paid-up Equity Shares of the Company, having face value of Rs. 10/- each representing 33.80% of the paid-up equity capital of the Company that are held by public shareholders (as fined under the SEBI Delisting Regulations), and (b) consequently, voluntarily delist the Equity Shares from the stock exchange where the Equity Shares are presently listed, i.e. MSEI, by making a delisting offer in accordance with SEBI Delisting Regulations ("Delisting Proposal"). The initial public announcement was issued by Sundae Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of the Acquirer and the same was notified to the Stock Exchange on the same date, i.e., September 16,
- Upon receipt of the Initial Public Announcement, the Company appointed M/s RMG & Associates, a Peer Reviewed Firm of Practicing Company Secretaries, in terms of Regulation 10(2) and other applicable provisions of the SEBI Delisting Regulations
- The Company notified to the Stock Exchange on September 29, 2023, that a meeting of the board of directors of the Company ("Board") was proposed to be held on October 06, 2023 to infer-alia consider and approve reject the Delisting Offer and other matters incidental thereto or required in terms of Regulation 10 and other applicable provisions of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.
- The Acquirer submitted a certificate to the Board from RV FCS Abhinav Agarwal, Registered Valuer and Corporate Law Advisor (IBBI Reg. No.: IBBI/RV/06/2019/12564 and ICAI Mem No.: ICAIRVO/06/RV-P00292/2019-2020), dated October 06, 2023 calculating the floor price, computed in accordance with Regulation 20(2) of the SEBI Delisting Regulations read with Regulation 8 of the SEBI Takeover Regulations, for the Delisting Offer as Rs. 25.40/- (Rupees Twenty-Five and Paise Forty only) per Equity Share (the "Floor Price"), which is not less than the book value of the Equity Shares of the Company based on the latest audited financial statements available as on the date of obtaining
- The Board of Directors, in their meeting held on October 06, 2023, inter alle approved the following:
 - (i) Took on record the due diligence report dated October 06, 2023 received from by M/s. RMG & Associates, Practicing Company Secretaries, a Peer Review Company Secretary firm (bearing Peer Review Certificate No. 734/2020) in terms of Regulation 10(3) and other applicable provisions of SEBI Delisting Regulations ("Due Diligence Report"):
 - After consideration of the various factors and advantages of delisting and also considering the Due Diligence Report, the Board granted their approval under Regulation 10(4) and other applicable provisions of the SEBI Delisting Regulations and recommended the proposal to voluntary delist the Equity Shares of the Company from the Stock Exchange for approval of the shareholders of the Company through postal ballot. The Board of Directors also certified that (a) The Company is in compliance with the applicable provisions of the securities laws; (b) The Acquirer is in compliance with Regulation 4(5) of the SEBI Delisting Regulations; and (c) The proposed delisting is in the interest of the shareholders:
 - (iii) Approved the notice of postal ballot to seek approval of the shareholders of the Company in accordance with Regulation 8(1)(b) of the SEBI Delisting Regulations and in accordance with the provisions of Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and other
 - The Company notified the outcome of the aforesaid Board meeting to the Stock Exchange on October 06, 2023.
- The Company had dispatched the notice of postal ballot to the shareholders of the Company for seeking their approval for the voluntary delisting of the Equity Shares from the Stock Exchange through postal ballot and e-voting on October 12, 2023.
- The shareholders of the Company have passed a special resolution through postal ballot on November 14, 2023 approving the Delisting Offer, the results of which were disclosed to the Stock Exchange on November 14, 2023. The said special resolution was passed with the requisite majority in accordance with Regulation 11(4) of the SEBI Delisting Regulations as the votes casted by the Public Shareholders in favour of the Delisting Offer i.e. 23,03,034 (Twenty Three Lakhs, Three Thousand and Thirty Four)were more than two times the number of votes casted by the Public Shareholders against it, i.e. NIL votes.
- In the course of obtaining in-principle approval for delisting, the Company, through MSEI had received a compliant from one Mr. Tript Singh regarding non receipt of postal ballot notice seeking approval of the shareholders and also his dispute with the Company and its Promoter against which an FIR has been filed by him. In this regard, the Company has clarified MSEI alongwith the speed post reference number that the notice of postal ballot was duly sent to him and also that the police department had submitted their final report with the Hon'ble New Delhi District Court and the matter is sub-judice. The next date of hearing for the same is August 03, 2024. Further, as advised by MSEI, the Acquirer has submitted an indemnity bond with MSEI undertaking that the Acquirer will make good the loss to the complainant, if any, as may be directed by the said Court and also MSEI against any other third party claim by any present or future shareholder of the Company in respect of the abovementioned litigation or any litigation(s) or action(s) pending, that is not specified, or that may arise later.
- 1.10 After considering the indemnity Bond, as aforesaid, the Company has been granted in-principle approval for delisting of the Equity Shares from MSEI wide their letter no. MSE/LIST/2024/450 dated May 22, 2024, in accordance with Regulation 12 and other applicable provisions of the SEBI Delisting Regulations
- 1.11 This Detailed Public Announcement, in accordance with Regulation 15(1) and other applicable provisions of the SEBI Delisting Regulations is being issued in the following

Newspaper	Language	Edition	
Business Standard	English	All editions	
Business Standard	Hindi	All editions	
Mumbai Lakshadeep	Marathi	Mumbai edition	

- 1.12 The Acquirer will inform the Public Shareholders of amendments or modifications, if any to the information set out in this Detailed Public Announcement by way of a corrigendum that will be published in the aforementioned newspapers in which the Detailed Public Announcement is being published.
- 1.13 The Delisting Offer is subject to the acceptance of the Discovered Price, determined in accordance with the SEBI Delisting Regulations, by the Acquirer. The Acquirer may also, at their discretion, propose (i) a price higher than the Discovered Price for the purposes of the Delisting Offer; or (ii) a price which is lower than the Discovered Price but not less than the book value of the Company as certified by the merchant banker, in terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations ("Counter Offer Price"). Any Discovered Price that is accepted by the Acquirer for the Delisting Offer or a higher price that is offered for the Delisting Offer at their discretion, or a Counter Offer Price pursuant to the acceptance of the Counter Offer Price by Public Shareholders that results in shareholding of the Promoter and Promoter Group reaching 90% (Ninety percent) of the total issued and paid up Equity Shares, shall hereinafter be referred to as the "Exit Price".
- 1.14 The Acquirer reserve the night not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clauses 11 and 12 of this Detailed Public Announcement are not fulfilled or if the approvals indicated herein are not obtained or conditions which the Acquirer consider in its sole discretion to be onerous, are imposed in respect of such approvals.
- 1.15 Neither the Acquirer nor any other entity belonging to the Promoter and Promoter Group of the Company shall sell Equity Shares of the Company till the completion of the delisting process.
- 1.16 As per Regulation 28 of the SEBI Delisting Regulations, the Board is required to constitute a committee of independent directors to provide its written reasoned recommendation on the Delisting Offer and such recommendations shall be published at least 2 (two) working days before the commencement of the Bid Period (defined below) in the same ewspapers where this Detailed Public Announcement has been published.
- NECESSITY AND OBJECTIVE OF THE DELISTING OFFER
- In terms of Regulation 8(3) of the SEBI Delisting Regulations, the objective of the Acquirer in making the Delisting Offer is inter-alia to:
 - (a) Obtain full ownership of the Company, which will in turn provide enhanced operational Rexibility to support the Company's business; (b) Save compliance costs and reduction in dedicating management time to comply with the requirements associated with the continued listings, which can be refocused on the
 - Company's Business; and (c) provide an exit opportunity to the public shareholders of the Company
- In view of the above, the Acquirer believe that the Delisting Offer can provide the Public Shareholders an opportunity to exit from the Company at a price discovered in
- accordance with the SEBI Delisting Regulations. The Discovered Price will be determined in accordance with the reverse book building process as set out in the SEBI Delisting Regulations and will be subject to acceptance by the Acquirer and / or Promoter and Promoter Group. BACKGROUND OF THE ACQUIRER Mr. Naresh Garg, Acquirer, s/o Bishan Sarup Garg, aged 62 years, having PAN AAAPG1524B is residing at 8-24 GF, Geetanjali Enclave, New Delhi, India-110016. He has
- 3.1
- promoted Genesis Finance Company Limited which is an NBFC engaged in the business of financing. Mr. Naresh Garg is the Chairman & Managing Director of the Company. As on the date of this Detailed Public Announcement, Mr. Naresh Garg holds 35.48,480 Equity Shares of ₹10\- each aggregating to 7.65% of the paid-up equity share capital of
- No entity belonging to the Promoter and Promoter Group has sold any Equity Shares of the Company during the 6 (six) months preceding the date of the Board meeting (i.e. October 06, 2023) wherein the Delisting Offer was first considered. Further, all the members / entities belong to the Promoter and. Promoter Group of the Company have undertaken not to sell the Equity Shares of the Company until the earlier of (i) completion of the Delisting Offer in accordance with Regulation 30(5) the SEBI Delisting Regulations; or (ii) failure of the Delisting Offer in accordance with the SEBI Delisting Regulations.
- The Promoter and Promoter Group has not acquired or sold any Equity Shares of the Company from the date of Initial Public Announcement till the date of the Letter of Offer. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act. 1992.
- as amended ("SEBI Act") or any other regulations made under the SEBI Act. The Acquirer hereby invite all the Public Shareholders of the Company to bid in accordance with the reverse book building process of the Stock Exchange and on the terms and
- subject to the conditions set out herein, all of their offer shares ("Offer Shares"). The Acquirer have, as detailed in Clause 18 of this Detailed Public Announcement, made available all the requisite funds necessary to fulfill the obligations of the Acquirer under the Delisting Offer.
- BACKGROUND OF THE COMPANY
- The Company, i.e., Genesis Finance Company Limited is a public limited company incorporated on July 03, 1990 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi. The Certificate for Commencement of Business was received on July 24, 1990. The registered office of the Company is presently situated at 4, MMTC/STC Market, Geetaniali, New Delhi, India, 110017.
 - The Equity Shares of the Company are listed on MSEI. The Issued, subscribed and paid-up equity capital of the Company is Rs. 46.39,71.200 comprising of 4,63,97.120 Equity Shares of face value Rs. 10 each. However, out of the abovementioned paid-up capital, 78,57,120 Equity Shares allotted to the Promoter and Promoter Group are not listed Therefore, the listed capital is Rs. 38,54,00,000 comprising of 3,85,40,000 Equity Shares.
- The Company is a Non-Banking Finance Company ("NBFC") business, holding Certificate of Registration (CoR No. 14.00023) dated February 21, 1998, engaged in the husiness offinancing
- 4.3 The Board of Directors of the Company as on the date of the Detailed Public Announcement is as under

Name, Designation, Occupation and DIN	Age (In Years)	Date of Appointment	Details of directorships in other companies
Naresh Garg Managing Director Occupation: Business DIN: 00916814	62	July 10, 1994	Saga Mountains Private Limited Saga Hotels Private Limited Genesis Dream Merchants Private Limited Genesis Holdings Private Ltd
Sangeeta Garg Whole-time director Occupation: Business DIN: 1117956	56	November 27, 1997	Genesis Dream Merchants Private Limited
Feroz Mohan Malik Director Occupation: Business DIN: 00262559	57	January 04, 2019	Bakewell Agro Limited Net Zero Beverages Private Limited Lecash Insurance Brokers Private Limited Globus Impex Services Private Limited
Aashish Ghai Director Occupation: Professional DIN: 07276636	32	August 21, 2015	• Nil
Gopal Bisht Whole-time director and Chief Financial Officer Occupation: Service DIN: 00597160	52	June 30, 2004	Genesis Holdings Private Ltd
Mahesh Kumar Director Occupation: Business DIN: 08488905	37	August 20, 2022	Hairpro India Private Limited Hairpro Grooming Private Limited Proline Global Private Limited Proline Beauty & Wellness Private Limited

- 4.4 As on the date of the Detailed Public Announcement, the Company has no outstanding parily paid-up Equity Shares, convertible instruments, stock options or any other instruments that may result in the issuance of Equity Shares by the Company. Further, as on date, none of the Equity Shares held by the Public Shareholders are subject to any
- A brief summary of the audited financial statements of the Company for the last three financial years ended March 31, 2023, 2022 and 2021 and unaudited financials for the nine

Particulars	Nine Months	For the financial year ended March 3'					
	Period ended December 2023	2023	2022	2021			
Revenue from Operations	501.85	2963.95	2703.09	2262.67			
Other Income	0.00	±0	0.50	5.0			
Total Income	501.85	2,963.95	2,703.59	2,262.67			
Expenses (excluding finance cost, Depreciation & Amortization)	109.61	778.24	852.32	500.03			
Finance Costs	95.57	812.43	631.1	448.91			

Particulars	Nine Months	For the fir	nancial year end	ed March 31
	Period ended December 2023	2023	2022	2021
Depreciation and Amortization	3.55	20.68	28.19	39.93
Profit / (Loss) Before Tax and exceptional items	293.12	1,352.60	1,191.98	1,273.80
Less / (Add) Exceptional items		20		- 60
Profit / (Loss) Before Tax	293.12	1,352.60	1,191.98	1,273.80
Profit / (Loss) After Tax (before other comprehensive income)	206.72	893.37	806.52	926.74
Paid-up Share Capital	4,693.71	4,639.71	4,639.71	4,639.71
Reserves & Surplus	NA.	7,146.68	6.253.32	5446.8
Net Worth	NA.	11,786.39	10,893.03	10,086.51
Total Non-Financial Liabilities	NA.	566.18	307.74	381.96
Total Financial Liabilities	NA.	7,277.24	8,701.74	5,063.50
Total Equity & Liabilities	NA.	19,629.81	19,902.51	15,531.97
Total Non-Financial Assets	NA.	525.91	2341.41	1925.08
Total Financial Assets	NA.	19,103.90	17,561.10	13606.89
Total Assets	NA.	19,629.81	19,902.51	15,531.97
Book Value per Share (in Rs.)	NA.	25.40	23.48	21.74
Earnings Per Share (Basic and Diluted) (in Rs.)	0.45	1.93	1.74	2.00
Return on Net Worth (%)	NA.	7.58%	7.40%	9.19%

PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY

As on the date of this Detailed Dublic Ass

Particulars	Amount (in Rs.)
Authorised Capital	20 - 31
4,70,00,000 Equity Shares of face value Rs. 10/- each	47,00,00,000
Total	47,00,00,000
*Issued, Subscribed and Paid Up Share Capital	
4,63,97,120 Equity Shares of face value Rs. 10/- each	46,39,71,200
Total	46,39,71,200

- 5.2 (a) The Equity Shares of the Company were earlier listed on erstwhile Delhi Stock Exchange (hereinafter to be referred as "DSE") with 48,17,500 equity shares aggregating to Rs. 4,81,75,000/-, derecognition of which moved the Company on the dissemination board of Bombay Stock Exchange Limited (hereinafter to be referred as "BSE") on November
 - (b) On October 11, 2016, the Company issued 9,82,140 unsecured Compulsorily Convertible Debentures ("CCDs"), at a price of INR 280/- (Rupees Two Hundred Eighty Only) per CCD having face value of INR 280/- (Rupees Two Hundred Eighty Only) each, carrying a Coupon Rate of 7% per annum and having a conversion term of 12 mo the date of all otment each fully paid up.
 - (c) The build up of the equity share capital since then is as under:

Particulars	Date	shares issued	Issued	holding	Listing status
Original equity shares, as listed on DSE	NA NA	48,17,500	3,37,22,500	3,85,40,000	Listed *
Conversion of first tranche of CCD	March 15, 2017	327,380	22,91,660	26,19,040	Not listed
Conversion of second tranche of CCD	March 28, 2018	327,380	22,91,660	26,19,040	Not listed
Conversion of third tranche of CCD	April 09, 2018	327,380	22,91,660	26,19,040	Not listed
Total		4,05,97,480	4,63,97,120		

*It is to be noted that SEBI vide its letter MRD/OW/DSA/2017/17/463/1 - provided further clarification and stated that Exclusively Listed Companies (ELCs) were allowed to raise further capital by issue of bonus shares and buy back as permitted so as to provide exit opportunity to shareholder.

- For meeting the minimum gaid up capital requirement of Rs. 10 crores on BSE and also for capitalization of the reserves for issuance of bonus shares to the shareholders of the Company, the Board of Directors passed a resolution for issuance and allotment of bonus equity shares of Rs. 10/- to all existing equity shareholders on October 30, 2017 in the ratio of 7:1 aggregating to 3,60,14,160 and also kept a provision for issue of bonus shares to the holders of CCDs as and when converted
- The Company later decided to list its equity shares on the Metropolitan Stock Exchange (MSEI) and accordingly filed necessary applications with BSE and MSEI. However, BSE has approved issuance of bonus shares only on the original listed capital comprising of 48,17,500 equity shares and not CCDs. Hence, as on present date, the number of equity shares that listed on MSEI is 3,85,40,000.
 - The entire unlisted share capital comprising of 78,57,120 Equity Shares is held by the Promoter and Promoter Group only.
- As on the date of the Detailed Public Announcement, the Company has no outstanding partly paid-up Equity Shares, conventible instruments, stock options or any other instruments that may result in the issuance of Equity Shares by the Company. Further, as on date, none of the Equity Shares held by the Public Shareholders are subject to any lock-in requirements
- 5.4 The shareholding pattern of the Company, as on March 31, 2024 is as under

Category Code	Category of Shareholders	No. of Share holder	Total Number of Shares	percenta	hareholding as a ge of total number f shares
				As a % age of (A+B)	As %age of (A+B+C)
(A)					
(1)	Indian				
	Individuals / HUF	6	1,89,91,672	40.93%	40.93%
	Naresh Garg	-1	45,06,880	9.71%	9.71%
	Sangeeta Garg	1	44,80,560	9.66%	9.66%
	Bhagwati Devi	1	35,73,048	7.70%	7.70%
	Prateet Grag	1	35,48,480	7.65%	7.65%
	Sahil Garg	1	28,30,704	6.10%	6.10%
	Kapil Berera	1	52,000	0.11%	0.11%
	Bodies Corporate	2	1,17,25,152	25.27%	25.27%
	Genesis Dream Merchants Private Limited	1	1,09,25,152	23.55%	23.55%
	Sopan real Estates Private Limited	1	8,00,000	1,72%	1.72%
	Sub Total (A1)	8	3,07,16,824	66.20%	66.20%
(2)	Foreign				
(100)	Individuals (Non-Resident Individuals / Foreign Individuals)		A.0	28	
	Sub Total (A2)		3	2	
	Total Shareholding of Promoters and Promoter Group (A) = (A)((1)+(A)(2)	8	3,07,16,824	66.20%	66.20%
(B)	Public Shareholding				
(1)	Institutions	•		-	¥
	Sub Total (B1)		80		
(2)	Central Government / State Government / President of India	500	**		
	Sub Total (B2)				
(3)	Non-Institutions				
100	Individuals				
	Individual shareholders holding nominal share capital				
	up to Rs. 2 lakh	178	84,150	0.18%	
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakh	18	1,55,80,116	33.58%	
	Non Resident Indians	2	16,000	0.03%	
	Any Other (Specify)		50	0-	87
	HUF	3	30	0.00%	
	Sub Total (B3)	201	1,56,80,296	33.80%	33.80%
	Total Public Shareholding (B = B1 + B2 + B3)	201	1,56,80,296	33.80%	33.80%
	Total (A) + (B)	209	4,63,97,120	100.00%	100.00%
(C)	Shares held by Custodian and against which Depository Receipts have been issued	745			
	Total (A) + (B) + (C)	209	4,63,97,120	100.00%	100.00%
07000	XCHANGES FROM WHICH THE EQUITY SHARES ARE SOUGH		Commission of the Commission o		109.00%

Name of Stock Exchange	Stock Symbol / Scrip Code	Date of commencement of trading
Metropolitan Stock Exchange of India Limited (MSEI)	GENESISFIN	September 17, 2018

- 6.2 The Acquirer seek to delist the Equity Shares of the Company from the Stock Exchange, namely MSEI. The Company has received the in-principle approval for delisting from MSEI vide their letter no. MSE/LIST/2024/450 dated May 22, 2024.
- The Acquirer propose to acquire the Offer Shares pursuant to a reverse book-building process through an acquisition window facility, i.e. separate acquisition window in form of web based bidding platform provided by NSE, in accordance with the stock exchange mechanism (the "Acquisition Window Facility"), conducted in accordance with the terms of the SEBI Delisting Regulations and the SEBI Circulars.
- The Equity Shares of the Company are listed on Metropolitan Stock Exchange of India Limited ("MSEI"). The equity shares of the Company are infrequently traded on the MSEI within the meaning of explanation provided under Regulation 2(1)(j) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations. 2011 ("SEBI Takeover Regulations").
- Since there has been no trading in the equity shares of the Company on the platform of Metropolitan Stock Exchange of India Limited ("MSEI") during the last three years prior to the date of the Initial Public Announcement and hence, no stock market data for the Financial Years 2020-21, 2021-22 and 2022-23 and for the six completed calendar months immediately preceding the month of the public announcement is available (Source:www.msei.in)
- EXPECTED POST DELISTING OFFER SHAREHOLDING OF THE COMPANY

The expected post Delisting Offer shareholding pattern of the Company, assuming all the Equity Shares are acquired from the Public Shareholders pursuant to the Delisting Offer

Prior to the Del	isting Offer	Post Delisting	g Offer
Number of	%age	Number of	%age
Equity Shares		Equity Shares	
3,07,16,824	66.20	4,63,97,120	100.00
1,56,80,296	33.80		
4,63,97,120	100.00	4,63,97,120	100.00
	Number of Equity Shares 3,07,16,824 1,56,80,296	Equity Shares 3,07,16,824 66.20 1,56,80,296 33.80	Number of Equity Shares %age Equity Shares Number of Equity Shares 3,07,16,824 66.20 4,63,97,120 1,56,80,296 33.80 -

MANAGER TO THE OFFER:

Address

The details of the Manager to the Offer is as under

SEBI Regn. No

Sundae Capital Advisors Private Limited INM000012494 404, 4th Floor, Vaibhav Chambers Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India genesis.delisting@sundaecapital.com

E-mail Investor Grievance e-mail id grievances.mb@sundaecapital.com Website www.sundaecapital.com +91 9667859191 Tel. No. Contact Person Anchal Lohia / Rajiv Sharma

REGISTRAR TO THE OFFER: The details of the Registranto the Offer is as under



Skyline Financial Services Private Limited SEBI Regn, No. INR000003241 D-153A, 1st Floor, Okhla Industrial Area, Phase -I, New Delhi, India-- 110020, India Address Contact Person Mr. Anuj Rana ipo@skylinerta.com F-mail Investor Grievance E-mail ID grievances@skylinerta.com Tel. +91 11 4045 0193-197

10. DETERMINATION OF THE FLOOR PRICE

- The Acquirer propose to acquire the Equity Shares of the Company from the Public Shareholders pursuant to a reverse book building process conducted in terms of Schedule II of the SEBI Delisting Regulations.
- 10.2 The Equity Shares of the Company are presently listed on the Metropolitan Stock Exchange of India Limited ("MSEI").
- 10.3 The annualized trading turnover based on the trading volume of the Equity Shares of the Company on MSEI, based on the information available on the website of the stock exchange during the period from October 91, 2022 to September 30, 2023 (i.e. twelve calendar months preceding the calendar month in which the Stock Exchange were notified of the meeting of the Roard in which the Deleting Offerwas considered) / "Peferance Date") are as under

Stock Exchange	Total No. of equity shares traded from October 01, 2022 to September 30, 2023	Total No. of equity shares of the Company	Total No. of equity shares of the Company listed on MSEI	Trading Turnover (as % of total equity shares)
MSEI	Ni	4,63,97,120	3,85,40,000	Nil

(Source:xwx:msei.in)

- 10.4 As on the Reference Date, the Equity Shares of the Company are infrequently traded on the stock exchange in terms of Regulation 2(1)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations"
- As required under Regulation 20(2) of the SEBI Delisting Regulations, provides that the floor price shall be determined in terms of Regulation 8 of the SEBI Takeover Regulations, the reference date for computing the floor price would be the date on which the recognized stock exchange was notified of the board meeting in which the delisting offerwould be considered i.e. October 06, 2023.
- 10.6 In terms of Regulation 8 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the floor price shall be higher of the following:

S. No.	Particulars	Rs. Per share
а.	the highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer;	Not Applicable
b.	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement;	Not Applicable
C.	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement;	Not Applicable
d.	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded;	Not Applicable
е,	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; and	25.40*

"Based on the certificate from RV FCS Abhinav Agarwal Registered Valuer & Corporate Law Advisor IBBI Reg. No. IBBI/RV/06/2019/12564 ICAI RVO membership no. ICAIRVO/06/RV-P00292/2019-2020) dated October 06, 2023.

- 10.7 The Acquirer informed the Company of the Floor Price and the Indicative Price for the Delisting Offer on October 06, 2023, and the same was notified by the Company to the
- DETERMINATION OF DISCOVERED PRICE AND EXIT PRICE
- The Acquirer propose to acquire the Offer Shares pursuant to a reverse book-building process through an Acquisition Window Facility, i.e. separate acquisition window in the form of a web based bidding platform provided by NSE, in accordance with the Acquisition Window Facility, conducted in accordance with the terms of the SEBI Delisting Regulations.
- 11.2 All Public Shareholders can tender their Offer Shares during the Bid Period as set out in Clause 14 of this Detailed Public Announcement.
- The minimum price per Offer Share payable by the Acquirer for the Offer Shares they acquire gursuant to the Delisting Offer, will be the price at which the shareholding of the Acquirer along with other members of the Promoter and Promoter Group of the Company reaches 90% of the total issued and paid up Equity Shares of the Company, excluding such classes of Equity Shares as are mentioned under Regulation 21(a) of SEBI Delisting Regulations, determined pursuant to a reverse-book building process through Acquisition Window Facility conducted in the manner specified in Schedule II of the SEBI Delisting Regulations ("Discovered Price") which shall not be lower than the Floor
- 11.4 The cut-off date for determination of inactive Public Shareholders is May 22, 2024 (i.e. the date of receipt of in-principle approval from MSEI).
- 11.5 The Acquirer shall be bound to accept the Equity Shares tendered or offered in the Delisting Offer at the Discovered Price determined through the reverse book building process is equal to the Floor Price.
- 11.6 The Acquirer is under no obligation to accept the Discovered Price. The Acquirer may, at its discretion:
- accept the Discovered Price;
- offer a price higher than the Discovered Price; or
- Make a Counter Offer at the Counter Offer Price.
- 11.7 The "Exit Price" shall be:
- the Discovered Price, if accepted by the Acquirer;
- a price higher than the Discovered Price, if offered by the Acquirer at its discretion; or
- the Counter Offer Price offered by the Acquirer at their discretion which, pursuant to acceptance and / or rejection by Public Shareholders, results in the shareholding of the Promoters and Promoter Group of the Company reaching to 90% of the total equity shares of the Company, excluding such Equity Shares in terms of Regulation 21(a) of the SEBI Delisting Regulations.
- 11.8 The Acquirer shall announce the Discovered Price, its decision to accept or reject the Discovered Price, the Counter Offer Price, and / or the Exit Price, as applicable, in the same newspapers in which the present Detailed Public Announcement has appeared in accordance with the schedule of activities
- Once the Acquirer announce the Exit Price, the Acquirer will acquire, subject to the terms and conditions of this Detailed Public Announcement and the Letter of Offer, all the Shares validly tendered up to and equal to the Exit Price, for a cash consideration equal to the Exit Price for each shares tendered and ensure that in case of Exit Price being more than the Floor Price, the payment shall be made through the secondary market settlement mechanism; The Acquirer will not accept Offer Shares offered at a price that
- 11.10 If the Acquirer does not accept the Discovered Price, then the Acquirer may, at their sole discretion, make a Counter Offer to the Public Shareholders within 2 (two) working days of the closure of the Bid Period and the Acquirer shall ensure compliance with the provisions of the SEBI Delisting Regulations in accordance with the timelines provided in Schedule IV of the SEBI Delisting Regulations.
- 11.11 If the Acquirer do not accept the Discovered Price in terms of SEBI Delisting Regulations and does not make Counter Offer to the Public Shareholders in terms of Regulation 22(4) of the SEBI Delisting Regulations and / or the Delisting Offer fails in terms of Regulation 23 of the SEBI Delisting Regulation
 - the Acquirer will have no right or obligation to acquire the Offer Shares tendered in the Delisting Offer;
 - the Acquirer, through the Manager to the Delisting Offer, will within 2 (two) working days of closure of the Birl Period (defined below) announce such rejection of the Discovered Price or failure of the Delisting Offer, through an announcement in all newspapers where the Detailed Public Announcement has been published;
 - no final application for delisting shall be made before the Stock Exchange,
 - the lien on the Equity Shares tendered / offered in terms of Schedule II or Schedule IV of the SEBI Delisting Regulations as the case may be, shall be released to such Public Shareholder(s) (i) on the date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the SEBI Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the SEBI Delisting Regulations are not tendered / offered; (ii) on the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the SEBI Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer; (iii) in accordance with Schedule IV of the SEBI Delisting Regulations if a counter offer has been made by the Acquirer.
 - the Acquirer will borne all the expenses relating to the Delisting Offer;
 - 99% (ninety nine percent) of the amount lying in the Escrow Account shall be released to the Acquirer within 1 (one) working day from the date of public announcement of failure of the Delisting Offer; and the balance 1% (one percent) shall be released post return of the Equity Shares to the Public Shareholders or confirmation of revocation of lien marked on their Equity Shares by the Manager to the Delisting Offer. the Acquirer shall not make another delisting offer until expiry of six months (i) from the date of disclosure of the outcome of the reverse book building process under
 - Regulation 17(3) of the SEBI Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the SEBI Delisting Regulations are not tendered / offered; (ii) from the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the SEBI Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer; (iii) from the date of making public announcement for the failure of counter offer as rovided under Schedule IV of the SEBI Delisting Regulations; and
 - (viii) the escrow account (as defined below) opened in accordance with regulation 14 of the SEBI Delisting Regulations shall be closed after release of balance 1% (one percent) in terms of Regulation 14(9) of SEBI Delisting Regulations

12. DISCLOSURE REGARDING THE MINIMUM ACCEPTANCE CONDITION AND OTHER CONDITIONS FOR THE DELISTING OFFER

- The acquisition of Equity Shares by the Acquirer pursuant to the Delisting Offer and the successful delisting of the Company pursuant to the Delisting Offer are conditional upon The Acquirer deciding in its sole and absolute discretion to accept the Discovered Price or offer a price higher than the Discovered Price, or offer a Counter Offer Price which, pursuant to acceptance and / or rejection by Public Shareholders, results in the shareholding of the Acquirer along with other members of the Promoter and Promoter Group of the Company reaching 90% of the total issued and paid up Equity Shares of the Company, excluding such Equity Shares in terms of Regulation 21(a) of the SEBI Defisting
- Price if it is higher than the Floor Price. 12.2 A minimum number of Offer Shares being tendered at or below the Exit Price in terms of Regulation 21 of SEBI Defisting Regulations, prior to the closure of Bidding Period (defined below) i.e. on the Bid Closing Date (defined below) so as to cause the cumulative number of Equity Shares held by the Acquirer along with other members of the Promoter and Promoter Group of the Company taken together with the Equity Shares acquired through the Acquisition Window Facility or offer to buy ("OTB") to be equal to or n excess of such number of the Equity Shares constituting 90% (Ninety percent) of the total Equity Shares in terms of Regulation 21(a) of the SEBI Delisting Regulations "Minimum Acceptance Condition"):
- The Acquirer will obtain requisite statutory approvals, if any, required for the delisting as stated in Clause 20 of this Detailed Public Announcement and meet the conditions set out in Regulation 21 of the SEBI Delisting Regulations.

ACQUISITION WINDOW FACILITY

- SEBI, vide its circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and circular no. SEBUHO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 (collectively the "SEBI Circulars"), has provided a framework for acquisitions pursuant to a delisting offer to be made through the stock exchanges ("Stock Exchange Mechanism"). As prescribed under the SEBI Circulars, the facility for such acquisitions shall be in the form of a separate window provided by stock exchange having nationwide trading terminals.
- Further, SEBI circulars provide that the stock exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism and to ensure compliance with requirements of the SEBI Circulars. Pursuant to the SEBI Circulars, the Stock Exchange have issued guidelines detailing the mechanism for acquisition of shares through Stock Exchange.
- As such, the Acquirer shall avail the Stock Exchange Mechanism and Acquisition Window Facility provided by National Stock Exchange of India Limited, in compliance with the 13.3 SEBI Circulars.
- The Acquirer has appointed the following as its broker for the Delisting Offer through whom the our chase and settlement of the Offer Shares tendered in the Delisting Offer will be made ("Buyer Broker").

Eureka Stock & Share Broking Services Limited

DN-51, Merlin Infinite, 11th Floor, Salt Lake, Sector V, Kolkata - 700 091 Tel: +91 33 6628 0000

Fax: +91 33 2210 5184

Website: www.eurekasec.com

The cumulative quantity of Offer Shares tendered shall be displayed on website of NSE at specific intervals during Bid Period (defined below) and the outcome of the reverse back huilding process shall be appounced within 2 (two) hours of the closure of the Rid Period (defined below).

DATES OF OPENING AND CLOSING OF BID PERIOD

- All the Public Shareholders holding Equity Shares are eligible to participate in the reverse book building process by tendering, the whole or part of the Equity Shares held by them through the Acquisition Window Facility at or above the Floor Price. The period during which the Public Shareholders may tender their Equity Shares, shall commence on June 03, 2024 ("Bid Opening Date") and close on June 07, 2024 ("Bid Closing Date") during normal trading hours of the secondary market ("Bid Period"). During the Bid Period Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock brokers registered with the NSE ("Seller Member") during the normal trading hours of secondary market on or before the Bid Closing Date. Any change in the Bid Period will be notified by way of an addendum/corrigendum in the newspapers in which this Detailed Public Announcement is published.
- 14.2 The Public Shareholders should note that the Bids are required to be uploaded in the Acquisition Window Facility or OTB on or before the Bid Closing Date for being eligible for participation in the Delisting Offer. Bids which are not uploaded in the Acquisition Window Facility or OTB will not be considered for delisting purposes and will be rejected
- 14.3 The Public Shareholders should submit their Bids through stock brokers registered with stock exchange only. Thus, Public Shareholders should not send bids to Company / Acquirer / Manager to the Offer / Registrar to the Offer.
- Bids received after close of normal trading hours on the Bid Closing Date may not be considered for the purpose of determining the Discovered Price. The Public Shareholders may with draw or revise their Bids upwards not later than 1 (one) day before the closure of the Bid Period. Downward revision of Bids shall not be permitted

PROCEDURE AND METHODOLOGY FOR BIDDING THROUGH STOCK EXCHANGE

- The letter of offer inviting the Public Shareholders (along with necessary forms and instructions) to tender their Equity Shares to the Acquirer by way of submission of Bids ("Letter of Offer") will be dispatched to the Public Shareholders, whose names appear on the register of members of the Company and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of business hours on May 17, 2024 ("Specified Date"). In the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Public Shareholder or any Public Shareholder who has bought the Equity Shares after Specified Date, they may obtain a copy of Letter of Offer by writing to the Registrar to the Delisting Offer at their address given in Clause 9 of this Detailed Public Announcement of Offer, clearly marking the envelope "Genesis Finance Company Limited-Delisting Offer".
- 15.2 Alternatively, the Public Shareholders may obtain a copies of Letter of Offer from the website of the MSEI at www.msei.in or from the website of the Registrar to the Offer, at www.skylinerta.com and the website of the Company at www.genesisfinance.net respectively.
- 15.3 For further details on the schedule of activities, please refer to Clause 19 of this Detailed Public Announcement.
- 15.4 The Delisting Offer is open to all Public Shareholders of the Company, both who are holding shares in demat form as well as physical form. 15.5 During the Bid Period, Bids will be placed through the Acquisition Window Facility or OTB by the Public Shareholders through their respective Seller Member during normal
- trading hours of the secondary market. The Seiter Member(s) can enter the Bids for the Equity Shares which are held in dematerialized form as well as physical form.
- 15.6 Procedure to be followed by Public Shareholders holding Equity Shares in dematerialized form
- Public Shareholders who desire to tender their Equity Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Member by indicating the details of Equity Shares they intend to tender under the Delisting Offer ("Tendered Shares").
- The Seller Member would be required to place an order/bid on behalf of the public shareholders who wish to tender Equity Shares in the Delisting Offer using Acquisition Window (b) Facility of the Stock Exchange.
- The Seller Member would be required to tender the number of Equity Shares by using the settlement number and the procedure prescribed by the NSE Cleaning Limited ("NCL") (c) and a lien marked against the Equity Shares of the Public Shareholder and the same shall be validated at the time of order entry. The details of settlement number shall be
- informed in the issue opening circular / notice that will be issued by NSE/NCL before the Bid opening Date. In case, the Public Shareholder's demat account is held with one depository and clearing member pool and NCL accounts held with other depository, Equity Shares shall be blocked in the Public Shareholders demat account at source depositary during the Bid Period. Inter depository Tender Offer ("IDT") instructions shall be initiated by the Public Shareholders at source depository to clearing member/ NCL account at depository. Source depositary shall block the Public Shareholders Equity Shares (i.e. transfer from free balance blocked balance) and sends IDT message to depository for confirming creation of lien. Details of Equity Shares blocked in the Public Shareholders demat account shall

- be provided by the depository to the NCL
- For Custodian Participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders within normal trading hours during the Bid Period, (except on the last day of Bid Period, it shall be upto 4.00 p.m.). Thereafter, all unconfi shall be deemed to be rejected. For all confirmed Custodian Participants orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation.
- Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Public Shareholder. TRS will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, number of Equity Shares tendered and price at which the Bid was placed etc.
- Public Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the Egulty Shares in respect of the Bid Form to be sent. Such documents may include (but not be limited to):
- Duly attested power of attorney, if any person other than the Public Shareholders has signed the Bid Form:
- Duly attested death certificate and succession certificate/legal heirship certificate, in case any Public Shareholder has expired; and
- In case of companies, the necessary certified corporate authorizations (including board and / or general meeting resolutions).
- IN CASE OF DEMAT EQUITY SHARES, SUBMISSION OF TENDER FORM AND TRS IS NOT REQUIRED. After the lien is marked successfully in the depositary system on the demat Equity Shares and a valid bid in the exchange bidding system, the Public Shareholders holding Equity
- Shares in dematerialized form have successfully tendered the Equity Shares in the Delisting Offer. The Public Shareholders will have to ensure that they keep their demat account active and unblocked to release the lien on the Equity Shares due to rejection. Further, Public Shareholders will have to ensure that they keep the savings bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Tendered Shares.
- In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding shares in dematerialized form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, client number, DP name/ID, beneficiary account number and number of equity shares tendered for the Delisting Offer. Public Shareholders will be required to approach their respective Selfer Member and have to ensure that their bid is entered by their Selfer Member in the electronic platform to be made available by the NSE, before the Bid Closing Date.
- The Public Shareholders should not send bids to the Company or Acquirer or Manager to the Offer or Registrar to the Delisting Offer.
- Procedure to be followed by Public Shareholders holding Equity Shares in physical form can participate in the Delisting Offer pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 is as under:
- All the Public Shareholders holding Equity Shares in physical form shall note that in accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, all Public Shareholders holding Equity Shares in the physical form are allowed to tender their Equity Shares in the Delisting Offer provided that such tendering shall be as per the provisions of the SEBI Delisting Regulations and terms provided in this Detailed Public Announcement
- The Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Delisting Offer will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out including as below (ii) original Equity Share certificate(s):
 - valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Public Shareholders in same order and as per the specimen signatures registered with the Company / Registrar and transfer agent of the Company) and duly witnessed at the appropriate place authorizing the transfer
 - (iii) attestation, where required, (thumb impressions, signature difference, etc.) should be done by a Magistrate / Notary Public / Bank Manager under their official seat; (iv) self-attested copy of the PAN Card (in case of Joint holders, PAN card copy of all transferors);
 - Bid Form duly signed (by all Public Shareholders in case the Equity Shares are in joint names) the same order in which they hold Equity Shares, and
 - (vi) declaration by joint holders consenting to tender Offer Shares in the Delisting Offer, if applicable
 - (vii) any other relevant documents such as, power of attorney, corporate authorization (including board resolution / specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Public Shareholder has deceased, etc., as applicable. (viii) in addition, if the address of the Public Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Public Shareholder
- would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport Based on the documents as mentioned in Clause (b) above, the concerned Seller Member shall place the Bid on behalf of Public Shareholders holding Equity Shares in physical form who wishes to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchange. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of order submitted like folio number, Equity Share certificate number
- distinctive number, number of Equity Shares tendered, etc. The Seller Member / Public Shareholder should ensure to deliver the documents (as mentioned in Clause 15.7(b) along with TRS either by registered post or courier or hand delivery to Registrar to the Delisting Offer (at the address mentioned at Clause 9), the day before the Bid Closing Date. The envelope should be super scribed as "Genesis Finance Company Limited - Delisting Offer*.
- Public Shareholders holding Equity Shares in physical form should note that the Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the Equity Shares by the Acquirer will be subject to verification of documents. The Registrar to the Delisting Offer will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchange shall display such Bids as 'unconfirmed physical Bids'. Once the Registrar to the Defisting Offer confirms the Bids it will be treated as 'Confirmed Bids'. The Bids of the Public Shareholders whose original share certificate(s) and other documents (as mentioned in Clause 15.7(b) above) along with the TRS are not received by the Registrar to the Delisting Offer, the day before the Bid Closing Date, shall be liable to be rejected. The verification of the share certificate(s) shall be completed on the date of receipt of the same by the Registrar to the Delisting Offer.
- In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding Equity Shares in physical form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, folio number, share certificate number, number of Equity Shares tendered for the Delisting Offer and the distinctive numbers thereof, enclosing the original share certificate(s) and other documents (as mentioned in Clause 15.7(b) above). Public Shareholders will be required to approach their Seller Member and have to ensure that their Bid is entered by their Seller Member in the electronic platform to be made available by the Stock Exchange, before the Bid Closing
- The Registrar to the Delisting Offer will hold in trust the share certificate(s) and other documents (as mentioned in Clause 15.7(b) above) until the Acquirer complete its obligations under the Delisting Offer in accordance with the SEBI Delisting Regulations.
- It shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory and regulatory approvals) prior to tendering their Equity Shares in the Acquisition Window Facility. The Acquirer shall assume that the eligible Public Shareholders have submitted their Bids only after obtaining applicable approvals, if any. The Acquirer reserves the right to reject Bids received for physical shares which are without a copy of the required approvals.
- The Equity Shares shall be liable for rejection on the following grounds amongst others: (a) there is a name mismatch in the folio of the Public Shareholder, (b) there exists any restraint order of a court/any other competent authority for transfer/disposal/sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; (c) the documents mentioned in the Bid Form for Public Shareholders holding Equity Shares in physical form are not received by the Registrar to the Delisting Offer, the day before the Bid closing date: (d) if the share certificate(s) of any other company are enclosed with the Tender Form instead of the share certificates of the Company, (e) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the shareholder who has placed the Bid; (f) if the Public Shareholders place a Bid but the Registrar does not receive the physical Equity Share certificate; or (g) In the event the signature in the Bid Form and share transfer form do not match the specimen signature recorded with the Company or the Registrar.
- Please note that submission of Bid Forms and TRS along with original share certificate(s), valid share transfer form(s) and other documents (as mentioned in Clause 15.7(b) of this Detailed Public Announcement) is mandatorily required in case of Equity Shares held in physical form and the same to be received by the Registrar to the Delisting Offer, the day before the Bid Closing Date.
- The Public Shareholders, who have tendered their Equity Shares by submitting Bids pursuant to the terms of this Detailed Public Announcement and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 (one) day before the Bid Closing Date. Downward revision of Bids shall not be permitted. Any such request for revision or withdrawal of the Bids should be made by the Public Shareholder through their respective Seller Member, through whom the original Bid was placed, not later than 1 (one) day before the Bid Closing Date. Any such request for revision or withdrawal of Bids received after normal trading hours of the secondary market on the day preceding the Bid Closing Date will not be accepted.
- If the Public Shareholder(s) do not have the Seller Member, then those Public Shareholder(s) can approach any stock broker registered with Stock Exchange and can make a Bid by using quick unique client code (UCC) facility through that stock broker registered with the Stock Exchange after submitting the details as may be required by the stock broker to be in compliance with the applicable SEBI regulations. In case Public Shareholder(s) are unable to register using quick UCC facility through any other stock broker registered with the Stock Exchange, Public Shareholder(s) may approach Buyer Broker viz. Eureka Stock & Share Broking Services Limited, to register himself and Bid by using quick UCC facility.
- 15.10 The Public Shareholders should note that the Bids should not be tendered to the Manager to the Delisting Offer or the Registrar to the Delisting Offer or to the Acquirer or to the Company or the Stock Exchange. The Public Shareholders should further note that they should have a trading account with a stock broker as the Bids can be entered only through
- 15.11 The cumulative quantity of the Equity Shares tendered shall be made available on the website of NSE throughout the trading session and will be updated at specific intervals during the Bid Period.
- 15.12. The Equity Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. Offer Shares that are subject to any lien, charge or encumbrances are liable to be rejected. 15.13. In terms of Regulation 22(4) and other applicable provisions of the SEBI Delisting Regulations, the Acquirer is entitled (but not eligible) to make a counter offer at the Counter Offer
- Price, at its sole and absolute discretion. The Acquirer should ensure compliance with the provisions and the timelines provided in Schedule IV and other applicable provisions of the SEBI Delisting Regulations ("Counter Offer"). The Counter Offer is required to be announced by issuing a public announcement of counter offer ("Counter Offer PA") within 2 (two) working days of the Bid Closing Date. The Counter Offer PA will contain inter alia details of the Counter Offer Price and the revised schedule of activities. In this regard, Public Shareholders are requested to note that, if a Counter Offer is made: (i) All Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn as per Clause 15.12(ii) below, along with Offer Shares which are additionally
- endered by them during the Counter Offer, will be con-Public Shareholders who have tendered Offer Shares during the Bid Pariod and thereafter wish to withdraw from participating in the Counter Offer (in part or full) have the right
- to do so after the issuance of the Counter Offer PA in accordance with the SEBI Delisting Regulations. Any such request for withdrawal should be made by the Public Shareholder through their respective Seller Member through whom the original Bid was placed. Any such request for withdrawal received after normal trading hours of the secondary market on the last day of the timelines prescribed in the SEBI Delisting Regulations will not be accepted.
- (iii) Offer Shares which have not been tendered by Public Shareholder during the Bid Period can be tendered in the Counter Offer in accordance with the procedure for tendering that will be set out in the Counter Offer PA.

METHOD OF SETTLEMENT

Public Shareholders.

- Upon finalization of the basis of acceptance as per the SEBI Delisting Regulations; The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
- For consideration towards the Equity Shares accepted under the Delisting Offer, the money of the Escrow Account (as defined below) shall be used to pay the consideration to the Buyer Broker on or before the pay-in date for settlement. The Buyer Broker will transfer the funds to NCL and subsequently NCL will make direct funds payout to respective Public Shareholders bank account linked to its demat account. If bank account details of any Public Shareholder is not available or if the fund transfer instruction is rejected by the RBI or bank, due to any reasons, then such funds will be transferred to the concerned Seller Member(s) settlement bank account for onward transfer to the respective client. For the Offer Shares acquired in physical form, the NCL will release the funds to the Selier Member as per the secondary market mechanism for orwards transfer to
- (iii) If the Exit Price is more than the Floor Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made through the secondary market settlement mechanism
- (iv) In case of certain client types viz. non-resident Indians, non-resident clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out will be given to their respective Setler Member's settlement accounts for releasing the same to their respect Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the NSE and the
- The Equity Shares acquired in dematerialized form would be transferred directly to the Acquirer's demat account. In case of the Equity shares acquired in physical form, the same will be transferred to the Acquirer's demat account by the Registrar to the Delisting Offer on completion of all the compliances by the Acquirer in the Delisting Offer and until then, such Equity Shares shall remain under the custody of the Registrar to the Delisting Offer. Details in respect of Public Shareholder's Bid accepted at or below Exit Price will be provided to the NCL by the Company or the Registrar to the Delisting Offer. On receipt of
- the same, NCL will release the lien on unaccepted Equity Shares in the demat account of the Public Shareholder. On settlement date, lien Equity Shares mentioned in the accepted Bid will be transferred to the NCL. (vii) In case of Inter Depository, NCL will cancel the unaccepted Equity Shares in the target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by larget depository either based on cancellation request received from NCL or automatically generated after matching with Bid accepted details as received from the Target Company or the Registrar to the Delisting Offer. Post receiving the IDT message from target depository, source depository will cancellifelease lien on unaccepted Equity Shares in the demait account of the Public Shareholder. Post completion of Bid period and
- from target depository to the extent of accepted Bid Equity Shares from Public Shareholder's demait account and credit it to NCL settlement account in target depository on settlement date. (viii) The Seller Member would issue a contract note to their respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer and will release the lien on unaccepted Equity Shares. The Public Shareholder should pay these costs to their respective Seller Members. The Buyer Broker would also issue a contract note to the Acquirer for the Equity Shares accepted under the Delisting Offer.

receiving the requisite details viz., demat account details and accepted Bid quality, source depository shall debit the securities as per the communication/ message received

- (xx) Public Shareholders who intend to participate in the Delisting Offer should consult their respective Seller Member for payment of any cost, charges and expenses (including brokerage) that may be levied by the Selier Member upon the Public Shareholders for tendering their Equity Shares in the Delisting Offer (secondary market transaction). The consideration received by the Public Shareholders from their respective Seller Member, in respect of accepted Equity Shares, could be not of such costs, charges and expenses (including brokerage) and the Acquirer, the Company, the Buyer Broker, the Registrar to the Offer and the Manager to the Offer accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred by the Public Shareholders.
- If the consideration payable in terms of Regulation 24(1) of the SEBI Delisting Regulations is not paid to all the Public Shareholders, within the time specified thereunder, the Acquirer shall be liable to pay interest at the rate of 10 (ten) per cent per annum to all the Public Shareholders, whose bids shares have been accepted in the Delisting Offer, as per Regulation 24(2) of the SEBI Delisting Regulations. However, in case the delay was not attributable to any act or omission of the Acquirer or was caused due to stances beyond the control of Acquirer, SEBI may grant waiver from the payment of such interest.

PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

- The Public Shareholders may submit their Bids to the Seller Member during the Bid Period ("Bids"). Additionally, once the Equity Shares have been delisted from the Stock Exchange, the Public Shareholders who either do not tender their Equity Shares in the Delisting Offer or whose Offer Shares have not been acquired by the Acquirer (the "Residual Shareholders") may after their Offer Shares for sale to the Acquirer at the Exit Price for a period of 1 (one) year following the date of the Delisting of the Equity Shares from the Stock Exchange, ("Exit Window"). A separate offer letter in this regard will be sent to these Residual Public Shareholders. Such Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registrar to the Offer during the Exit Window.
- The Acquirer shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 and other applicable provisions of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.

DETAILS OF THE ESCROW ACCOUNT

- The estimated consideration payable under the SEBI Delisting Regulations, being the Floor Price of Rs. 25.40 (Rupees Twenty-Five and Paisa Forty only) per Equity Share 18.1 multiplied by the number of Offer Shares, i.e., 1,56,80,296 (One Crore Fifty-Six Lakhs Eighty Thousand, Two Hundred and Ninety-Six) Offer Shares, is Rs. 39,82,79,518.40 (Rupees Thirty-Nine Crore Eighty-Two Lakhs Seventy-Nine Thousand Five Hundred and Eighteen and Paise Forty only) ("Escrow Amount"). In accordance with the Regulations 14(1) and 14(5) and other applicable provisions of the SEBI Delisting Regulations, the Acquirer, HDFC Bank Limited ("Escrow Bank") and the Manager to the Delisting Offer have entered into an escrow agreement dated November 07, 2023 pursuant to which the Acquirer have opened an escrow account in the name of Genesis Finance Company Limited Delisting Escrow Account with the Escrow Bank ("Escrow Account") and has deposited the entire Escrow Amount in cash
- The Manager to the Delisting Offer has been solely authorized by the Acquirer to operate and realize the value of Escrow Account in accordance with the SEBI Delisting Regulations
- On determination of the Exit Price and making of the public announcement under Regulation 15 of the SEBI Delisting Regulations, the Acquirer shall ensure compliance with Regulation 14(4) of the SEBI Delisting Regulations.













डेवलपर्स Hits new all-time high at ₹74; Surged 77 per cent YTD



Adami Enter 3141.9 0.8 8.9 110.5 125.9 ITC 409.5 1.2 5.3 28.6 Adami Ports 1378.2 45 1.0 36.7 IT/13 ISW Stool 815.8 0.8 1.2 25.4 Adami Ports 1378.2 45 1.0 5 102.8 84.5 10.5 MS Stool 815.8 0.8 1.2 25.4 Adami Ports 2888.8 1.3 6.5 102.8 84.5 Rotah Mahi Bank 100.6 0.1 2.4 18.6 Adam Ports 2888.8 1.3 1.3 50.7 52.0 La.T 3469.5 0.6 4.6 36.4 Adam Ports 2888.8 1.3 1.3 50.7 52.0 La.T 3469.5 0.6 4.6 36.4 Adam Ports 2888.8 1.3 1.3 50.7 52.0 La.T 3469.5 0.6 4.6 36.4 Rotah Bank 100.6 0.1 2.5 30.5 Rotah Bank 100.6 1.8 28.3 3.4 Adam Mah 252.1 1.0.1 2.5 30.5 Rotah Bank 100.6 1.3 28.9 Rotah	ompany	(SISSE(8) 33 MBY 24	chg	(N)	COR	sid	company	Close (K) 32 MBy '24	cho	WE (NO	000	50
Adasi Ports JURE 4.5 1.9 36 7 17.13 15W Steel Again Ports JAPAGO Press SEEZ 2 1.0 6.5 10.23 845 815 Mich Mich Bank Again Points JURE 4.5 1.0 6.5 10.3 845 Mich Mich Bank JURE 5.6 8.5 1.2 1.3 8.7 8.2 8.5 8.5 Mich Mich Bank JURE 5.6 8.5 1.2 1.3 8.7 8.2 8.5 Mich Mich Bank JURE 5.6 8.5 1.2 1.3 8.7 8.2 8.5 Mich Mich Bank JURE 5.6 8.5 1.2 1.3 8.7 8.5 Mich Mich Bank JURE 5.6 8.5 1.3 1.3 8.7 8.5 Mich Mich Bank JURE 5.6 8.5 1.3 1.3 8.7 8.5 Mich Mich Bank JURE 5.6 8.5 1.3 1.3 8.2 8.5 Mich Bank JURE 5.6 8.5 1.3 1.0 8.2 8.5 Mich Bank JURE 5.6 8.5 1.5 1.5 1.5 Mich Bank JURE 5.6 8.6 8.5 Mich Bank JURE 5.6 8.6 8.6 Mich Bank JURE 5.6 8.6	dani Enter	-				_	ITC					35.8
Apolle-Neor Seek.2 1.3 0.5 103.0 94.5 Notah Mah Bank 160.0 0.1 2.4 18.6 Asian Paints 2865.8 12 1.3 50.7 52.0 1.2 1 Asia Bank 115.0 1.9 1.1 13.1 32.0 11Main 4775.8 1.8 0.4 32.0 Bajaj Hato 8865.6 4.2 1.1 31.0 32.0 Mah A Mah 2521.1 0.1 2.5 30.5 Bajaj Hine 5744.6 0.6 1.8 72.0 3.3 Maratti Straid 1251.1 0.1 2.5 30.5 Bajaj Hine 1584.0 0.1 1.9 31.0 21.0 Mah A Mah 2521.1 0.1 2.5 30.5 Bajaj Hiner 1584.0 0.1 1.9 31.0 21.6 Marti Straid 1251.1 0.5 1.5 72.2 Bajaj Hiner 1584.0 0.1 1.9 31.0 21.6 Marti Straid 1251.1 0.5 1.5 72.2 Bajaj Hiner 1584.0 0.1 1.9 31.0 21.6 Marti Straid 1251.1 0.5 1.5 72.2 Bajaj Hiner 1584.0 0.1 1.9 31.0 21.6 Marti Straid 1251.1 0.1 2.5 30.5 Bajaj Hiner 1584.0 0.1 1.9 1.5 1.5 3.5 Marti Straid 1251.1 0.1 2.5 30.5 Britarnia 2567.4 1.7 6.5 93.0 6.5 0.6	dani Ports		4.5			171.3	ISW Stort					27.9
Asis Bank 1115.60 1.9 1.1 1.1 1.1 1.1 1.1 1.1 1.	polio Hessa	5868.2	13	0.5	103.0	84.5						74.3
Asis Bank 11156 9 1.9 1.1 13.2 14.8 11Mand 475.8 1.9 0.4 32.9 Baja Anto 885.6 4 2.1 13 31.9 32.9 Math A Math 2521.1 40.1 2.5 30.5 Baja Film 674.6 0.9 1.8 76.9 33.9 Math A Math 2521.1 40.1 2.5 30.5 Baja Film 7184.6 0.1 1.0 31.0 21.0 Marti Straid 12531.4 0.5 1.6 24.2 Baja Filmary 1584.0 0.1 1.0 31.0 21.0 Marti Straid 2460.1 0.3 0.9 9 Filmari Ajatid 1347.9 0.3 3.4 1024 1833 MTCC 373.9 0.5 1.7 21.4 9.0 Birtumia 2527.4 1.7 0.5 9.3 6.9 Power Crid 25.8 0.0 1.4 9.0 Filmari Marti Straid 17 0.5 9.3 6.9 Power Crid 25.8 0.0 1.4 9.0 Filmari Marti Straid 17 0.5 9.3 6.9 Power Crid 25.8 0.0 1.4 9.0 Filmari Marti Straid 17 0.5 9.3 6.9 Power Crid 25.8 0.0 1.4 9.0 Filmari Marti Straid 17 0.5 9.0 Filmari Marti Straid 17 0.5 9.0 Filmari Marti Straid 18 0.0 1.7 1.1 1.0 5.5 10.5 80 Bit Straid 25.8 0.0 1.4 9.0 Filmari Marti Straid 18 0.0 1.7 1.1 1.0 5.5 10.5 80 Bit Straid 17 0.0 Filmari Marti Straid 18 0.0 1.0 Filmari Marti Straid 18 0.0 Filmari Marti Straid 18 0.	sian Paints	2885.8	1.2	1.3	50.7	57.0	LAT	1450.0	0.6	4.5	36.4	51.1
Bajaj Him 6744.6 bl. 18 28 33.9 Marh A Marh 2521.1 cl. 1 25 36.5 Bajaj Him 6744.6 bl. 18 28 33.9 Marh Sunak 12521.4 bl. 5 1.6 29.2 Bajaj Him v 1584.0 cl. 1 3.1 3.1 3.1 3.9 Marh Sunak 12521.4 cl. 1 5 1.6 29.2 Bajaj Him v 1584.0 cl. 1 3.1 3.1 3.1 3.1 Marh Sunak 12521.4 cl. 5 1.6 29.2 Bajaj Him v 1584.0 cl. 1 3.1 3.1 4 10.2 d. 15.3 Martin India 2460.2 cl. 3 cl. 5 1.6 29.2 Bajaj Him v 1584.0 cl. 1 3.1 3.1 4 10.2 d. 15.3 Martin India 2460.2 cl. 3 cl. 5 1.6 29.2 Bajaj Him v 1584.0 cl. 1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1	nis Bank	1126.0	-LO	1.1	13.7	14.0		4775.B	1.0	0.4	30.0	11.5
Balaj Filmery ISBA 0.1 1.0 31.8 216.8 March India 2462.1 0.3 0.9 1.5		8805.6	4.2		31.9		Malt & Malt			7.5	30.5	29.3
Birch 1347.9 0.3 3.4 102.4 153.3 MCTRC 373.9 0.5 1.7 21.4 1.5 1.	ajaj Fin	6744.6					Mareti Suzaki	12531.4	0.5	1.6	29.2	29.8
Bhart Martel 1347.9 0.3 3.4 102.4 153.3 MEPC 373.9 0.5 1.7 21.8 BPCL 540.5 6.5 5.5 5.5 0MOC 170.9 0.5 1.7 21.8 BPRAWING 5567.4 1.7 0.5 59.3 60.9 0MOC 170.9 0.7 1.4 9.9 Colat 1482.3 2.8 6.8 70.9 70.4 Power Crid 375.8 0.8 1.4 19.7 Colat 1482.3 2.8 6.8 70.8 70.4 Power Crid 375.8 0.8 1.4 19.7 Colat 1482.3 2.8 6.8 70.8 70.8 Reliance Ind 292.3 1.7 0.7 28.4 Colat Insta 501.7 2.3 1.1 9.5 10.5 581 888 818.8 1.4 3.0 10.0 Colat Insta 501.7 2.3 1.1 9.5 10.5 581 888 818.8 1.4 3.0 10.0 Colat Insta 501.7 2.3 1.1 9.5 10.5 581 888 818.8 1.4 3.0 10.0 Colat Insta 406.5 1.6 6.7 17.6 72.5 581 10.0 10.0 Colat Insta 140.5 1.6 1.7 1.7 1.7 1.7 Colat Insta 140.5 1.4 1.7 1.7 1.7 Colat Insta 140.5 1.0 1.1 1.1 1.1 1.2 1.1 Colat Insta 140.5 1.0 1.1 1.0 1.1 1.0 1.0 Colat Insta 140.5 1.0 1.1 1.0 1.1 1.0 Colat Insta 140.5 1.0 1.0 1.0 1.0 Colat Insta 140.5 1.0 1.0 1.0 Colat Insta 1.0 1.0 1.0 Colat Insta 1.0 1.0 1.0 1.0 Colat Insta 1							Nestic India	2469.2	0.3	0.0	200	74.5
BPCL 640.5 4.5 4.5 5.7 5.2 0NDC 778.9 -0.7 1.4 9.9 Per Britarria 5167.4 1.7 4.5 9.3 6.4 Power Grid 325.8 0.8 1.4 92.7 Cola 1482.3 28 0.8 20.8 79.4 Power Grid 325.8 0.8 1.4 92.7 Cola 1482.3 21 1.1 0.5 10.5 Belance Ind 321.3 1.7 0.7 28.4 Division 468.6 1.9 0.5 50.1 70.8 50 80 80.8 1.4 3.0 10.9 10.0 For Roddys 567.8 1.6 0.7 178. 72.5 SBI Lithe Ins 1477.4 0.2 0.6 -							NTPC			1.7	72.4	19.5
Cola							ONCC		-0.7	1.4		8,5
Copis (48.1) 28 0.8 20.0 39.4 Relance Ind (20.1) 21 1.1 0.5 10.6 Relance Ind (20.1) 21 1.1 0.5 Relance Ind (20.1) 21 1.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.1 0.5 P. Ind (20.1) 21 1.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.							Power Crid	325.8	0.0	1.4	19.7	19.5
Coalimbia 501,7 2.3 1.9.5 10.5 589 88.8 14.3 3.9 10.9 birklabb 4658.5 1.9 0.5 51.7 17.9 589 10.0 12.7 4.2 0.5 birklodgs 5873.8 1.6 0.7 17.6 22.5 Stritam life 1477.4 0.2 0.5 birklodgs 5873.8 1.6 0.7 17.6 22.5 Stritam life 1477.4 0.2 0.5 circlem Motor 4695.5 0.6 52.1 34.3 Stritam life 1206.8 1.5 0.6 11.9 Cresimind 2406.7 0.4 0.9 23.5 10.4 Sen Pharma 150.3 0.1 1.6 41.5 Cresimind 2406.7 0.4 0.9 23.5 10.4 Sen Pharma 150.3 0.1 1.6 41.5 HILL Return 1343.1 0.1 1.4 22.3 1.1 bias Creammer? 117.4 2.4 0.7 0.28 HILL Return 1405.0 0.9 18.7 17.3 18.2 Data Motors 947.5 0.4 1.6 10.0 HILL RETURN 1405.0 0.9 18.7 17.3 18.2 Data Motors 947.5 0.4 1.6 10.0 HILL RETURN 1405.0 0.9 0.5 76.5 76.8 Talas Stood 17.3 0.6 1.4 HILL RETURN 1405.0 0.9 18.3 1.9 15.2 0.4 1.5 0.4 15.0 13.0 15.9 1.0 15.0 15.0 15.0 15.0 15.0 15.0 15.0										9.7		45.5
Dr. Roddes S872.8 L6 R.7 17.5 72.5 S811.0mm 147.4 4.2 0.5												12.0
December Content Con							SBI Life los	1427.4	-0.7	0.6	20-	75.5
Consistent									-1.5	8.6	11.0	12.3
Collection 140.1 0.1 1.4 23.3 31.2 13.5 13												
His Region 1469,2							Tata Consumor P	1120.4	7.4	0.7	92.8	109.0
HINT Staff life												39.5
HerniMotoCorp 406.0 1.1 8.5 26.7 75.2 TCS 3832.6 0.3 3.8 30.2 Hordstep 684.5 1.3 1.0 15.7 40.4 Toch Materiora 1104.4 0.5 0.8 55.1 Hundstep 684.5 1.3 1.0 15.7 40.4 Toch Materiora 1104.6 0.5 0.8 55.1 Hun Company 383.9 0.2 1.4 85.0 ICICI Bank 1111.1 4.9 7.5 17.5 19.1 Mitra Ren 894.8 1.1 1.1 40.8 Industrial Bank 1465.0 4.1 0.9 12.2 Wigno. 461.3 0.1 0.5 21.8 Industrial Bank 1465.4 1.4 5.1 23.8 72.2 Wifty 68 72997.8 +0.3100.6 24.6 Vertical Alleverial Alleverial Centers											7	49.
Handalco 684.5 1.3 1.0 15.7 40.4 Toch Malfindra 1390.4 0.5 6.8 55.1 HILL 2366.9 2.4 2.0 54.1 55.8 Than Company 383.0 0.2 1.4 85.0 HILL 2366.9 1.4 15.5 Than Company 383.0 0.2 1.4 85.0 HILL 2366.9 1.0 1.0 1.5 1.0 HILL 1.4 1.4 1.4 1.4 1.4 1.4 1.4 1.4 1.4 1.4											30.2	30.5
HUI 386.9 2A 2.8 54.1 55.8 Than Company 383.9 02 1.A 85.9 IOCIR Bank 1111.1 4.9 7.5 17.6 19.1 Ultraloch 989.4 1.1 1.1 48.8 Industrie Bank 146.9 4.1 8.9 12.2 Wign 461.3 0.1 0.6 21.8 Introps 145.8 1.A 5.1 23.0 22.2 with 58 22597.5 +0.3100.8 24.6 맞면(중대) 회원전략등 단원하다 논리를												61.1
IOCI Bank 1111.1 4.9 7.5 17.6 19.1 Ultralich 8894.8 1.1 1.1 48.8 indusint Bank 1465.0 4.1 6.9 - 12.2 Wigno 461.3 0.1 0.6 21.8 integs 1464.8 1.4 5.1 23.8 72.2 with \$6.2 7297.8 +0.3100.8 24.6 प्राप्टियो बीएसई सैसेक्स स्टॉक												84.3
Indusird Bank 1465.0 4.1 6.9 12.2 Wipto 461.3 6.1 6.5 21.8 Infost 1454.8 1.4 5.1 23.0 22.2 Milly58 22997.8 +0.3100.0 24.6 एसऐंडणी बीएसई सेंसेक्स स्टॉक								9504.9	1.1	1.1	49.8	41.6
Intops 1454.8 1.4 5.1 23.0 22.2 mily50 22997.8 +0.3100.0 24.0 एसऐंडपी बीएसई सेंसेक्स स्टॉक					****		Wigro					26.
					23.0		Nelty 58	72597.8	+0,3	0.001	24.0	28,4
Accomplaints 2006.7 1.1 15 50.7 57.0 Mornit Suraki 12534.1 05 16 26.7	सर्वेडपी बीएर	सई सेंसेक्र	१ स्ट	क								
Asis Bank 1177 J - 0.9 3.5 13.2 14.0 Novelinted 3467.8 62 1.0		2886.2	IJ	1.5	50.7	52.0	Maroti Suzaki	12534.1	0.5	1,9	29,2	29.5

एसऐंडपी बीएर	र्छ सेंसेक	म स्ट	कि								
Asian Paints Asis Bank Bajaj Fin	2886.2 1127.J 6747.9	0.9 0.0	1.5 3.6 2.2	50.7 13.2 28.9	52.0 14.0 23.0	Maruti Suzaki Nestie India NTPC	12534.1 2467.8 373.9	0.5 0.2 0.5	1,9 1,0 2,0	29,2 21,4	29.8 74.4 19.9
Bajaj Firstv Bharti Artol HCL Techno HOFC Bank	1584.2 1347.5 1343.1 1469.8	0.1 0.3 0.1 0.1	1,1 4,8 1,6 17,6	3L8 102.4 23.2 17.3	296.0 153.3 31.2 18.2	Power Grid Reliance and SiBI	325.8 2626.8 819.3	0.1 1.7 -1.4	11.4 15.6	29.7 28.4 10.9	19.5 46.9 12.9
HUL ICICI Bank Industed Bank	7366.8 1117.7 [409.8	7,4 -0.7 0.3	2.4 8.9 1.1	54.1 17.7	55.0 19.1 12.3	Sun Pharma Tata Motors Tata Steel	1540,3 947,4 173,3	4.1 4.4 4.6	1.9 1.6	10.0	381.1 39.8 49.8
Inferrys ITC ISW Stoot	1464.7 439.8 915.2	1.1	6.0 6.2 1,4	23.8 78.6 75.4	77.2 76.8 77.8	TCS Tech Mahindra Titan Company	3831.4 1330.0 3384.2	8.3 8.5 8.3	1.0 1.6	30.2 55.1 85.9	31.8 61.0 84.5
Ketak Mah Bank L& T Mah & Mah	1700.4 3460.2 2520.6	0.5 0.6 0.1	2.8 5.4 2.9	18.6 36.4 30.5	24.5 51.1 29.2	UltraTech Wipro BSE SENSEX	9893.7 461.3 74221.1	4		40.8 71.8 74.6	41.6 26.4 29.3
वैश्विक सूचका	Ф						4	- fame	olideind	5 - Na	ndalon
mdicas			ci	lose .	s.cig-	adices			cle	150	% chg
Americas (May 21,)	740					Asia/Pacific (May	22,24)				-

Jakarta Composite
 Shanghai Se Comp

7277.A 3158.5

Europe/Africa (May 21,2	140			Notige			2123,3	1.5
IBEX 35	113	20.0	-0.1	Straits Tim	res (May 21)		3307,9	-4
DAX	186	78.8	43	Kunia Loro	per Comp (May	(21)	1627.1	-4
FTSE 100	83	92.1	43	Stock Exct	ange of Thai (A	Auy 21)	1370.8	- 4
CAC 40		00.5	4.5			D042401		
Asia/Pacific (May 72,34)			_	CBOESAP			12.1	1
Hung Song	1.7.7.7	95.6	4.1	CBOE Dow	Jones		9.7	
Million 225	386	37.1	0.9			Chang	a cover, bean	rhiter sh
प्रमुख सूचकांक								
	provinus close	opes	1	High	LIW	close	charge	%di
SAP BSE Sensor	73,953.3	74,365.5		74,387.8	73,860.3	14,221.1	367.8	0
SAP RSE Sensor 50	23,687.9	21,771.5		23,884.1	21,638.0	23,779.0	92.0	0
SAP BSE-180	23,852.9	23,942.8		23,950.5	23,786.0	23,929.2	76.4	. 0
SAP BSE-2W	10,451.5	10,504.0		10,504.0	18,427.8	18,492.3	30.8	0
SAP BSE-500	33,456.7	33,598.1		33,586.1	33,326.9	33,547.2	90.6	.0
SAP RSE IPO	14,136.4	34,352.7		14,27E7	14,070.9	14,160.7	24.3	.0
S&P Dollox-30	7,288.3	1-20110		- Control of the Cont		7,317.6	29.3	0
NITY 50	72,579.1	77,576,6		22,524.5	77,483.2	22,597.B	68.8	0
Wifty next58	68,241.8	68,573.7		68,E11.4	67,667.1	68,328.3	86,5	0
Nifty 500	21,187.7	21,255.2		21,263.8	21,103.2	21,237.8	50,1	.0
India VIX	21.8	21.8		22.3	18.2	21.5	-0.3	-1
NVtty CPSE	6,669.1	6,733.7		6,753.3	6,604.9	6,776.9	57.8	. 0

39873.0

SARV TSX Compositi

बद्दे/घटे					एफऐंड
BSE	2,080	MSE		1,200	MOST B
- 4	2,000		10	1,170	IndiaCo
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	1,920	1	No.	1,140	Cadila H
	_1,840	90		1,110	Oberol 6
	1,760	a de			
Advance Deci	ne	Adva	nue Declin	1,080	
					FUTURE
BSE MIDCA	AP 59	BSE	SMALLCA	P 348	Contract
					Shares()
-	HR -53	-	点	_ 342	Value(*)
-	_hT	-		_ 336	Contract
100	41	10	1	330	Openint Sharesi
3	966	- 100	1		Value(f
Advance D	ecline 35	Adva	nce Declin	324	एक्टिव
meranice b	- Line	200	nee occini		GHEN
मार्केट ओवर	ą.				onwitte
INDEX	PE		115	179	Index
AGGREGATES	24.5/20.3		95 21 5	and the same of	NiftyBa NiftyBa
SENSEX MIFTYSO	24.5/29.3 24.9/28.4		95 21 5 87 38 26		NittyBar
			LIBATED; 5-51		NiftyBa NiftyBa
TURMOVER	NO.	CASH	26.81	ZEVITAN	Stock
VALUE (INT CROS		121045	771561	50005.6	Bharat E Coal Ind
SHARES(IN MN)	827.5	4100.5	7	22585,2	
SHARES(IN MN) TRADES(000)	4145	38514	Ī	156100	Vedanta Bharat E Tata Sto
SHARES(IN MN) TRADES(100) MARKET-CAP (T	4145 (DE)	38514 YRADEO	1	156100 TOTAL	Bharat E
SHARES(IN MN) TRADES(IDDD) MARKET-CAP (T BSE	4145 CBO)	38514 YBADEO 11,504,203	42	156100 TOTAL 267,500	Bharat E Tata Str
SHARES(IN MN) TRADES(100) MARKET-CAP (T	4145 * CBO)	38514 YRADEO	41	156100 TOTAL	Burat E Tata Sin वॉल्यूम में
SHARES(IN MN) TRADES(000) MARKET-CAP (T BSE NSE	4145 (00)	38514 TRADEO 11,504,703 11,160,454	41	156188 TOTAL 357,586 ,832,373	Bharat E
SHARES(IN MN) TRADES(INN) MARKET-CAP (I ESE NSE DERIVATIVES	4145 (CB)	38514 19ADEO 12,504,703 13,160,454 17,044,004	41 27	156300 TOTAL 357,500 832,373 ,644,004	Bharaf E Tata Sin वॉल्यूम में company Mangalam
SHARES(INIMN) TRADES(BOD) MARKET-CAP (I BSE NSE DERIVATIVES ANTEINET	4145 r (18) 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	38514 YBADEO R1,604,703 R1,160,454 R7,044,004	41 27	156100 TOTAL 367,500 ,832,373 ,644,004	Braraf E Tata Sto वॉल्यूम में company
SHARES(IN MN) TRADES(INO) MARKET-CAP (I BSE NSE DERIVATIVES OPTIMENT OPTIME	4145 (CR) (GGB) (GGB) (1877	3851A YEADED E1,504,703 E1,160,454 F7,044,004 E5 pictr 807	41 27	156300 TOTAL 357,500 832,373 ,644,004	Bharaf E Tata Sin वॉल्यूम में campuny Mangalam Goléstar Po PNC Infra On Door Co
SHARES(IN MN) TRADES(INO) MARKET-CAP (I BSE BSE OFFINATIVES OFFINATIVES OF IT May On 17 May	4145 r (M) 4 2 3 GaRu 2 2 1877 2181	3851A YEADED R1,504,703 R1,160,454 R7,044,004	equity N	156100 TOTAL 367,500 ,832,373 ,044,004 ar Dobt Seri	Ehard E Tata Sin affequi में campany Mangalam Goldstar Po PNC Infra On Door Co Mippon Nils
SHARES(IMM) TRADES(IMM) MARKET-CAP (I BSE NSE NSE DERIVATIVES CHICOTOL CHICOTOL CHICOTOL	4145 (CR) (GGB) (GGB) (1877	3851A YEADED E1,504,703 E1,160,454 F7,044,004 E5 pictr 807	41 27	156300 TOTAL 357,500 832,373 ,644,004	Bharaf E Tata Sin वॉल्यूम में campuny Mangalam Goléstar Po PNC Infra On Door Co
SHARESON MN) TRADESONO MARKET-CAP (F BSE NSE DERIVATIVES On 17 May On 16 May On 16 May On 18 May On 18 May	4145 COE) 4 4 7 2 4 4 7 7 1817 7 1817 7 181 672 -2339 -2513	3851A 1980ED E1,504,203 E1,165,454 17,044,004 E5 Dobt 861 774 896 906 1308 81	10 min h	156100 TOTAL .367,590 .832,373 .644,004 F Debt Not .466 .2294 .3840	Bharat E Tata Sin Georgia में Company Mangalam Colestor Pc PNC Infra. On Door Co Mippon NIA Cincistre In Gulf Oil Lai GCC of India
SHARESON MN) TRADES (100) MARKET-CAP (T BSE NSE DERIVATIVES OF CORE) ON 171 May ON 171 May ON 175 May ON 175 May ON 175 May	4145 (CR) 4 4 4 7 (CR) 1877 1877 1877 1877 2181 522 2339	3851A TRADED 12,504,203 12,160,454 77,044,004 15 pobt 861 774 898 506 1388	requiry N	156100 TOTAL 267,500 ,832,373 ,644,004 F Debt Not	Eharat E Tata Sin campuny Mangalam Goléstar Po PNC Infra. On Door Co. Mappon NIN Cincine Inc
SHARES (IN MM) TRADES (1000) MARKET - CAP (II BSE NSE DEHIVATIVES ON 17 May ON 17 May ON 15 May ON 15 May May III date 2004 till date	4145 7 (00) 3 (4) 4 2 (4) 4 (4	3851A 199ADED 22,604,703 21,160,454 77,044,004 15 Debt 867 774 898 906 1388 -81 3505	100 N N N N N N N N N N N N N N N N N N	TOTAL 367,500 832,373 644,004 F Dobt 907 466 -224 -3840 34428	Bhatal E Tata Sin affecqui भी company Mangalam Coldstar Pc PNC Infra On Door Co Mappon NIS Cincisive In Gut of Indi Gut of Indi Gucchem Li
SHARES (NA MA) TRADES (ROD) MARKET - CAP (R BSE NSE NSE NSE NSE NSE NSE NSE NSE NSE N	4145 7 (00) 3 (4) 4 2 (4) 4 (4	3851A YEADED 12,504,203 12,169,454 77,044,004 15 pobt 861 774 896 1308 81 1308 81 1308 81 1308	100 N N N N N N N N N N N N N N N N N N	156180 TOTAL .367,500 .832,373 .644,004 F Dobt NRI .466 .2294 .34428 .34428 .135736	Bharat E Tata Sin allegge में company Mangalam Coldstar Po PNC Infra On Door Co Mappon NIM Cincile Ins Gulf Oil Lat GUC of Insta
SHARES (IN MM) TRADES (1000) MARKET - CAP (II BSE MSE MSE MSE MSE MSE MSE MSE MSE MSE M	4145 (DB) 4 4 4 7 66161 Employ 11 -1877 -1887 -2339 -24723 -24723 -24723 -24723 -24723 -24723 -24723 -24723	3851A TRADED 11,504,703 11,165,454 77,044,004 85 806 906 1308 906 1305 46869	AL ZIII NA TRANSPORTE NA TRANS	156180 TOTAL .367,590 .832,373 .644,004 F Dobt .801 .466 .224 .3840 .34428 .139736	Bruss E fish Sin
SHARES (IN MM) TRADES (1000) MARKET - CAP (I BSE NSE NSE NSE OPENWATIVES OPE	4145 (200) 4 2 (3851A TRADED 11,504,203 11,160,454 77,044,004 15 pobt 861 774 898 906 9138 9138 9138 9138 9138 9138 9138 9138	# 41 277 1888 1894 2771 26078 149440 149440	156180 TOTAL .367,590 .832,373 .644,004 #* Debt .887 .294 .3840 .34428 .136736	Brund है । Tota Sin dieur में company Mangalam Colettar Pe PNC Infra On Oper Co Mappon MM Clinishe Ro Carl Oil Let Cac Co et e Unicken La 52 सम्बद्धाः Company High 85 200
SHARES (NA MA) TRADES (000) MARKET - CAP (I BSE NSE NSE OBERIVATIVES OP IJ May On IS May	4145 (DB) 4 4 4 7 66161 Employ 11 -1877 -1887 -2339 -24723 -24723 -24723 -24723 -24723 -24723 -24723 -24723	3851A TRADED 11,504,703 11,165,454 77,044,004 85 806 906 1308 906 1305 46869	AL ZIII NA TRANSPORTE NA TRANS	TOTAL 367.500 TOTAL 367.500 867.703 8644,004 #* Dobt: 9667. 4662294. 3840. 3840. 384281350716.	Sharaf है Tota Ste T

(eccoso)	MET	STOCK	rist or	opt or	STOCK
On 71 May	-28516	2535	0.6	6.1	44
On 18 May	14947	166	0.6	5.3	4.3
On 17 May	-14637	-557	0.6	4.9	4.3
On 16 May	11956	-3030	0.5	4.2	4.3
On 15 May	-35085	-3514	0.5	4.9	4.3
May till date	-110965	-7942		-	-
2004 till date	-1096353	-3349		4	V - 2
		Dilmn	umiteratu	prinaris	(million)
रसऍडपी बीएर	proveb		dis		
साऐडपी बीएर					
	proveb		dis		
atio	9700 cb 53,087.5		clus 53,081	3	0.1
latio larkes	9709 0b 53,082.5 54,942.1		cles 53,081 54,658	3	0.1
ario tarikos toris, Durables	9700 cb 53,087.5		clus 53,081	3 4 6	0.1 -0.5 -0.3
स्सऐसपी बीएर ario larkes lons, Durables lap, Goods MCG	9709 cb 53,082.5 54,942.1 55,320.8		53,881. 54,658. 55,272.	3 4 6	0.1 -0.1 -0.1
erio larikos lons, Durables lap, Goods MCG koalthcare	53,087.5 54,940.1 55,370.8 67,646,1		53,081. 54,658. 55,272.0 68,041.	3 4 6 3	0.1 -0.2 -0.2 0.6 1.1
erio larikos lons, Durables lap, Goods MCG koalthcare	53,082.5 54,942.1 55,378.8 67,546.1 18,808.2		53,081. 54,658, 55,272. 68,041. 20,857.	3 4 6 3 3	0.1 -0.2 -0.2 0.6 1.1
edio tarkos tores, Durables Sp. Coods MCG koatthcare elita	9709 cb 53,082.5 54,942.1 55,370.8 67,546.1 10,808.2 35,721.0 633.2 34,088.2		53,881. 54,658. 55,272. 68,841. 70,857. 15,845. 636. 34,383.	3 4 6 3 3 3 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	0.1 -0.1 -0.1 -0.1 -0.1 -0.1
artic tarriace tores, Durrables tap, Coods McCC scatthcare ettra tr	9704 cb 53,087.5 54,940.1 55,378.8 67,546.1 19,808.2 35,723.0 34,088.2 13,877.5		Clis 53,881, 54,658, 55,272, 68,941, 20,857, 25,945, 636, 34,383, 23,739,	3 4 6 3 3 3 9 9	% chap 0.1 0.5 0.6 1.1 0.6 0.6
atio tarkos ons, Durables ap. Goods MCC coathcare stra r letai il à Gas	9709 05 53,082,5 54,942,1 55,378,8 67,546,1 19,808,7 633,2 34,088,7 33,872,5 29,127,1		clis 53,881, 54,658, 55,272, 68,841, 70,857, 75,845, 636, 34,363, 23,739, 39,881	3 4 6 3 3 3 0 0 0 0	0.1 0.1 0.1 0.1 0.1 0.1
edio sarkos one, Durables sp. Coods McG McGH rare sitra T detai N a Cas tower	9709 Cb 53,082.5 54,942.1 55,328.8 67,648.1 88,808.2 35,722.0 34,088.7 33,877.5 29,127.1 7,748.5		clis 53,881, 54,658, 55,272,1 68,941, 20,857, 25,845,1 636,1 34,361, 23,739,1 29,881, 7,773,1	3 4 6 6 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1
latic lankes lons, Durables lap, Goods	9709 05 53,082,5 54,942,1 55,378,8 67,546,1 19,808,7 633,2 34,088,7 33,872,5 29,127,1		clis 53,881, 54,658, 55,272, 68,841, 70,857, 75,845, 636, 34,363, 23,739, 39,881	3 4 6 3 3 3 9 9 9 9 9	0.1 0.1 0.1 0.1 0.1 0.1

		price		ash i	resistant (%)		n	rates once		ash non	Discoom
MOST BULLISH	8					MOST BEARISH	1	Overland			
India Coment	- 33	210.1	2	08.3	0.9	Page Inds	35	638.1	363	25.2	-13
Bandhan Bank		184.8	1	83.5	0.7	Tata Consumer I	P 1	111.8	- 11	20.4	-0.6
Aurob Phanna		229.1		72,8	0.5	Bosch		157.3		35.5	-0.6
Cadila Hoalt		385.6		80.7	0.5	United Brew		871.3		29.5	-0.4
Oberoi Relly	7	782.3	17	74.3	0.5	LAT Tech Ser	- 4	573.7	45	88.2	+0.3
		ISE		MS2 index		पुट कॉल रेशि	यो				
FUTURE	espen	5000		impox	510Ck	Andrew Laborator Str.	ents.	PR	-	cali	
Contracts	679				1772926	(open interest in a Market		1500.8	/3	67.5	PC WEEK
Openint (800)			- 2	9992 S	1364203 2407.6	100S	PCRIII		oms	-	PCRES
Shares(in Mn) Value(* crore)	54			3684	136890	-		-		-	
OPTIONS	200	-	10152			Jindal Stock	1.4		uti Sezi		0.2
Contracts	2943260		71144	8974	7664715	Coronnell Int. ABB India	1.4		DD CON	ont	8.3
OpenInt.(908)	3065		- 55	2375	6415037	CCCFL	11				8.3
Shares(In Mn)	500			964.2	8203.7	Cipla	13		e Inds		0.3
Value(f crore)	221562		- 4948	6083	635997	- unit	-	rug	CHES		
एक्टिव कॉल						एक्टिव पुट					
(mwillion)	Expiry Date	strike Price	Traded Oly		%-clig (00	(m willion)	Expiry	strike Price		(Spen	*ch
Index		-0.0-00	5 50 51	1-000	Contract	Index		5150106	CVSSct IS	No. Total	
Nifty Bank	22/85/24		850.9		1368.3	Mitty Baok	22/05/24		500.7	4.2	
Nifty Bank	22/85/24			2.8		Nifty Bank	22/05/24		582.7	2.3	
Nifty Bank Nifty Bank	22/85/24 22/85/24		513.5 498.0	6.1 5.0		Mitty Bank Mitty Bank	22/05/24 22/05/24		340.5	43	
Wilty Bank	22/85/24 22/85/24			3.1		Netty Bank	22/05/24		327.1	2.0	
Sinck					-	Stock			-		-
Bharat Elcin	38/85/24	780	109.9	0.4	-37.7	BHEL.	38/95/24	-300	45.6	5.0	43
Coal India	30/05/74	500	71.7	6.1	-18.0	Bharat Sictn	38/05/34	270	28.8	4.4	15.8
Vedanta	30/05/24	500	67.8	8.9		BHEL	38/05/24	290	28.6	4.4	
Bharat Eletin	30/05/24	290	64.7	7.1		Coal India	38/05/24	500	24.4	2.6	
Tata Steel	30/85/24	180	55.0	22.A	4.5	Bharat Elctn	38/95/34	280	23.6	4.3	11.3
ल्यम में तेजी											
nguny		_	204	Days	44	WOOK AND	change		-	lose	**

Company	water	-	vokumi	A.	price	No.	Bh
Mangalam Drg	783066.0		20797,1	3665.3	117.8	29.0	PN
Coldstar Power	7553750.0)	0.66383	3620.0	15.4	12.8	Kol
PNC Infra	21765939.0	6	46579.8	3266.6	517.3	13,3	IRE
On Door Concept	167000.0		5300.0	3076.5	322.5	4.3	Int
Mippon NIMFX	415625.0		16413.3	2432.2	121.9	8.7	Ad
Cincine India	837429.0		35213.5	2263.9	130.3	8.8	Ax
Cuit Oil Lab	1797045.0		76129.2	2260.8	1046.7	11.6	AX
CIC of India	16586284.0		73434.0	2197.7	379.4	9.7	-
CooCoo Vent	477438.0		23683.3	1915.9	364.1	29.0	बोर्ड
Unichem Labs	408058.0		20892.5	1854.1	567.9	1.2	dio
52 सप्ताहों का उच्चतम	और निम्नतम						Quart Rosult
company price	company	71100	company	price	company	Price	BS 20
HGH	"Ashok Leyland	713.4	"Poly Medicar	1847.1		1.17	InterO
IS 200	*SAIL	175.7	*C# Infraproloc	1652.0	BS 200		ITC
Dixon Tech 9484,3	*Tata Steel	175.5	"Prestige Est	1641.8	MONE		Page
Sierrers 7358.5	"Samvardhana Mot	135.5	"H G infra Eogg	1643.3	Others		Creep
HAL	Others		*TCI	1575.0	Somac Consultan	1050.7	Bayer
InterClobe Avia	"Kaycee Ind	47643.3	"CETAD Ind	1472.5	Absligated	1000.0	Bikaji
Balletshna 1 3164.9	"Voltamp Tran				CCL Products	551.4	CESC
Starat Dyn 2738.4	"Flantas Book	17000.0	"Macrotoch Devi	1331.3	Apontos Ind	399.4	Esab
Motropolis Heat 2045.9	"TVS Holdings				Chemerux Enter	736.5	Finois
"Havoits 1	"Solar Ind				Paired Technolo	115.0	Fortis
	"Lindo India				*Cas Infotoch	104.3	Cabri
Jupin	*CRP	9855.0	Ebbetf0425		*Corani Indus	99.8	Gases
Cochés Ship 1709.8	"ingersoll					86.0	KNA
Wurob Pitarma 1231.2	"Sundaram Fin	A997.3	"Alicon Cast	1131.1	"Clobal Longlife	34.1	JK Lat
TRCTC 1148.3	*Wenue Supermar	4916.2	*Altsoc Toots		"Tercan Health	71.3	PCBI.
'linda' Stool	*Bharat Bijle	.4845.7	"EF Utilities	1007.9	Unison Mot	19.2	Sareg
15W Stool 929,8	"SEMI	4680.0	"Talive Descrip	971.6	Sparc Bectres	16.4	Schnei
Hindalon 600.5	TeamLease Ser	3602.5	"Diamond Power	965.3	"Wardwirard Food		Shilps
Ol India	*CAM5				Mefcom Cap	10.4	TD Po
Coal India 507.3	"Kerrametal	3340.0	"Codawari Pwr	967.8	"Aruna Hotels	9.5	Toga !
Vedanta 506.9	"Phoenix Mill	3313.6	"Dolphin Off	948.8	BCC	9.5	Time
Hind Copper	"Shakti Pumps	. 2964.7	"Dredging Corp	937.0	EL.	6.7	Uno N
Rail Vikas Niga 350.0	"HEG	2744.6	"Sandaram Brk	935.8	"Unistar Mult	5.4	Valor
Power Grid 326.4	"Voith Paper	2578.9	"Schnolder Floct	938.8	*Capon@red	6.3	Greep
Aditya Bir Fa	"insolation Ener	. 2478.1	"Strides Pharma	919.4	"Tagra letern	5.6	Aion-
		minet a	Titler addit 8	903.1	"Saumaya Corp	2.5	Alanki
"Sharaf Firth 784.8	*KSE *TechNVIsion Van .	2400.2	FIGURES N				Allied

A.L. A. Clattle or	यादा चढ़े						दिन में सबसे व	न्यादा मिरे				
company	payshigh	close	%dg*	381	h Nigh	52 wk tight	commus	payslow	clase	sctg*	ainthlow	57 WE low
Dioctra Greente	1805.4	1794.5	5.3	7	182.5	2222.0	BHEL	295.0	301.9	-5.4	207.2	77.3
PAYTM	360.3	368.5	4.5	110	449.3	998.3	Hind Copper	381.1	383,8	4.0	231.1	101.3
Section Energy	46.3	46.9			45.7	50.7	IRCONING	274.0	279.1	-3.7	175.3	78.4
Zanules .	428.9	426.8			480.5	480.5	IEX .	152.4	154.5	-3.5	129.2	116.1
Bharat Dyn	2738.A	7646.3			738,4	2738.4	NMDC	270.8	273,4	-3.1	190.4	183.8
Union Bank	140.6	145.3			163.2	163.2	SAIL	167.2	369.0	3.8	117.1	80,5
indiab Roal	134.3	133.4	33		145.7	145.7 784.8	Max Fin Sre Torront Pwor	965.8	977.4	-2.7	917.9 1865.0	660.1
Bharat Elctn	284.B				754.8			1371.7	1388.8	-2.5		521.7
lage Inds IC India	36450.9 1866.0	36305.8 1055.4			501.0	47850.0 1175.0	IRFC MLC lodge	173.0 239.7	241.2	-2.0 -2.0	116.7	31.7
Pi India	3724.0	3698.6			032.0	4937.0	REC	532.7	536.0	-7.0	415.D	175.4
Oboroi Refly	1795.0	1779.4			795.0	1795.0	Polycab India	6527.3	6564.3	-1.9	4538.0	3364.8
HAL.	4952.3	4979.8			962.3	4962.3	ABB India	8384.0	B400.0	-1.3	5139.2	3847.5
Sank of India	127.A	176.5			158.0	158.0	HUDCO	262.4	255.0	1.9	157.7	54.4
REDA	193.0	188.5			193.0	215.6	Deepak Mitri	2455.0	7465.1	-1.9	2036.1	1900.0
	5000						and and				e gaintless on a	
खरो ज्यादा का	रोबार			प्रमुख	एम-वै	ьч		रुझान				
None and the second	vi	lun .	volume	menk	compa	EDW .	MCED (FCD)	cempany	% chang	e camp	pany	% chang
	85E+R		IND HESE IMP Shrss	1	Rolla	nce Ind	1976088.9	BS200		UPT	DAYS	
2000			-	2	TCS		1386726.7	UP 7 DAYS		Wst		67.
HDFC Bank	293		20.2	3		Bank	1108957.5	Sharat Dvs	44.	e Hary	and litter	49.
HAL.		5.0	5.7	4		Bank	782150.6	Sharat Eleta	76.		coagni	47.
Sharat Eletin		8.5				(i Airtel						
mention become	434	8.3	90.8	5		at Page 1444	764548.7				od littoract	45.
10 Unit 20 11 10 COV	245		71.3	6	SBI		731197.5	Balkrishna I	25.	o Units	od interact one ind	
Rail Vikas Niga BHEL	11,000	8.6		6 7	SBI	ndia	731197.5 667540.5	Balkrishna i Jindal Stool	25. 14.	0 Units 8 Kayo		40. 40.
Rail Vikas Niga BHEL	245	8.6 5.1	71.3	6 7 8	SBI LICIT	ndia	731197.5 667540.5 603804.8	Safkrishna i Jindal Stool IRCTC	25. 14. 14.	0 Units 8 Guici 5 Alph	toe lind from Dist valogic Tech	40. 40.
Rail Vikas Niga	245 244	8.6 5.1 7.6	71.3 86.8 55.3	6 7 8 9†	SBI LICIT Infos HUL	ndia	731107.5 667540.5 603804.8 556103.3	Saferistea I Jindal Stool IRCTC Indiab Roal	25. 14. 14. 13.	9 Units 8 Guici 5 Alph 6 DOW	toe lod from Dist	40. 40.
Rail Vikas Niga BHEL Hind Copper CICI Bank	245 244 226 156	8.6 5.1 7.6 4.9	71.3 86.8 55.3 17.7	6 7 8 9+ 104	SBI LICIT Infos HUL ITC	ndia ys	731192.5 667540.5 603804.8 536103.3 549014.7	Balkrishna i Jindal Stool IRCTC Indiab Roal Tata Power	25. 14. 14.	9 Kayo 8 Quic 5 Alph 6 DOW 7 Som	ree ind from Dist valogic Tech vn 7 Day'S ac Consultan	40. 40. 40.
Rail Vikas Niga BHEI, Hind Copper CICI Bank HHPC	245 244 221 196 181	8.6 5.1 7.6 4.0 4.1	71.3 86.8 55.3 17.7 172.3	6 7 8 9+ 104 11	SBI LICII Infos HUL ITC LAT	ndia ys	731192.5 667540.5 603804.8 536103.3 549014.7 475684.1	Safurishna I Jindal Stool IRCTC Indiab Roal Tata Power UP 3 SAYS	25. 14. 14. 13. 8.	9 Unith 8 Kayo 5 Alph 6 DOW 7 Som 5al 5	cee ind from Dist valogic Tech in 7 DAYS ac Consultan Swarni Metal	40. 40. 40. -37. -33.
Rail Wikas Miga BHEL Hind Copper CICI Bank WHPC RFC	245 244 221 196 181 178	8.6 5.1 7.6 4.0 4.1	71.3 86.8 55.3 17.7 172.3 100.6	6 7 8 9+ 104 11 12	SBI LICIT Infos HUL ITC LAT Bajaj	ndia ys	731192.5 667540.5 603804.8 556103.3 549014.7 475694.1 417691.9	Safurishna I Jindal Stool IRCTC Indiab Roal Tata Power UP 3 SAYS Zoe Entor	25. 14. 14. 13. 8.	9 Units 8 Kayo 5 Alph 6 DOW 7 Sem 1 Abirs	one ind from Dist valogic Tech en 7 DAYS ac Consultan Swami Metal ami Fin	40. 40. 40. -37. -33. -30.
Rail Vikas Niga BHST. Hind Copper CICI Bank HHPC RFC Vedanta	245 244 221 196 181 172	8.6 5.1 7.6 4.0 4.1 4.8 5.1	71.3 86.8 55.3 17.7 172.3 100.6 35.1	6 7 8 9+ 104 11	SBI LICII Infos HUL ITC LAT Bajaj Murs	ndia ys	731192.5 667540.5 603804.8 536103.3 549014.7 475684.1	Saliuristma I Hindal Stool IRCTC Iodiab Rost Tata Power UP 3 BAYS Zoe Entor LIC India	25. 14. 14. 13. 8. 12. 8.	9 Units 8 Guici 5 Alph 6 DOW 7 Sem 1 Abirs 8 Mari	coe ind thom Dist salogic Tech en 7 DAYS ac Consultan Swami Metal ami Fin kobeng	40, 40, 40, 37, 33, 30, 30,
Rail Vikas Niga BHEI. Hind Copper COOI Bank HHPC RFC Wedanta SBI	245 244 226 196 180 178 177 162	8.6 5.1 7.6 4.0 4.1 4.8 5.1 5.0	71.3 86.8 55.3 17.7 172.3 190.6 35.1 19.8	6 7 8 9+ 10+ 11 12	SBI LICIT Infos HUL ITC LAT Bajaj Mara Sun I	ndia ys Fin di Suzuki	731192.5 667540.5 603804.8 956103.3 549014.7 475684.1 417691.9	Salkrishna i Jindal Stool IRCTC Indiab Ross Tata Power UP 3 SAYS Joe Enfor LIC India HAL	25. 14. 14. 13. 8. 12. 8.	0 Units 8 Guici 5 Alph 6 DOW 7 Sem 5ai 5 1 Abirs 8 Mari 6 Jupit	cee ind thom Dist salogic Tech en 7 DAYS ac Consultan Swami Metal ami Fin kobeng ter Info	40, 40, 37, 33, 30, 30,
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Rail Vikas Niga BHEI. Hind Copper CCCI Bank HHPC RFC Wedanta SBI Cochin Ship Agollo Tyres	245 244 225 196 180 172 152 163 163	8.6 5.1 77.6 4.0 4.1 4.8 5.1 5.0 4.8 2.9	71.3 80.8 55.3 17.7 172.3 100.6 35.1 19.8 9.9 32.4	6 7 8 9+ 104 11 12 13 14 15 16 17	SBI LICIT Infos HUL ITC LAT Bajaj Muru Sun I HCL NTPC Adan	rdia ys Fin di Suzuki Pharma Roctmo	731102.5 667540.5 603804.8 536102.3 549014.7 417604.9 394072.1 360564.7 364470.3 367558.3 357914.4	Ballurichten I Jindal Stool HCCC Indialo Rost Tata Power UP 3 BAYS Zoo Enfor LIC India HAL IREDA DAYTM	25. 14. 14. 13. 8. 12. 8. 8. 8.	9 Units 8 Cujc 5 Alph 6 DOW 7 Sem 5ai 5 1 Abirs 8 Mark 6 Jupit 0 Gita 8 Scan	cee ind from Bist valogic Tech eth 7 DAYS ac Consultan Swami Metal aumi Fin kobens ter info Rebewable n projects	40, 40, 37, 33, 30, 30, 11, -13,
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Rail Vikas Niga SHEL Hind Copper CCCI Bank HHPC RFC Wedanta SBI Cochin Ship Apolla Tyres Relia Tyres	245 244 221 186 181 172 162 163 153 153 153	8.6 5.1 7.6 4.9 4.1 4.8 5.1 5.0 4.8 2.9 7.7	71.3 80.8 55.3 17.7 172.3 100.6 35.1 19.8 9.9 37.4 5.3 36.2	6 7 8 9+ 10+ 11 12 13 14 15 16 17 18 19	SBI LICIT Infos HUL ITC LAT Bajaj Mura Sun I HCL NTPC Adam ONG Axis	ridia ys fit Suzuki Mareta Techno Li Enfor C Bank	731102.5 667540.5 607804.8 536102.3 540014.7 417604.9 394072.1 360564.2 364470.3 36758.5 367914.4 340723.3 340723.3	Saferichen I Hedal Stool INCTC Indiab Roaf Taba Power UP 3 BAYS Zoe Eritor UC India HAL INEDA PAYTM Uvico Sank Granules	25. 14. 14. 13. 8. 12. 8. 8. 8.	9 Units 8 Guici 5 Alph 6 DOW 7 Som 5ai 5 1 Abin: 8 Mari 6 Jupit 9 Gita 8 Scan 5 UP 3 7 Mich	tree ind from Dist salogic Tech eth 7 DAYS are Consultan armi Fin kobens ter info Rebewable n projects i DAYS i Designs	40. 40. 37. 33. 30. 30. 31. 11. 11.
Rail Vikas Niga SHEA. Hind Copper CICI Bank HHPC RPC Vedanta SHI Cochin Ship Apollo Tyros Reliance Ind Coch India REDA	245 244 221 196 181 177 162 163 155 153 151	86 51 76 40 41 48 51 50 48 72 72 72 73	71.3 86.8 55.3 17.7 172.3 100.6 35.1 19.8 9.9 32.4 5.3 36.2 78.8	6 7 8 9+ 10+ 11 12 13 14 15 16 17 18 19 20	SBI LICII Intias HUL ITC LAT Bajaj Maris Sun I HCL NTPO Adan ONG Axisi Kotal	rdia ys fit fi Suzuki Marma Rechno Li Enfor	731192.5 617540.5 633904.8 556102.3 560102.3 7475694.1 417602.9 304072.1 305664.7 364470.3 3027508.5 37914.4 300731.8	Salivishna i Jindai Stoel Illindai Stoel Illindai Stoel Illindai Stoel Illindai Road Taba Power UP 3 RWS Zoe Enfor LIIC India HAL. Illinda Ill	25, 14, 14, 13, 8, 12, 8, 8, 8, 7, 6, 6, 6,	9 Units 8 Guick 5 Alph 6 DOW 7 Som 5ai 5 1 Abirs 8 Mari 6 Jupil 0 Gita 8 Scan 5 UP 3 7 Mest	one ind from Dist salogic Toch eth 7 BAYS ac Consultan Swami Metal ami Fin kebemati ter Info Rebewable o projects I DAYS o Commerce e Commerce	40. 40. 37. 33. 30. 30. 11. 13. 45.
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Rail Vikas Niga SHEI. Hind Copper CICI Bank HHPC BFC Wedanta SBI Dockin Ship Apollo Tyres Refiance and Coal India REDA HIND Zinc SEM.	245 244 227 186 181 177 162 163 153 153 151 146 145	86 51 75 40 41 48 51 50 48 72 75 64 83	71.3 86.8 55.3 11.7 172.3 100.6 35.1 19.8 9.9 32.4 5.3 36.2 78.8 18.9 3.0	6 7 8 9 10 11 12 11 14 15 16 17 18 19 20 21 22 21	SBI LIC In Infos HUL ITE LAT Bajaj Marra Sun I HCL NTPO Addan ONCO Addan Kotal HAL Hind	Fire di Suzuki Harrina Rochino C E Erntor C E Bank k Mah Hank Zinc	731192.5 603904.0 556192.3 599014.7 475691.9 394072.1 365664.2 367598.5 37914.4 340731.8 340731.3 340731.3 340731.3	Salikrichna i Jinda Stoel IIII ST	25, 34, 34, 13, 18, 12, 18, 18, 17, 18, 18, 17, 18, 18, 18, 18, 18, 18, 18, 18, 18, 18	9 Units 8 Guicl 5 Alph 6 Day 7 Som 1 Abirs 8 Mari 8 Mari 8 Lupi 10 Gita 8 Scan 5 UP 3 2 Miss Pace 7 Hind 4 VSF	one ind from Dist salogic Toch eth 7 BAYS ac Consultan Swami Metal ami Fin kebemati ter Info Rebewable o projects I DAYS o Commerce e Commerce	40. 40. 37. 33. 30. 30. 11. 11. 13. 45. 45.
Rail Vikas Higa BREI. Hind Copper CICI Bank HIND REC Vedanta SBI Cockin Ship Apollo Tyros Reliance Ind Coal Insila BEDA Hind Zinc	245 244 227 186 181 177 162 163 153 153 151 146 145	86 51 75 40 41 48 51 50 48 48 48 77 64	71.3 86.8 55.3 17.7 172.3 190.6 35.1 19.9 32.4 5.3 30.2 78.8 18.9	6 7 8 9+ 104 11 12 13 14 15 16 17 18 19 20 21 22+ 234	SBI LIC in Infos HUL ITC L & T Bajaj Marra Sun II HCL NTPO Adus ONCO Avissi Kotal HAL Hind Tatal	rdia Historia Historia Techno Elekter C Bank A Mah Bank Zinc Motors	73.192.5 60.2894.8 56.023.3 56.001.3 56.001.4.7 41.5894.1 20.6054.2 26.4470.3 36.7558.5 36.7914.4 36.4470.3 36.7558.5 36.7914.4 36.756.6 36.7914.4 36.756.6 36.7914.4 36.756.6 36.7914.4 36.766.6 36.7914.4 36.756.6 36.7914.4 36.756.6 36.7914.4 36.756.6 36.7914.4 36.756.6 36.7914.6 36.791	Saferichne i Inida Stoel INCTO Inda Stoel INCTO Inda Four Inda Power UP 3 BAYS OP Eribor LIC India HAL INTEDA PAYTH Urion Sank Crassiles 900wn Jonato Au Small Fin LAT Finan	25, 14, 14, 13, 13, 13, 18, 18, 18, 18, 18, 18, 18, 18, 18, 18	9 Unith 8 Kayc 8 Kayc 5 Alph 6 DOW 7 Som 5al 5 1 Abir 8 Mark 6 Jupit 10 Gita 8 Scan 5 UP 3 2 Mist Puce 7 Hind 4 VSF 8 ETT	cee ind hom Diet had Diet had Diet had T DAYS ac Consultan Swami Metal ami Fin kobene ter Info Richowabie n projects DAYS to Commerce i Zinc Projects	40. 40. 37. 33. 30. 30. 13. 13. 45. 44. 27. 27.
Rail Vikas Niga SHEI. Hind Copper CICI Bank HHPC BFC Wedanta SBI Dockin Ship Apollo Tyres Refiance and Coal India REDA HIND Zinc SEM.	245 244 227 186 181 177 162 163 153 153 151 146 145	86 51 76 40 41 48 48 51 50 48 77 50 64 77 75 83	71.3 86.8 55.3 11.7 172.3 100.6 35.1 19.8 9.9 32.4 5.3 36.2 78.8 18.9 3.0	6 7 8 9+ 104 11 12 13 14 15 16 17 18 19 20 21 22+ 23+ 24+	SBI LIC In Infos HUL. ITE L & T Rajaj Marti San I HCL. NTPO Adan ONC Aolsi Kotal Hand Tarta I Marti	ridia Syssis di Suzuki Marma Rechno E Enfor C Bank A Mah Bank Zioc Jioc Motors A Mah	731192.5 603904.8 356192.3 569014.7 415694.1 364072.1 36564.2 36564.2 365731.8 361731.8 361731.3 36564.2 314872.1 32664.8 348173.7 32664.8 348173.7 348173.8 348173.7 348173.1	Salikrichten i Jinda Stoel INCTO INCT INCTO INCT INCTO INCTO INCTO INCTO INCTO INCTO INCTO INCT INCTO INCT INCT INCT INCT INCT INCT INCT INCT	25, 14, 14, 13, 18, 18, 18, 18, 18, 18, 18, 18, 18, 18	9 Units 8 Kayc 8 Kayc 8 Alph 6 Alph 7 Som 7 Som 8 Mari 8 Mari 8 Scan 9 UP 3 1 Hind 4 VSF 7 Hind 4 VSF 8 ETT 8 Toky	cee ind from Det alongic Toch eM 7 DAYS ac Consultan seam Metal ami Fin kebend ter info Rebewable projects DAYS i Resigns o Commerce Zinc Projects	40. 40. 37. 33. 30. -11. -13. 45. 44. 31. 27. 27.
Rail Vikas Niga SHEL Hind Copper CICI Bank HIND CICI Bank HIND Jocalin Ship Apollo Tyres Belliano Ind Jocal India HEDA HIND JINC SHEML Sharat Dyn	245 244 224 186 180 173 172 162 163 155 155 148 148 148 148	86 51 76 40 44 41 51 50 48 52 77 56 66 77 75 83	71.3 86.8 55.3 11.7 172.3 180.5 35.1 19.8 9.9 32.4 5.3 30.2 78.8 18.9 4.6	6 7 8 9+ 10+ 11 12 13 14 15 16 17 18 19 20 21 22+ 23+ 24+ 25	SBI LIC In Infos HUL ITC L & T Rajaj Marris San I HCL NTPO Adani ONC Aolsi Kotal Hind Tata I Math. Aven	ndia y/s Fin di Sezuni Pharma Pechno E E Fister C Sank k Mah Bank Zioc Motors å Mah	73.192.5 67.580.5 67.3804.8 56.013.3 56.014.7 47.5894.1 10.0564.2 36.4470.3 36.2558.5 36.7914.4 36.4470.3 36.2558.5 36.7914.4 36.717.7 2.2602.5 37.944.0 37.748.0 37.	Salierichen i Inida Stoel IRCTO Indala Stoel IRCTO Indala Real Taba Power UP 3 BAYS Zoe Enfor LIC India HAL INTERNA PAYTH UHrion Sank Cranales DOWN Journalo Au Small Fin Lat Finant Manago Finance United Brew United Brew	25, 14, 14, 13, 18, 12, 18, 18, 18, 17, 16, 18, 18, 18, 18, 18, 18, 18, 18, 18, 18	9 Units 8 Cayc 5 Alph 6 DOW 7 Som 1 Alph 6 Jupit 8 Mari 6 Jupit 9 Gita 8 Scan 7 Hind 4 VSF 8 ETT 8 Toky 5 HBS	one indifference in the management of the manage	40. 40. 37. 33. 30. -11. -13. 45. 44. 31. 27. 27.
Rail Vikas Niga SHEL. Hind Copper CICL Bank HIPC RPC Vedanta SBI Dockin Ship Apolla Tyros Rebianco Ind Dockin Ship Rebianco Ind REDA Hind Zinc Betta	245 244 228 186 187 187 187 187 187 189 189 189 189 189 189 189 189 189 189	86 51 76 44 44 51 50 48 52 50 64 65 75 75 83 83 89	71.3 86.8 55.3 117.7 172.3 190.6 35.1 19.8 9.9 32.4 5.3 36.2 78.8 18.9 3.0 4.6 21.8	6 7 8 9+ 104 11 12 13 14 15 16 17 18 19 20 21 22+ 23+ 25+	SBI LIC In Infos HUL ITE LAT Bajaj Marn Sen II HCL MTPO Adasi Kotal HAL Hind Tata I Mare Coal	ndia System di Sazunii Marana Rochen C E Enter C E Enter C E Enter C Math Bank & Math Bank & Math Bank & Math Bank	731192.5 673804.8 356102.3 569014.7 475684.1 147691.9 364072.1 365525.3 37914.4 369731.8 369731.3 315488.9 316482.1 314682.1 314682.1 314682.1 314682.9 314682.1 314682.1 314682.1 314682.1 314682.9	Salicitation I I India Stoci III CTC I	25, 14, 14, 15, 18, 18, 12, 18, 18, 12, 18, 18, 18, 18, 18, 18, 18, 18, 18, 18	9 Units 8 Gue 5 Alph 7 DOW 7 Som 1 Abirs 8 Mari 6 Jupit 0 Gis 8 Scan 5 UP 3 2 Mich 7 Hind A VSF 1 Hind A VSF 1 His 8 ETT 8 Toky 9 His 9 Toky	one indifference in the median of the median	40. 40. 37. 33. 30. 31. 11. 13. 45. 44. 31. 27. 26. 34.
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- In the event that the Acquirer accept the Discovered Price or offer a price higher than the Discovered Price or offer the Counter Offer Price, the Acquirer shall increase the amount lying to the credit of the Escrow Account to the extent necessary to pay Public Shareholders whose shares are validly accepted, at the Exit Price, which shall be used for payment to the Public Shareholders who have validly tendered Offer Shares in the Delisting Offer.
- 18.5 For the Remaining Public Shareholders, an amount equivalent to the consideration to be paid based on the Exit Price shall be maintained in the Escrow Account for a period of one year (i.e. Exit Period) and the payment to Remaining Public Shareholders who tender their shares under the Exit Period will be made out of such funds lying in the Escrow
- PROPOSED SCHEDULE FOR DELISTING OFFER

Activity	Date	Day
Initial Public Announcement	September 16, 2023	Saturday
Resolution for approval of the Delisting Proposal passed by the Board of Directors the Company	October 06, 2023	Friday
Resolution for approval of the Delisting Proposal passed by the Shareholders of the Company	November 11, 2023	Saturday
Date of receipt of Stock Exchange in-principal approval (MSEI)	May 22, 2024	Wednesday
Date of publication of the Detailed Public Announcement	May 23, 2024	Thursday
Specified Date for determining the names of the Public Shareholders to whom the Letter of Offer is sent*	May 17, 2024	Friday
Last date of dispatch of the Letter of Offer to the Public Shareholders as on Specified Date	May 27, 2024	Monday
Last date of publication of recommendation by independent directors of the Company	May 30, 2024	Thursday
Bid Opening Date (bid starts at market hours)	June 03, 2024	Monday
Last date for revision (upwards) or withdrawal of Bids	June 06, 2024	Thursday
Bid Closing Date (bid closes at market hours)	June 07, 2024	Friday
Last date of announcement of the Discovered Price or the Exit Price and the Acquirer's Acceptance or		
Non-acceptance of the Discovered Price or the Exit Price	June 11, 2024	Tuesday
Last date for announcement of Counter Offer	June 11, 2024	Tuesday
Proposed date for payment of consideration if Exit Price is accepted by the Acquirer#	June 19, 2024	Wednesday
Last date for return of the Equity Shares, including dispatch of share certificate(s), to the Public Shareholders		

*The Specified Date is only for the purpose of determining the name of the Public Shareholders as on such date to whom the Letter of Offer will be sent. However, all owners (registered or unregistered) of the Equity Shares of the Company are eligible to participate in the Delisting Offer any time before and on the Bid Closing Date.

June 19, 2024

Wednesday

Subject to the acceptance of the Discovered Price or offer of an Exit Price higher than the Discovered Price by the Acquirer, Note:

Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

in case of Bids not being accepted / failure of the Delisting Offer

All dates are subject to change and depend on obtaining the requisite statutory and regulatory approvals, as may be applicable. Changes to the proposed schedule of activities, if any, will be notified to the Public Shareholders by way of corrigendum in all the newspaper in which the Detailed Public Announcement was published. 2.

- The Public Shareholders of the Company have accorded their consent by way of special resolution passed through postal ballot, results of which were declared on November 14, 2023, in respect of delisting of Equity Shares from the Stock Exchange, in accordance with the SEBI Delisting Regulations
- 20.2 The MSEI has given its in-principle approval for delisting of the Equity Shares vide its letter no. MSE/LIST/2024/450 dated May 22, 2024.
- 20.3 As on the date of this Detailed Public Announcement, there are no other statutory or regulatory approvals required to acquire the Offer Shares and implement the Delisting Offer, offer than as indicated above. If any statutory or regulatory approvals become applicable, the acquirestion of Offer Shares by the Acquirer and the Delisting Offer will be subject to receipt of such statutory or regulatory approvals.
- 20.4 If the shareholders who are not persons resident in India (including non-resident Indians, overseas body corporates and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Offer Shares, to tender the Equity Shares held by them in this Delisting Offer, along with the other documents required to be lendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in the Offer.
- 20.5 It shall be the responsibility of the Public Shareholders tendering Offer Shares in the Delisting Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering the Offer Shares held by them in the Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholders should attach a copy of any such approval to the Bid Form, wherever applicable. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in the Offer. 20.6 The Acquirer reserves the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clause 12 of this Detailed Public Announcement are
- not fulfilled or if the approvals indicated above are not obtained or conditions which the Acquirer consider in its sole discretion to be onerous, are imposed in respect of such
- In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed timetable, if any, will be notified to the public shareholders of the Company by way of a corrigendum to the Detailed Public Announcement in the same newspapers in which the Detailed Public Announcement was made
- 21. CERTIFICATION BY THE BOARD OF DIRECTORS
- The Board of Directors of the Company hereby certifies that:
- The Company has not raised any funds by issue of securities during the last 5 (five) years immediately preceding the date of this Detailed Public Announcement;
- all material information which is required to be disclosed under the provisions of the SEBI (Listing Obligations and Disclosure Requirements), 2015 as continuous listing requirements under the relevant Equity Listing Agreement entered into between the Company and the Stock Exchange, have been disclosed to the Stock Exchange, as applicable:

- the Company is in compliance with the applicable provisions of securities laws
- the Acquirer or Promoter or Promoter Group or their related entities have not carried out any transaction during the aforesaid period to facilitate the success of the Delisting Offer which is not in compliance with the provisions of sub-regulation (5) of regulation 4 of SEBI Delisting Regulations; and

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the Delisting Offer and the consequent delisting of the Equity Shares from the Stock Exchange is in the interest of the shareholders.

COMPLIANCE OFFICER OF THE COMPANY

Ms. Richa Bhardawaj, erstwhile Company Secretary and Compliance Officer of the Company resigned from the office w.e.f. April 22, 2024 and presently, office of the Compliance

The Company is in the process of appointing a Compliance Officer, as per the Regulation 6 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and the Company shall fill the vacancy not later than three months from the date of such vacancy.

In absence of the Compliance Officer, Public Shareholders, may raise their queries with Mr. Gopal Bisht, Whole-time director and Chief Financial Officer. The details are as under:

Designation: Whole-time director and Chief Financial Officer

Address: Genesis Finance Company Limited 4, MMTC/STC Market, Geetanjali, Delhi – 110017 E-mail: genesis599@gmail.com

Tel. No.: +91 11 4218 1244

In case the Public Shareholders have any queries concerning the non-receipt of credit or payment for Offer Shares or on delisting processes and procedure, they may address the

same to Registrar to the Offer or Manager to the Offer. DOCUMENTS FOR INSPECITON

Copies of the following documents will be available for inspection by the Public Shareholders at the office of the Manager to the Delisting Offer (i.e. 404, 4th Floor, Vaibhav Chambers Opp. Income Tax Office, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India) on working days (i.e. Monday to Friday and not being a Ban

Holiday) between 10.00 am to 5.00 pm up to the Bid Closing Date. Letter of Intent of the Acquirer dated September 16, 2023; Initial Public Announcement dated September 16, 2023;

- Valuation Report dated October 06, 2023 of RV FCS Abhinav Agarwal, Registered Valuer (IBBI Reg. No.: IBBI/RV/06/2019/12564 and ICAI RVO Mem. No.: ICAIRVO/06/RV-P00292/2019-2020)
- Board Resolution of the Company dated October 06, 2023 approving the Delisting proposal
- Due Diligence report dated October 06, 2023 of M/s. RMG & Associates, Practicing Company Secretaries;
- Certified true copy of the resolution passed by the shareholders by way of postal ballot, results of which were declared on November 14, 2023 along with scrutinizer's report; Copy of Escrow Agreement dated November 07, 2023 between the Acquirer, HDFC Bank Limited (as Escrow Agent) and Manger to the Delisting Offer;
- viii. Copy of the letter received from the Escrow Bank, confirming receipt of the Escrow Amount in the Escrow Account on November 17, 2023.
- In-principle approval from MSEI vide letter no. MSE/LIST/2024/450 dated May 22, 2024; and
- Copy of the recommendation to be published by the Committee of Independent Directors of the Company in relation to the Delisting Offer.

GENERAL DISCLAIMER

Issued by Manager to the Offer

Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer, the Manager to the Offer or the Promoter, or the Company or the Registrar to the Offer or the Buyer Broker whatspever by reason of any loss which may be suffered by such person consequent to or in connection with such Offer and tender of Equity Shares through reverse book building through Acquisition Window Facility or OTB or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

For further details please refer to the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form which will be sent to the Public Shareholders who are shareholders of the Company as on the Specified Date.

This Detailed Public Announcement is expected to be available on the website of the Stock Exchange, www.msei.in. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchange and www.nseindia.com, since the Company is using the facility of acquisition of Equity Shares provided by NSE in the form of a separate window in accordance with the SEBI Delisting Regulations and the SEBI Circulars.

Sundae Capital Advisors Private Limited

SEBI Regn. No.: INM000012494 404, 4th Floor, Valibhay Chambers, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 96 6785 9191

E-mail:genesis.delisting@sundaecapital.com

Investor Grievance e-mail id: grievances.mb@sundaecapital.com

Website: www.sundaecapital.com

Contact Person: Anchal Lohia / Rajiv Sharma

For and on behalf of Acquirer to the Offer

Naresh Garg (Promoter and Director)

Place: New Delhi Date: May 22, 2024



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Total shareholding as a

Total Number

DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS

Genesis Finance Company Limited

(CIN: L65910DL1990PLC040705)

Registered Office: 4 MMTC/STC Market, Geetanjali, New Delhi, India, 110017

Tel: +91 11 - 4218 1244

Website: www.genesisfinance.net, Email: genesis599@gmail.com Contact Person: Mr. Gopal Bisht, Whole-time director and Chief Financial Officer

This Detailed Public Announcement (the "Detailed Public Announcement" or "DPA") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of the Naresh Garg, referred to as the "Acquirer") and other members of promoter and promoter group of Genesis Finance Company Limited, to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, ("SEBI Delisting Regulations") ("Public Shareholders") of Genesis Finance Company Limited (the "Company") in respect of the proposed acquisition of the fully paid up equity shares of the Company with a face value Rs. 10 (Indian Rupees Ten) each ("Equity Shares") that are hold by the Public Shareholders and consequent voluntary delisting of the Equity Shares from Metropolitan Stock Exchange of India Limited ("NSEI"), referred to as the "Stock Exchange") pursuant to Regulation 15 and other applicable provisions of SEBI Delisting Regulations ("Delisting Offer") and in accordance with the terms and conditions set out below and/or in the Letter of Offer (defined below).

- BACKGROUND OF THE DELISTING OFFER
- The Acquirer, along with other members of promoter and promoter group of the Company ("Promoter and Promoter Group"), are making this Detailed Public Announcement, to acquire up to 1,56,80,296 (One Crore Fifty-Six Lakhs Eighty Thousand Two Hundred Ninety Six) Equity Shares representing 33,80% of the Listed Capital of the Company (i.e. 3,85,40,000 equity shares) from the Public Shareholders pursuant to Part B of Chapter III read with Chapter IV of the SEBI Delisting Regulations. If the Delisting Offer is successful in accordance with the terms set out in Clause 11 and 12 of this Detailed Public Announcement, an application will be made for delisting of Equity Shares from the Stock Exchange in accordance with SEBI Delisting Regulations and the terms and conditions set out in this Detailed Public Announcement, the Letter of Offer and any other documents. Consequently, the Equity Shares shall be delisted from the Stock Exchange.
- The Acquirer on September 16, 2023 had issued an initial public announcement ("Initial Public Announcement") disclosing their intent to: (a) acquire 1,56,30,296 fully paid-up Equity Shares of the Company, having face value of Rs. 104- each representing 33.80% of the paid-up equity capital of the Company that are held by public shareholders (as defined under the SEBI Delisting Regulations); and (b) consequently, voluntarily delist the Equity Shares from the stock exchange where the Equity Shares are presently listed. l.e. MSEI, by making a delisting offer in accordance with SEBI Delisting Regulations ("Delisting Proposal"). The initial public announcement was issued by Sundae Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of the Acquirer and the same was notified to the Stock Exchange on the same date, i.e., September 16,
- Upon receipt of the Initial Public Announcement, the Company appointed M/s RMG & Associates, a Peer Reviewed Firm of Practicing Company Secretaries, in terms of Regulation 10(2) and other applicable provisions of the SEBI Delisting Regulations.
- The Company notified to the Stock Exchange on September 29, 2023, that a meeting of the board of directors of the Company ("Board") was proposed to be held on October 06, 2023 to inter-alia consider and approve reject the Delisting Offer and other matters incidental thereto or required in terms of Regulation 10 and other applicable provisions of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.
- The Acquirer submitted a certificate to the Board from RV FCS Abhinav Agarwal, Registered Valuer and Corporate Law Advisor (IBBI Reg. No.: IBBI/RV/106/2019/12564 and ICAI Mem. No.: ICAIRVO/06/RV-P00292/2019-2020), dated October 06, 2023 calculating the floor price, computed in accordance with Regulation 20(2) of the SEBI Delisting Regulations read with Regulation 8 of the SEBI Takeover Regulations, for the Delisting Offer as Rs. 25.40/- (Rupees Twenty-Five and Palse Forty only) per Equity Share (the "Floor Price"), which is not less than the book value of the Equity Shares of the Company based on the latest audited financial statements available as on the date of obtaining such certificate.
- The Board of Directors, in their meeting held on October 06, 2023, Inter also approved the following:
 - Took on record the due diligence report dated October 06, 2023 received from by M/s. RMG & Associates, Practicing Company Secretaries, a Peer Review Company Secretary firm (bearing Peer Review Certificate No. 734/2020) in terms of Regulation 10(3) and other applicable provisions of SEBI Delisting Regulations ("Due Diligence
 - (ii) After consideration of the various factors and advantages of delisting and also considering the Due Diligence Report, the Board granted their approval under Regulation 10(4) and other applicable provisions of the SEBI Delisting Regulations and recommended the proposal to voluntary delist the Equity Shares of the Company from the Stock Exchange for approval of the shareholders of the Company through postal ballot. The Board of Directors also certified that (a) The Company is in compliance with the applicable provisions of the securities laws, (b) The Acquirer is in compliance with Regulation 4(5) of the SEBI Defisting Regulations; and (c) The proposed delisting is in the
 - (iii) Approved the notice of postal ballot to seek approval of the shareholders of the Company in accordance with Regulation 8(1)(b) of the SEBI Delisting Regulations and in accordance with the provisions of Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and other
- The Company notified the outcome of the aforesaid Board meeting to the Stock Exchange on October 06, 2023.
- The Company had dispatched the notice of postal ballot to the shareholders of the Company for seeking their approval for the voluntary delisting of the Equity Shares from the Stock Exchange through postal ballot and e-voting on October 12, 2023.
- The shareholders of the Company have passed a special resolution through postal ballot on November 14, 2023 approving the Desisting Offer, the results of which were disclosed to the Stock Exchange on November 14, 2023. The said special resolution was passed with the requisite majority in accordance with Regulation 11(4) of the SEBI Delisting Regulations as the votes casted by the Public Shareholders in favour of the Delisting Offer i.e. 23,03,034 (Twenty Three Lakhs, Three Thousand and Thirty Four)were more than two times the number of votes casted by the Public Shareholders against it. i.e. Nil. votes.
- In the course of obtaining in-principle approval for delisting, the Company, through MSEI had received a compilant from one Mr. Tript Singh regarding non receipt of postal ballot notice seeking approval of the shareholders and also his dispute with the Company and its Promoter against which an FIR has been filed by him. In this regard, the Company has clarified MSEI along with the speed post reference number that the notice of postal ballot was duly sent to him and also that the police department had submitted their final report with the Hon'ble New Delhi District Court and the matter is sub-judice. The next date of hearing for the same is August 03, 2024. Further, as advised by IRSEI, the Acquirer has submitted an indemnity band with IRSEI undertaking that the Acquirer will make good the loss to the complainant, if any, as may be directed by the said Court and also MSEI against any other third party claim by any present or future shareholder of the Company in respect of the abovementioned litigation or any litigation(s) or action(s) pending, that is not specified, or that may arise later.
- 1.10 After considering the Indemnity Bond, as aforesaid, the Company has been granted in-principle approval for delisting of the Equity Shares from MSEI vide their letter no. MSE/LIST/2024/450 dated May 22, 2024, in accordance with Regulation 12 and other applicable provisions of the SEBI Delisting Regulations
- 1.11 This Defailed Public Announcement, in accordance with Regulation 15(1) and other applicable provisions of the SEBI Delisting Regulations is being issued in the following

Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbal edition

- 1.12 The Acouster will inform the Public Shareholders of amendments or modifications, if any to the information set out in this Detailed Public Announcement by way of a corrigendum that will be published in the aforementioned newspapers in which the Detailed Public Announcement is being published.
- 1.13 The Delisting Offer is subject to the acceptance of the Discovered Price, determined in accordance with the SEBI Delisting Regulations, by the Acquirer. The Acquirer may also, at their discretion, propose (i) a price higher than the Discovered Price for the purposes of the Delisting Offer; or (ii) a price which is lower than the Discovered Price but not less than the book value of the Company as certified by the merchant banker, in terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations ("Counter Offer Price"). Any Discovered Price that is accepted by the Acquirer for the Delisting Offer or a higher price that is offered for the Delisting Offer at their discretion, or a Counter Offer Price pursuant to the acceptance of the Counter Offer Price by Public Shareholders that results in shareholding of the Promoter and Promoter Group reaching 90% (Ninety percent) of the total issued and paid up Equity Shares, shall hereinafter be referred to as the "Exit Price".
- 1.14 The Acquirer reserve the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clauses 11 and 12 of this Detailed Public Announcement are not fulfilled or if the approvals indicated herein are not obtained or conditions which the Appuirer consider in its sole discretion to be onerous, are imposed in respect of such approvals
- 1.15 Neither the Acquirer nor any other entity belonging to the Promoter and Promoter Group of the Company shall sell Equity Shares of the Company till the completion of the
- 1.16 As per Regulation 28 of the SEBI Delisting Regulations, the Board is required to constitute a committee of independent directors to provide its written reasoned recommendation on the Delisting Offer and such recommendations shall be published at least 2 (two) working days before the commencement of the Bid Period (defined below) in the same newspapers where this Detailed Public Announcement has been published.
- NECESSITY AND OBJECTIVE OF THE DELISTING OFFER
- In terms of Regulation 8(3) of the SEBI Delisting Regulations, the objective of the Acquirer in making the Delisting Offer is inter-alia to:
- (a) Obtain full ownership of the Company, which will in turn provide enhanced operational flexibility to support the Company's business;
- (b) Save compliance costs and reduction in dedicating management time to comply with the requirements associated with the continued listings, which can be refocused on the Company's Business; and
- (c) provide an exit opportunity to the public shareholders of the Company.
- In view of the above, the Acquirer believe that the Delisting Offer can provide the Public Shareholders an opportunity to exit from the Company at a price discovered in accordance with the SEBI Delisting Regulations. The Discovered Price will be determined in accordance with the reverse book building process as set out in the SEBI Delisting Regulations and will be subject to acceptance by the Acquirer and / or Promoter and Promoter Group. BACKGROUND OF THE ACQUIRER
- Mr. Naresh Garg, Acquirer, s/o Bishan Sarup Garg, aged 62 years, having PAN AAAPG1524B is residing at B-24 GF, Geetanjali Endave, New Delhi, India-110016. He has promoted Genesis Finance Company Limited which is an NBFC engaged in the business of financing. Mr. Naresh Garg is the Chairman & Managing Director of the Company.
- As on the date of this Detailed Public Announcement, Mr. Naresh Garg holds 35,48,480 Equity Shares of ₹10/- each aggregating to 7.65% of the paid-up equity share capital of
- No entity belonging to the Promoter and Promoter Group has sold any Equity Shares of the Company during the 6 (slx) months preceding the date of the Board meeting (i.e. October 06, 2023) wherein the Delisting Offer was first considered. Further, all the members / entities belong to the Promoter and Promoter Group of the Company have undertaken not to sell the Equity Shares of the Company until the earlier of (i) completion of the Delisting Offer in accordance with Regulation 30(5) the SEBI Delisting Regulations; or (II) failure of the Delisting Offer in accordance with the SEBI Delisting Regulations.
- The Promoter and Promoter Group has not acquired or sold any Equity Shares of the Company from the date of Initial Public Announcement till the date of the Letter of Offer
- The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or any other regulations made under the SEBI Act The Acquirer hereby invite all the Public Shareholders of the Company to bid in accordance with the reverse book building process of the Stock Exchange and on the terms and
- subject to the conditions set out herein, all of their offer shares ("Offer Shares"). The Acquirer have, as detailed in Clause 18 of this Detailed Public Announcement, made available all the requisite funds necessary to fulfill the obligations of the Acquirer under
- the Delisting Offer
- BACKGROUND OF THE COMPANY
- The Company, i.e., Genesis Finance Company Limited is a public limited company incorporated on July 03, 1990 under the provisions of the Companyes Act, 1956 with the legistrar of Companies, Delhi. The Certificate for Commencement of Business was received on July 24, 1990. The registered office of the Company is presently situated at 4, MMTC/STC Market, Geetanjall, New Delhl, India, 110017. The Equity Shares of the Company are listed on MSEI. The Issued, subscribed and paid-up equity capital of the Company is Rs. 46,39,71,200 comprising of 4,63,97,120 Equity Shares of face value Rs. 10 each. However, out of the abovementioned paid-up capital, 78,57,120 Equity Shares allotted to the Promoter and Promoter Group are not listed.
 - Therefore, the listed capital is Rs. 38,54,00,000 comprising of 3,85,40,000 Equity Shares.
- The Company is a Non-Banking Finance Company (*NBFC") business, holding Certificate of Registration (CoR No. 14.00023) dated February 21, 1998, engaged in the

Name Designation Occupation and DIN | Age (In Years) | Date of Appointment | Details of directorships in other companies

4.3 The Board of Directors of the Company as on the date of the Detailed Public Announcement is as under

Mame, Designation, Occupation and Diff	who im tems)	Date of Appointment	pereus or directorstubs in other combetties
Naresh Garg Managing Director Occupation: Business DIN: 00916814	62	July 10, 1994	Saga Mountains Private Limited Saga Hotels Private Limited Genesis Dream Merchants Private Limited Genesis Holdings Private Ltd
Sangeeta Garg Whole-time director Occupation: Business DIN: 1117956	56	November 27, 1997	Genesis Dream Merchants Private Limited
Feroz Mohen Malik Director Cocupation: Business DIN: 00262559	57	January 04, 2019	Bakewell Agro Limited Net Zero Beverages Private Limited Lecash insurance Brokers Private Limited Globus Impex Services Private Limited
Asshish Ghai Director Occupation: Professional DIN: 07276636	32	August 21, 2015	• Nil
Gopal Bisht Whole-time director and Chief Financial Officer Occupation: Service Dilt: 00597160	52	June 30, 2004	Genesis Holdings Private Ltd
Mahesh Kumar Director Occupation: Business DIN: 08488905	37	August 20, 2022	Hairpro India Private Limited Hairpro Grooming Private Limited Proline Global Private Limited Proline Beauty & Wellness Private Limited

- As on the date of the Detailed Public Announcement, the Company has no outstanding partly paid-up Equity Shares, convertible instruments, slock options or any other instruments that may result in the issuance of Equity Shares by the Company, Further, as on date, none of the Equity Shares held by the Public Shareholders are subject to any
- A brief summary of the audited financial statements of the Company for the last three financial years ended March 31, 2023, 2022 and 2021 and unaudited financials for the nine months ended December 31, 2023 are as under:

Particulars	Nine Months	For the fir	sancial year ende	d March 31	
	Period ended December 2023	2023	2022	2021	
Revenue from Operations	501.85	2963.95	2703.09	2262.67	
Other Income	0.00	40.0000000 \$60	0.50		
Total Income	501.85	2,963.95	2,703.59	2,262.67	
Expenses (excluding finance cost, Depreciation & Amortization)	109.61	778.24	852.32	500,03	
Finance Costs	95.57	812.43	631.1	448.91	

Particulars	Nine Months Period ended December 2023	For the fli 2023	nancial year end 2022	ed March 31 2021
Depreciation and Amortization	3.55	20.68	28.19	39.93
Profit / (Loss) Before Tax and exceptional items	293.12	1,352.60	1,191.98	1,273.80
Less / (Add) Exceptional Items	2000000 75			1115-27 02/52
Profit / (Loss) Before Tax	293.12	1,352.60	1,191.98	1,273.80
Profit / (Loss) After Tax (before other comprehensive income)	206.72	893.37	806.52	926.74
Pald-up Share Capital	4,693.71	4,639.71	4,639.71	4,639.71
Reserves & Surplus	NA	7,146.68	6,253.32	5446.8
Net Worth	NA.	11,786.39	10,893.03	10,086.51
Total Non-Financial Liabilities	NA	566.18	307.74	381.96
Total Financial Liabilities	NA.	7,277.24	8,701.74	5,063.50
Total Equity & Liabilities	NA	19,629.81	19,902.51	15,531.97
Total Non-Financial Assets	NA.	525.91	2341.41	1925.08
Total Financial Assets	NA.	19,103.90	17,561.10	13606.89
Total Assets	NA.	19,629.81	19,902.51	15,531.97
Book Value per Share (In Rs.)	NA	25.40	23.48	21.74
Earnings Per Share (Basic and Diluted) (in Rs.)	0.45	1.93	1.74	2.00
Return on Net Worth (%)	NA.	7.58%	7.40%	9.19%

PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY As on the date of this Detailed Public Announcement, the capital structure of the Company is as under

Particulars	Amount (in Rs.)
Authorised Capital	
4,70,00,000 Eguity Shares of face value Rs. 10/- each	47,00,00,000
Total	47,00,00,000
*Issued, Subscribed and Paid Up Share Capital	
4,63,97,120 Equity Shares of face value Rs. 10/- each	46,39,71,200
Total	46,39,71,200

5.2 (a) The Equity Shares of the Company were earlier listed on enstablished being Stock Exchange (hereinafter to be referred as "DSE") with 48,17,500 equity shares aggregating to Rs. 4,81,75,000/-, derecognition of which moved the Company on the dissemination board of Bombay Stock Exchange Limited (hereinafter to be referred as "BSE") on No 19,2014

(b) On Dotober 11, 2015, the Company Issued 9,82,140 unsecured Compulsorily Convertible Debentures ("CCDs"), at a price of INR 280- (Rupees Two Hundred Eighty Only) per CCD having face value of INR 2804 (Rupees Two Hundred Eightly Only) each, carrying a Coupon Rate of 7% per annum and having a conversion term of 12 months from the date of allotment each fully paid up.

(c) The build up of the equity share capital since then is as under

Particulars	Date	No. of equity shares issued	Bonus shares issued	Post bonus holding	Listing status	
Original equity shares, as listed on DSE	NA.	48,17,500	3,37,22,500	3,85,40,000	Listed *	
Conversion of first tranche of CCD	March 15, 2017	327,380	22,91,660	26,19,040	Not listed	
Conversion of second tranche of CCD	March 28, 2018	327,380	22,91,660	25,19,040	Not listed	
Conversion of third tranche of CCD	April 09, 2018	327,380	22,91,660	26,19,040	Not listed	
Total	41 100	4,05,97,480	4,63,97,120	10, 29,		

* It is to be noted that SEBI vide its letter MRD/OH/DSA/2017/17/463/1 - provided further clarification and stated that Exclusively Listed Companies (ELCs) were allowed to raise further capital by issue of bonus shares and buy back as permitted so as to provide exit opportunity to shareholder

- For meeting the minimum paid up capital regularment of Rs. 10 crores on BSE and also for capitalization of the reserves for issuance of bonus shares to the shareholders of the Company, the Board of Directors passed a resolution for issuance and all ofment of bonus equity shares of Rs. 10/- to all existing equity shareholders on October 30, 2017 in the ratio of 7:1 aggregating to 3,60,14,160 and also kept a provision for issue of bonus shares to the holders of CCDs as and when converted
- The Company later decided to list its equity shares on the Metropolitan Stock Exchange ("MSEI") and accordingly filed necessary applications with BSE and MSEI. However, BSE has approved issuance of bonus shares only on the original listed capital comprising of 48,17,500 equity shares and not CCDs. Hence, as on present date, the number of equity shares that listed on MSEI is 3,85,40,000.
 - The entire unlisted share capital comprising of 78,57,120 Equity Shares is held by the Promoter and Promoter Group only.
- As on the date of the Detailed Public Amouncement, the Company has no cutstanding parity paid-up Equity Shares, convertible instruments, stock options or any other instruments that may result in the issuance of Equity Shares by the Company. Further, as on date, none of the Equity Shares held by the Public Shareholders are subject to any

No of

The shareholding pattern of the Company, as on March 31, 2024 is as under:

Category Category of

Category	Category of Shareholders	No. of Share holder	Total Number of Shares	percentage of total num of shares	
			A	s a % age of (A+B)	As %age of (A+B+C)
(A)					
(1)	Indian				
	Individuals / HUF	6	1,89,91,672	40,93%	40.93%
	Naresh Garg	1	45,06,880	9.71%	9.71%
	Sangeela Garg	1	44,80,560	9.66%	9.66%
	Bhagwati Devl	1	35,73,048	7.70%	7.70%
	Protect Grag	1	35,48,480	7.65%	7.65%
	Sahil Garg	1	28,30,704	6.10%	6.10%
	Kapil Berera	1	52,000	0.11%	0.11%
	Bodies Corporate	2	1,17,25,152	25,27%	25,27%
	Genesis Dream Merchants Private Limited	1	1,09,25,152	23.55%	23.55%
	Sopan real Estates Private Limited	1	8,00,000	1.72%	1.72%
	Sub Total (A1)	8	3,07,16,824	66.20%	66.20%
(2)	Foreign				
853	Individuals (Non-Resident Individuals / Foreign Individuals)		*	7.4	93
	Sub Total (A2)				
	Total Shareholding of Promoters and Promoter				
	Group $(A) = (A)((1)+(A)(2)$	8	3,07,16,824	56.20%	66.20%
(B)	Public Shareholding				
1)	Institutions	**	*	260	**
100	Sub Total (B1)		2		83 *3
(2)	Central Government / State Government /				
	President of India	¥3	2	12	¥3
	Sub Total (B2)	75	*	275	*3
(3)	Non-Institutions				
	Individuals				
	individual shareholders holding nominal share capital				
	up to Rs. 2 lakh	178	84,150	0.18%	
	Individual shareholders holding nominal share capital				
	In excess of Rs. 2 lakh	18	1,55,80,116	33.58%	
	Non Resident Indians	2	16,000	0.03%	
	Any Other (Specify)				9.0
	HUF	3	30	0.00%	
	Sub Total (B3)	201	1,56,80,296	33.80%	33.80%
	Total Public Shareholding (B = B1 + B2 + B3)	201	1,56,80,296	33.80%	33.80%
	Total (A) + (B)	209	4,63,97,120	100.00%	100.00%
(C)	Shares held by Custodian and against which				
	Depository Receipts have been issued				
	Total (A) + (B) + (C)	209	4,63,97,120	100.00%	100.00%

STOCK EXCHANGES FROM WHICH THE EQUITY SHARES ARE SOUGHT TO BE DELISTED AND STOCK MARKET INFORMATION 5.1

Name of Stock Exchange	Stock Symbol / Scrip Code	Date of commencement of trading
Metropolitan Stock Exchange of India Limited (MSEI)	GENESISFIN	September 17, 2018

- vide their letter no. MSE/LIST/2024/450 dated May 22, 2024. 6.3 The Acquirer propose to acquire the Offer Shares pursuant to a reverse book-building process through an acquisition window facility, i.e. separate acquisition window in form of web based bidding platform provided by NSE, in accordance with the stock exchange mechanism (the "Acquisition Window Facility"), conducted in accordance with the terms of the SEBI Delisting Regulations and the SEBI Circulars.
- The Equity Shares of the Company are listed on Metropolitan Stock Exchange of India Limited ("MSEI"). The equity shares of the Company are infrequently traded on the MSEI within the meaning of explanation provided under Regulation 2(1)(j) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").
- Since there has been no trading in the equity shares of the Company on the platform of Metropolitan Stock Exchange of India Limited ("MSEI") during the last three years prior to the date of the initial Public Announcement and hence, no stock market data for the Financial Years 2020-21, 2021-22 and 2022-23 and for the six completed calendar months immediately preceding the month of the public announcement is available (Source:www.msel.in)
 - EXPECTED POST DELISTING OFFER SHAREHOLDING OF THE COMPANY The expected post Delisting Offer shareholding pattern of the Company, assuming all the Equity Shares are acquired from the Public Shareholders pursuant to the Delisting Offer,

Category	Prior to the Del	isting Offer	Post Delisting Offer		
	Number of Equity Shares	%age	age Number of Equity Shares		
Acquirer (along with other Promoters / Promoter Group)	3,07,16,824	66.20	4,63,97,120	100.00	
Public Shareholding	1,56,80,296	33.80		05	
Total	4,63,97,120	100,00	4,63,97,120	100.00	

MANAGER TO THE OFFER: The details of the Manager to the Offer is as under:

E-mail

Contact Person

SEBI Regn. No.

Sundae Capital Advisors Private Limited INM000012494 404, 4th Floor, Valbhay Chambers Bandra Kurla Complex, Bandra (East), Mumbal - 400 051, Maharashtra, India

Anchal Lohia / Rally Sharma

Address genesis delisting@sundaecapital.com Investor Grievance e-mail id grievances.mb@sundaecapital.com Website www.sundaecapital.com +91 9667859191

REGISTRAR TO THE OFFER:

The details of the Registrar to the Offer is as under:



Skyline Financial Services Private Limited SEBI Regn. No. Aridress D-153A, 1st Floor, Okhia Industrial Area, Phase -I, New Delhi, India-- 110020, India Contact Person Mr. Anuj Rana ipo@skylinerta.com Investor Grievance E-mail ID grievances@skylinerta.com Website https://www.skylinerta.com +91 11 4045 0193-197

- 10. DETERMINATION OF THE FLOOR PRICE
- 10.1 The Acquirer propose to acquire the Equity Shares of the Company from the Public Shareholders pursuant to a reverse book building process conducted in terms of Schedule II of the SEBI Delisting Regulations.
- 10.2 The Equity Shares of the Company are presently listed on the Metropolitan Stock Exchange of India Limited ("MSEI").
- 10.3 The annualized trading turnover based on the trading volume of the Equity Shares of the Company on MSEI, based on the information available on the website of the stock exchange during the period from Ooksber 01, 2022 to September 30, 2023 (i.e. twelve calendar months preceding the calendar month in which the Stock Exchange were notified. of the meeting of the Board in which the Delisting Offer was considered) ("Reference Date") are as under:

Stock Exchange	Total No. of equity shares traded from October 01, 2622 to September 30, 2023	Total No. of equity shares of the Company	Total No. of equity shares of the Company listed on MSEI	Trading Turnover (as % of total equity shares)
MSEI	NI	4,63,97,120	3,85,40,000	Nil

(Source:www.msei.in)

- 10.4 As on the Reference Date, the Equity Shares of the Company are infrequently traded on the stock exchange in terms of Regulation 2(1)(j) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").
- 10.5 As required under Regulation 20(2) of the SEBI Delisting Regulations, provides that the floor grice shall be determined in terms of Regulation 8 of the SEBI Takeover Regulations, the reference date for computing the floor price would be the date on which the recognized stock exchange was notified of the board meeting in which the delisting offerwould be considered i.e. October 06, 2023.
- 10.6 In terms of Regulation 8 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the ficor price shall be higher of the

S. No.	Particulars	Rs. Per share
ð.	the highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer;	Not Applicable
b.	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two viceks immediately preceding the date of the public announcement;	Not Applicable
Ċ.	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement;	Not Applicable
ď.	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded;	Not Applicable
e,	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; and	25.40*

*Based on the certificate from RV FCS Abhinav Agarwal Registered Valuer & Corporate Law Advisor IBBI Reg. No. IBBI/RV/106/2019/12564 ICAI RVO membership no. ICAIRYO/06/RV-P00292/2019-2020) dated October 06, 2023.

- 10.7 The Acquirer informed the Company of the Floor Price and the indicative Price for the Delisting Offer on October 86, 2023, and the same was notified by the Company to the Stock Exchange on the same date
- 11. DETERMINATION OF DISCOVERED PRICE AND EXIT PRICE.
- 11.1 The Acquirer propose to acquire the Offer Shares pursuant to a reverse book-building process through an Acquisition Window Facility, i.e. separate acquisition window in the form of a web based bidding platform provided by NSE, in accordance with the Acquisition Window Facility, conducted in accordance with the terms of the SEBI Delisting
- 11.2 All Public Shareholders can tender their Offer Shares during the Bid Period as set out in Clause 14 of this Detailed Public Announcement.
- 11.3 The minimum price per Offer Share payable by the Acquirer for the Offer Shares they acquire pursuant to the Delisting Offer, will be the price at which the shareholding of the Acquirer along with other members of the Promoter and Promoter Group of the Company reaches 90% of the total Issued and paid up Equity Shares of the Company, excluding such classes of Equity Shares as are mentioned under Regulation 21(a) of SEBI Delisting Regulations, determined pursuant to a reverse-book building process through Acquisition Window Facility conducted in the manner specified in Schedule II of the SEBI Delisting Regulations ("Discovered Price") which shall not be lower than the Floor
- 11.4 The out-off date for determination of inactive Public Shareholders is May 22, 2024 (i.e. the date of receipt of in-principle approval from MSEI).
- 11.6 The Acquirer shall be bound to accept the Equity Shares tendered or offered in the Delisting Offer at the Discovered Price determined through the reverse book building process is equal to the Floor Price.
- 11.6 The Acquirer is under no obligation to accept the Discovered Price. The Acquirer may, at its discretion:
- accept the Discovered Price;
- offer a price higher than the Discovered Price; or
- Make a Counter Offer at the Counter Offer Price. 11.7 The "Exit Price" shall be:
- the Discovered Price, if accepted by the Acquirer;
- a price higher than the Discovered Price, if offered by the Acquirer at its discretion; or
- the Counter Offer Price offered by the Acquirer at their discretion which, pursuant to acceptance and / or rejection by Public Shareholders, results in the shareholding of the Promoters and Promoter Group of the Company reaching to 90% of the total equity shares of the Company, excluding such Equity Shares in terms of Regulation 21(a) of
- 11.8 The Acquirer shall announce the Discovered Price, its decision to accept or reject the Discovered Price, the Counter Offer Price, and / or the Exit Price, as applicable, in the same newspapers in which the present Detailed Public Announcement has appeared in accordance with the schedule of activities.
- 11.9 Once the Acquirer announce the Exit Price, the Acquirer will acquire, subject to the terms and conditions of this Detailed Public Announcement and the Letter of Offer, all the Shares validly tendered up to and equal to the Exit Price, for a cash consideration equal to the Exit Price for each shares tendered and ensure that in case of Exit Price being more than the Floor Price, the payment shall be made through the secondary market settlement mechanism; The Acquirer will not accept Offer Shares offered at a price that
- 11.10 If the Acquirer does not accept the Discovered Price, then the Acquirer may, at their sole discretion, make a Counter Offer to the Public Shareholders within 2 (hvo) working days of the closure of the Bid Period and the Acquirer shall ensure compliance with the provisions of the SEBI Delisting Regulations in accordance with the timelines provided in Schedule IV of the SEBI Delisting Regulations.
- 11.11 If the Acquirer do not accept the Discovered Price in terms of SEBI Delisting Regulations and does not make Counter Offer to the Public Shareholders in terms of Regulation 22(4) of the SEBI Delisting Regulations and / or the Delisting Offer fails in terms of Regulation 23 of the SEBI Delisting Regulation:
 - the Acquirer will have no right or obligation to acquire the Offer Shares tendered in the Delisting Offer;
 - the Acquirer, through the Manager to the Delisting Offer, will within 2 (two) working days of closure of the Bid Period (defined below) announce such rejection of the Discovered Price or failure of the Delisting Offer, through an announcement in all newspapers where the Detailed Public Announcement has been published;
 - no final application for delisting shall be made before the Stock Exchange:
 - (iv) the lien on the Equity Shares tendered / offered in terms of Schedule II or Schedule IV of the SEBI Delisting Regulations as the case may be, shall be released to such Public Shareholder(s) (i) on the date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the SEBI Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the SEBI Delisting Regulations are not tendered / offered; (ii) on the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the SEBI Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer; (ii) in accordance with Schedule IV of the SEBI Delisting Regulations if a counter offer has been made by the Acquirer.
 - the Acquirer will borne all the expenses relating to the Delisting Offer;
 - (vi) 99% (ninety nine percent) of the amount lying in the Escrow Account shall be released to the Acquirer within 1 (one) working day from the date of public announcement of failure of the Delisting Offer, and the balance 1% (one percent) shall be released post return of the Equity Shares to the Public Shareholders or confirmation of revocation of lien marked on their Equity Shares by the Manager to the Delisting Offer. (vii) the Acquirer shall not make another delisting offer until expiry of six months (i) from the date of disclosure of the outcome of the reverse book building process under
 - Regulation 17(3) of the SEBI Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the SEBI Delisting Regulations are not tendered / offered; (ii) from the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the SEBI Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer, (iii) from the date of making public announcement for the failure of counter offer as provided under Schedule IV of the SEBI Delisting Regulations; and
 - (viii) the escrow account (as defined below) opened in accordance with regulation 14 of the SEBI Delisting Regulations shall be closed after release of balance 1% (one percent) in terms of Regulation 14(9) of SEBI Delisting Regulations.
- 12. DISCLOSURE REGARDING THE MINIMUM ACCEPTANCE CONDITION AND OTHER CONDITIONS FOR THE DELISTING OFFER
- The acquisition of Equity Shares by the Acquirer pursuant to the Delisting Offer and the successful delisting of the Company pursuant to the Delisting Offer are conditional upon:
- 12.1 The Acquirer deciding in its sole and absolute discretion to accept the Discovered Price or offer a price higher than the Discovered Price, or offer a Counter Offer Price which, pursuant to acceptance and / or rejection by Public Shareholders, results in the shareholding of the Acquirer along with other members of the Promoter and Promoter Group of the Company, excluding such Equity Shares in terms of Regulation 21(a) of the SEBI Delisting Regulations. It may be noted that notwithstanding anything contained in the Detailed Public Announcement, the Acquirer reserve the right to accept or reject the Discovered Price if it is higher than the Floor Price.
- 12.2 A minimum number of Offer Shares being tendered at or below the Exit Price in terms of Regulation 21 of SEBI Delisting Regulations, prior to the closure of Bidding Period (defined below) i.e. on the Bid Closing Date (defined below) so as to cause the cumulative number of Equity Shares held by the Acquirer along with other members of the Promoter and Promoter Group of the Company taken together with the Equity Shares acquired through the Acquisition Window Facility or offer to buy ("OTB") to be equal to or in excess of such number of the Equity Shares constituting 90% (Ninety percent) of the total Equity Shares in terms of Regulation 21(a) of the SEBI Delisting Regulations "Minimum Acceptance Condition":
- 12.3 The Acquirer will obtain requisite statutory approvals, if any, required for the delisting as stated in Clause 20 of this Defailed Public Announcement and meet the conditions set out. in Regulation 21 of the SEBI Delisting Regulations.
- 13. ACQUISITION WINDOW FACILITY
- 13.1 SBBI, vide its diroular CIR/CFD/PDLICYCELL/1/2015 dated April 13, 2015 read with the circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and circular no. SEBMHO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 (collectively, the "SEBI Clinculars"), has provided a framework for acquisitions pursuant to a delisting offer to be made through the stock exchanges ("Stock Exchange Mechanism"). As prescribed under the SEBI Circulars, the facility for such acquisitions shall be in the form of a separate window provided by stock exchange having nationwide trading terminals.
- 13.2 Further, SEBI directions provide that the stock exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism and to ensure compliance with requirements of the SEBI Circulars. Pursuant to the SEBI Circulars, the Stock Exchange have issued guidelines detailing the mechanism for acquisition of shares through Stock Exchange.
- 13.3 As such, the Acquirer shall avail the Stock Exchange Mechanism and Acquisition Window Facility provided by National Stock Exchange of India Limited, in compliance with the SEBI Circulars.
- 13.4 The Acquirer has appointed the following as its broker for the Delisting Offer through whom the purchase and settlement of the Offer Shares tendered in the Delisting Offer will be made ("Buyer Broker"). Eureka Stock & Share Broking Services Limited



DN-51, Merlin Infinite, 11th Floor, Salt Lake, Sector V, Kolkata - 700 091 Tel: +91 33 6628 0000

Fax: +91 33 2210 5184

Website: www.eurekasec.com

- 13.5 The cumulative quantity of Offer Shares tendered shall be displayed on website of NSE at specific intervals during Bid Period (defined below) and the outcome of the reverse book building process shall be announced within 2 (two) hours of the closure of the Bid Period (defined below).
- DATES OF OPENING AND CLOSING OF BID PERIOD
- 14.1 All the Public Shareholders holding Equity Shares are eligible to participate in the reverse book building process by tendering, the whole or part of the Equity Shares held by them through the Acquisition Window Facility at or above the Floor Price. The period during which the Public Shareholders may lender their Equity Shares, shall commence on June 03, 2024 ("Bid Opening Data") and close on June 07, 2024 ("Bid Closing Date") during normal trading hours of the secondary market ("Bid Period"). During the Bid Period Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock brokers registered with the NSE ("Sollar Mamber") guring the normal trading hours of secondary market on or before the Bid Closing Date. Any change in the Bid Period will be notified by way of an addendum/corrigendum in the newspapers in which this Detailed Public Announcement is published.
- 14.2 The Public Shareholders should note that the Bids are required to be uploaded in the Acquisition Window Facility or OTB on or before the Bid Closing Date for being eligible for participation in the Delisting Offer. Bids which are not uploaded in the Acquisition Window Facility or OTB will not be considered for delisting purposes and will be rejected
- 14.3 The Public Shareholders should submit their Bids through stock brokers registered with stock exchange only. Thus, Public Shareholders should not send bids to Company / Acquirer / Manager to the Offer / Registrar to the Offer.
- 14.4 Bids received after close of normal trading hours on the Bid Closing Date may not be considered for the purpose of determining the Discovered Price. The Public Shareholders may withdraw or revise their Bids upwards not later than 1 (one) day before the closure of the Bid Period. Downward revision of Bids shall not be permitted.
- PROCEDURE AND METHODOLOGY FOR BIDDING THROUGH STOCK EXCHANGE 15.1 The letter of offer inviting the Public Shareholders (along with necessary forms and instructions) to fender their Equity Shares to the Acquirer by way of submission of Bids ("Letter of Offer") will be dispatched to the Public Shareholders, whose names appear on the register of members of the Company and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of business hours on May 17, 2024 ("Specified Date"). In the event of accidental
- clearly marking the envelope "Genesis Finance Company Limited-Delisting Offer". 15.2 Alternatively, the Public Shareholders may obtain a copies of Letter of Offer from the website of the MSEI at www.msei.in or from the website of the Registrar to the Offer, at www.skylinerta.com and the website of the Company at www.genesisfinance.net respectively.

omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Public Shareholder or any Public Shareholder who has bought the Equity Shares affer Specified Date, they may obtain a copy of Letter of Offer by writing to the Registrar to the Delisting Offer at their address given in Clause 9 of this Detailed Public Announcement of Offer,

- 15.3 For further details on the schedule of activities, please refer to Clause 19 of this Detailed Public Announcement.
- 15.4 The Delisting Offer is open to all Public Shareholders of the Company, both who are holding shares in demat form as well as physical form. 15.5 During the Bid Period, Bids will be placed through the Acquisition Window Facility or OTB by the Public Shareholders through their respective Seller Member during normal
- tracting hours of the secondary market. The Seller Member(s) can enter the Bids for the Equity Shares which are held in dematerialized form as well as physical form. 15.6 Procedure to be followed by Public Shareholders holding Equity Shares in dematerialized form
- Public Shareholders who desire to tender their Equity Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Member by indicating the details of Equity Shares they intend to tender under the Delisting Offer ("Tendered Shares"). The Seiler Member would be required to place an order/bid on behalf of the public shareholders who wish to tender Equity Shares in the Delisting Offer using Acquisition Window
- Facility of the Stock Exchange
- The Seller Member would be required to tender the number of Equity Shares by using the settlement number and the procedure prescribed by the NSE Clearing Limited ("NCL"). and a lien marked against the Equity Shares of the Public Shareholder and the same shall be validated at the time of order entry. The details of settlement number shall be informed in the issue opening circular / notice that will be issued by NSE/NCL before the Bid opening Date.
- In case, the Public Shareholder's demat account is held with one depository and clearing member gool and NCL accounts held with other depository. Equity Shares shall be blocked in the Public Shareholders demai account at source depositary during the Bid Period. Inter depository Tender Offer ("IDT") instructions shall be initiated by the Public Shareholders at source depository to clearing member/ NCL account at depository. Source depository shall block the Public Shareholders Equity Shares (i.e. transfer from free balance blocked balance) and sends IDT message to depository for confirming creation of lien. Details of Equity Shares blocked in the Public Shareholders demet account shall

- be provided by the depository to the NCL
- For Custodian Participent orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian perticipent. The custodian participent shall either confirm or reject the orders within normal tracing hours during the Bid Period, (except on the last day of Bid Period, it shall be upto 4.00 p.m.). Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participants orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation.
- Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Public Shareholder. TRS will contain the details of order submitted like Big ID No., Application No., DP ID, Client ID, number of Equity Shares tendered and price at which the Big was placed etc.
- Public Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares in respect of the Bid Form to be sent. Such documents may include (but not be limited to):
 - Duly attested power of attorney, if any person other than the Public Shareholders has signed the Bid Form;
 - Duly attested death certificate and succession certificate/legal heirship certificate, in case any Public Shareholder has expired; and
- In case of companies, the necessary certified corporate authorizations (including board and / or general meeting resolutions). iv. IN CASE OF DEMAT EQUITY SHARES, SUBMISSION OF TENDER FORM AND TRS IS NOT REQUIRED.
- After the lien is marked successfully in the depositary system on the demat Equity Shares and a valid bid in the exchange bidding system, the Public Shareholders holding Equity Shares in dematerialized form have successfully tendered the Equity Shares in the Delisting Offer
- The Public Shareholders will have to ensure that they keep their demat account active and unblocked to release the lien on the Equity Shares due to rejection. Further, Public Shareholders will have to ensure that they keep the savings bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Tendered Shares.
- In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding shares in demailerialized form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, client number, DP name ID, beneficiary account number and number of equity shares tendered for the Delisting Offer. Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by their Seller Member in the electronic platform to be made available by the NSE, before the Bid Closing Date.
- The Public Shareholders should not send bids to the Company or Acquirer or Manager to the Offer or Registran to the Delisting Offer.
- 15.7 Procedure to be followed by Public Shareholders holding Equity Shares in physical form can participate in the Delisting Offer pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 is as under
- All the Public Shareholders holding Equity Shares in physical form shall note that in accordance with SEBI Circular No. SEBIMO/CFD/CM/D1/CIR/P/2020/144 dated July 31, 2020, all Public Shareholders holding Equity Shares in the physical form are allowed to tender their Equity Shares in the Delisting Offer provided that such tendering shall be as per the provisions of the SEBI Delisting Regulations and lerms provided in this Detailed Public Announcement.
- The Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Delisting Offer will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out including as below:
- (i) original Equity Share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4 duty filled and signed by the transferors (i.e. by all registered Public Shareholders in same order and as per the specimen.
- signatures registered with the Company / Registrar and transfer agent of the Company) and duly witnessed at the appropriate place authorizing the transfer (iii) attestation, where required, (thumb impressions, signature difference, etc.) should be done by a Magistrate / Notary Public / Bank Manager under their official seal;
- (iv) self-attested copy of the PAN Card (in case of Joint holders, PAN card copy of all transferors);
- (v) Bid Form duly signed (by all Public Shareholders in case the Equity Shares are in joint names) the same order in which they hold Equity Shares, and
- (vi) declaration by joint holders consenting to tender Offer Shares in the Delisting Offer, if applicable.
- (vii) any other relevant documents such as, power of attorney, corporate authorization (including board resolution / specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Public Shareholder has deceased, etc., as applicable
- (viii) in addition, if the address of the Public Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport. Based on the documents as mentioned in Clause (b) above, the concerned Seller Member shall place the Bid on behalf of Public Shareholders holding South Shares in physical form who wishes to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchange. Upon placing the bid, the Seller Member shall provide a

TRS generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of order submitted like follo number, Equity Share certificate number,

- distinctive number, number of Equity Shares tendered, etc. The Seller Member / Public Shareholder should ensure to deliver the documents (as mentioned in Clause 15.7(b) along with TRS either by registered post or courier or hand delivery to Registrar to the Delisting Offer (at the address mentioned at Clause 9), the day before the Bid Closing Date. The envelope should be super scribed as "Genesis
- Finance Company Limited Delisting Offer". Public Shareholders holding Equity Shares in physical form should note that the Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the Equity Shares by the Acquirer will be subject to verification of documents. The Registrar to the Delisting Offer will verify such bids based on the documents submitted on a daily basis and IIII such time the Stock Exchange shall display such Bids as 'unconfirmed physical Bids'. Once the Registrar to the Delisting Offer confirms the Bids it will be treated as 'Confirmed Blds'. The Blds of the Public Shareholders' whose original share certificate(s) and other documents (as mentioned in Clause 15.7(b) above) along with the TRS are not received by the Registrar to the Delisting Offer, the day before the Bid Closing Date, shall be liable to be rejected. The verification of the share certificate(s) shall be completed
- on the date of receipt of the same by the Registrar to the Delisting Offer. In case of non-receipt of the Letter of Offer / Bild Form, Public Shareholders holding Equity Shares in physical form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, folio number, share certificate number, number of Equity Shares tendered for the Delisting Offer and the distinctive numbers inereof, enclosing the original share cortificate(s) and other documents (as mentioned in Clause 15.7(b) above). Public Shareholders will be required to approach their Seller Member and have to ensure that their Bid is entered by their Seller Member in the electronic platform to be made available by the Stock Exchange, before the Bid Closing
- The Regisfrar to the Delisting Offer will hold in trust the share certificate(s) and other documents (as mentioned in Clause 15.7(b) above) until the Acquirer complete its obligations under the Delisting Offer in accordance with the SEBI Delisting Regulations.
- It shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory and regulatory approvals) prior to tendering their Equity Shares in the Acquisition Window Facility. The Acquirer shall assume that the eligible Public Shareholders have submitted their Bids only after obtaining. applicable approvals. If any. The Acquirer reserves the right to reject Blos received for physical shares which are without a copy of the required approvals.
- The Equity Shares shall be liable for rejection on the following grounds amongst others: (a) there is a name mismatch in the folio of the Public Shareholder; (b) there exists any restraint order of a count/any other competent authority for transfer/disposal/sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; (c) the documents mentioned in the Bid Form for Public Shareholders holding Equity Shares in physical form are not received by the Registrar to the Delisting Offer, the day before the Bid closing date: (d) if the share certificate(s) of any other company are enclosed with the Tender Form Instead of the share certificates of the Company; (e) if the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the shareholder who has placed the Bid; (f) if the Public Shareholders place a Bid but the Registrar does not receive the physical Equity Share certificate; or (g) in the event the signature in the Bid Form and share transfer form do not match the specimen signature recorded with the Company or the Registrar.
- Please note that submission of Bid Forms and TRS along with original share certificate(s), valid share transfer form(s) and other documents (as mentioned in Clause 15.7(b) of this Detailed Public Announcement) is mandaforily required in case of Equity Shares held in physical form and the same to be received by the Registrar to the Delisting Offer, the day before the Bid Closing Date.
- 15.8 The Public Shareholders, who have tendered their Equity Shares by submitting Bids pursuant to the terms of this Detailed Public Announcement and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 (one) day before the Bid Closing Date. Downward revision of Bids shall not be permitted. Any such request for revision or withdrawal of the Blds should be made by the Public Shareholder through their respective Seller Member, through whom the original Bid was placed, not later than 1 (one) day before the Bid Closing Date. Any such request for revision or withdrawal of Bids received after normal trading hours of the secondary market on the day preceding the Bid Closing Date will not be accepted
- 16.9 If the Public Shareholder's) do not have the Seller Member, then those Public Shareholder's) can approach any stock broker registered with Stock Exchange and can make a Bid by using quick unique client code (UCC) facility through that stock broker registered with the Stock Exchange after submitting the details as may be required by the stock broker to be in compliance with the applicable SEBI regulations, in case Public Shareholder(s) are unable to register using quick UCC facility through any other stock broker registered with the Stock Exchange, Public Shareholder(s) may approach Buyer Broker viz. Eureka Stock & Share Broking Services Limited, to register himself and Bid by using quick UCC
- 15.10 The Public Shareholders should note that the Bios should not be tendered to the Manager to the Delisting Offer or the Registrar to the Delisting Offer or to the Acquirer or to the Company or the Stock Exchange. The Public Shareholders should further note that they should have a trading account with a stock broker as the Bids can be entered only through their respective stock broker
- 15.11 The cumulative quantity of the Equity Shares tendered shall be made available on the website of NSE throughout the trading session and will be updated at specific intervals during
- 15.12 The Equity Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. Offer Shares that are subject to any lien, charge or encumbrances are liable to be rejected
- 15.13 In terms of Regulation 22(4) and other applicable provisions of the SEBI Delisting Regulations, the Acquirer is entitled (but not eligible) to make a counter offer at the Counter Offer Price, at its sole and absolute discretion. The Acquirer should ensure compliance with the provisions and the timelines provided in Schedule IV and other applicable provisions of the SEBI Delisting Regulations ("Counter Offer"). The Counter Offer is required to be announced by issuing a public announcement of counter offer ("Counter Offer PA") within 2 (two) working days of the Bid Closing Date. The Counter Offer PA will contain inter alia details of the Counter Offer Price and the revised schedule of activities. In this regard, Public Shareholders are requested to note that, If a Counter Offer is made:
- All Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn as per Clause 15.12(ii) below, along with Offer Shares which are additionally tendered by them during the Counter Offer, will be considered as having been tendered in the Counter Offer at the Counter Offer Price.
- (ii) Public Shareholders who have tendered Offer Shares during the Bid Period and thereafter wish to withdraw from participating in the Counter Offer (in part or full) have the right. to do so after the issuance of the Counter Offer PA in accordance with the SEBI Delisting Regulations. Any such request for withdrawal should be made by the Public Shareholder through their respective Seller Member through whom the original Bid was placed. Any such request for withdrawal received after normal trading hours of the secondary market on the last day of the timelines prescribed in the SEBI Delisting Regulations will not be accepted.
- (iii) Offer Shares which have not been tendered by Public Shareholder during the Bid Period can be tendered in the Counter Offer in accordance with the procedure for tendering that will be set out in the Counter Offer PA.
- 16. METHOD OF SETTLEMENT
- 16.1 Upon finalization of the basis of acceptance as per the SEBI Delisting Regulations:
 - (i) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
 - (ii) For consideration towards the Equity Shares accepted under the Delisting Offer, the money of the Escraw Account (as defined below) shall be used to pay the consideration to the Buyer Broker on or before the pay-in date for settlement. The Buyer Broker will transfer the funds to NCL and subsequently NCL will make direct funds payout to respective Public Shareholders bank account linked to its demat account. If bank account details of any Public Shareholder is not available or if the fund transfer instruction is rejected by the RBI or bank, due to any reasons, then such funds will be transferred to the concerned Seller Member(s) settlement bank account for onward transfer to the respective client. For the Offer Shares acquired in physical form, the NCL will release the funds to the Seller Member as per the secondary market mechanism for onwards transfer to Public Shareholders.
 - (iii) If the Exit Price is more than the Floor Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made through the
 - (iv) In case of certain client types viz. non-resident indians, non-resident clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through oustodians, the funds pay-out will be given to their respective Seller Member's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the NSE and the
- (V) The Equity Shares acquired in dematerialized form would be transferred directly to the Acquirer's demat account. In case of the Equity shares acquired in physical form, the same will be transferred to the Acquirer's demat account by the Registrar to the Defisting Offer on completion of all the compliances by the Acquirer in the Defisting Offer and until then, such Equity Shares shall remain under the custody of the Registrar to the Delisting Offer.
- (vi) Details in respect of Public Shareholder's Bid accepted at or below Exit Price will be provided to the NCL by the Company or the Registrar to the Delisting Offer. On receipt of the same, NCL will release the lien on unaccepted Equity Shares in the demal account of the Public Shareholder. On settlement date, lien Equity Shares mentioned in the accepted Bid will be transferred to the NCL. (vii) In case of Inter Depository, NCL will cancel the unaccepted Equity Shares in the target depository. Source depository will not be able to release the lien without a release of IDT
- message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from NCL or automatically generated after matching with Bid accepted details as received from the Target Company or the Registrar to the Delisting Offer. Post receiving the IDT message from target depository, source depository will cancel/release lien on unaccepted Equity Shares in the demat account of the Public Shareholder. Post completion of Bid period and receiving the requisite details viz., demat account details and accepted Bid quality, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted Bid Equity Shares from Public Shareholder's demat account and credit it to NCL settlement account in target depository on
- (viii) The Seiler Member would issue a contract note to their respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer and will release the Ien on unaccepted Equity Shares. The Public Shareholder should pay these costs to their respective Seller Members. The Buyer Broker would also issue a contract note to the Acquirer for the Equity Shares accepted under the Delisting Offer.
- (ix) Public Shareholders who intend to participate in the Delisting Offer should consult their respective Seller Member for payment of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Public Shareholders for tendering their Equity Shares in the Delisting Offer (secondary market transaction). The consideration received by the Public Shareholders from their respective Seller Member, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Acquirer, the Company, the Buyer Broker, the Registrar to the Offer and the Manager to the Offer accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred by the Public Shareholders.
- (x) If the consideration payable in terms of Regulation 24(1) of the SEBI Delisting Regulations is not paid to all the Public Shareholders, within the time specified thereunder, the Adquirer shall be liable to pay interest at the rate of 10 (ten) per cent per annum to all the Public Shareholders, whose bids shares have been accepted in the Delisting Offer, as per Regulation 24(2) of the SEBI Delisting Regulations. However, in case the delay was not attributable to any act or omission of the Acquirer or was caused due to dircumstances beyond the control of Acquirer, SEBI may grant waiver from the payment of such interest.
- PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID
- The Public Shareholders may submit their Bids to the Seller Member during the Bid Period ("Bids"). Additionally, once the Equity Shares have been delisted from the Slock Exchange, the Public Shareholders who either do not tender their Equity Shares in the Defisting Offer or whose Offer Shares have not been acquired by the Acquirer (the "Residual Shareholders") may offer their Offer Shares for sale to the Acquirer at the Exit Price for a period of 1 (one) year following the date of the Defisting of the Equity Shares from the Stock Exchange, ("Exit Window"). A separate offer letter in this regard will be sent to these Residual Public Shareholders. Such Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registranto the Offer during the Exit Window.
- 17.2 The Acquirer shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 and other applicable provisions of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.
- DETAILS OF THE ESCROWACCOUNT
- 18.1 The estimated consideration payable under the SEBI Delisting Regulations, being the Floor Price of Rs. 25.40 (Rupees Twenty-Five and Palsa Forty only) per Equity Share multiplied by the number of Offer Shares, i.e., 1,56,80,296 (Che Crore Fifty-Six Lakhs Eighty Thousand, Two Hundred and Ninety-Six) Offer Shares, is Rs. 39,82,79,518,40 (Rupses Thirty-Nine Crore Eighty-Two Lakhs Seventy-Nine Thousand Five Hundred and Eighteen and Palse Forty only) ("Escrow Amount"). In accordance with the Regulations 14(1) and 14(5) and other applicable provisions of the SEBI Delisting Regulations, the Acquirer, HDFC Bank Limited ("Escrow Bank") and the Manager to the Delisting Offer have entered into an escrow agreement dated November 07, 2023 pursuant to which the Acquirer have opened an escrow account in the name of Genesis Finance Company Limited Delisting Escrow Account with the Escrow Bank ("Escrow Account") and has deposited the entire Escrow Amount in cash.
- 18.2 The Manager to the Delisting Offer has been solely authorized by the Acquirer to operate and realize the value of Escrow Account in accordance with the SEBI Delisting Regulations.
- 18.3 On determination of the Exit Price and making of the public announcement under Regulation 15 of the SEBI Delisting Regulations, the Acquirer shall ensure compliance with Regulation 14(4) of the SEBI Delisting Regulations.

नायजेरियातील गोळीबारात ४०

जणांचा मृत्यू

नवी दिल्ली, दि.२२ : आफ्रिकन देश नायजेरियातील एका गावात हल्लेखोरांनी केलेल्या गोळीबारात ४० जणांचा मृत्यू झाला नायजेरियाच्या उत्तर-म ध्य भागात असलेल्या पठार राज्यात ही घटना घडली. हल्लेखोरांनी आधी येथील नागरिकांच्या घरांना आग लावली त्यानंतर गोळीबार केला. घटनेची माहिती

मिळताच सुरक्षा ढलाचे कर्मचारी घटनार-थळी दाखल झाले. त्यांनी सात हल्लेखोरांना ठार केले. मृतांची संख्या वाढण्याची शक्यता वर्तवण्यात आली आहे.

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जाहिर सुचना

आपणांस याव्दारे सुचित करण्यात येते की, श्री प्रकाश रामकृष्ण दामले, हे गाळा क्र. १४, पोमल सर्व्हिस इंडस्ट्रीअल इस्टेट आणि प्रिमायसेस को. ऑप. सोसायटी लिमिटेड, कोलशेत रोड, ढाणे पश्चिम, ४००६०७, ह्या गाळ्याचे मालक होते. पोमल सर्व्हिस इंडस्टिअल इस्टेट आणि प्रिमायसेस को.ऑप. सोसायटी लिमिटेड, ह्यांनी सदर गाळ्याकरिता श्री. प्रकाश रामकृष्ण दामले ह्यांचे नावे एकुण २० शेअर्स दिलेले असुन त्याचा शेअर सर्टीफीकेट क्र. ०१४ भाग क्र. २६१ ते २८० असा आहे. श्री. प्रकाश रामकृष्ण दामले ह्यांचे दिनांक ११.१०.२०१० रोजी हंट्सविल ३५८०१ ऑलबामा, अमेरीका येथे निधन झाले. त्यांच्या पक्षात हिंदु उत्तराधिकार अधिनियम, १९५६ अन्वये त्यांची पत्नी अनिता प्रकाश दामले व तीन मुली नामे (१) अनुराधा प्रकाश दामले (२) अर्चना प्रकाश दामले व (३) अल्पना प्रकाश दामले असे वारस आहेत.

माझ्या अशिल अनिता प्रकाश दामले ह्या सदर गाळ्याचे सभासदत्व व शेअर सर्टीफीकेट त्यांचे पती मयत श्री. प्रकाश रामकृष्ण दामले ह्यांचे नावाहून स्वत:चे नावे करण्याकरिता पोमल सर्व्हिस इंडस्ट्रीअल इस्टेट आणि प्रिमायसेस को, ऑप, सोसायटी लिमिटेड, कोलशेत रोड, ढाणे पश्चिम, ४००६०७, हयांचेकडे सोसायटीच्या उपविधी क 3 ५ प्रमाणे अर्ज दाखल करणार आहेत

तरी आपणास ह्या नोटीसीव्दारे सुचित करण्यात येते की, जर कोणत्याही इसमाचा, बॅंकेचा अथवा आणि आर्थिक संस्थेचा माझ्या अशिल करत असलेल्या सभासदत्व व शेअर हस्तांतरण अर्जावर काही एक आक्षेप असल्यास वा उपरोक्त नमुद गाळ्यावर काही दावा, हिस्सा, वाद, अधिकार सांगावयाचा असल्यास त्यांनी तसे लेखी स्वरुपात पुराव्यासहित, ही नोटीस प्रसिध्द झालेपासून पंधरा दिवसाचे आत खालील पत्यावर त्यांचा दावा लेखी स्वरूपात जमा करावा, असा कोणताही दावा नोटीस प्रसिध्द झाल्यापासुन पंधरा दिवसाच्या आत प्राप्त न झाल्यास सदर दावा सोडून दिल्याचे समजण्यात येईल व त्यानंतर आलेल्या दाव्यास, वादास माझे अशिल कायदेशीर रित्या बंधन कारक नसतील.

गीता अ पाटील ॲडव्होकेट हाच कोर्ट ५ साई ज्योती, रेशन ऑफीस जबळ मुलुंड पश्चिम, मुंबई - ४०० ०८० 60036608561 5386808550 दिनांक: २३.०५.२०२४ advgeetapatil@rediffmail.com

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ञ्चञ्चथापकीय संचालक

डोआयामः ०७६२६६८४

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२. सेबी (क्रिक्टिंग ऑक्किनेगान्स अञ्च डिस्बकोजर विजायरमें दुस) रेज्युकेगम २०१५ चया नियम ६६ अन्वये स्टॉन एक्सचें वसह साहा करण्यात आलेकी ६२ सार्च, २०२४ रोजी संबलेक्या तिसाही व वर्षाकरीता विशोध निश्वनांचे सविस्तर नमुन्यातीक उतारा आहे. एकमेव द एकप्रित विशीद निश्वपनि संपूर्ण महुना स्टॉक एक्सर्वेजन्दर www.bseindia.com a www.nseindia.com

कंपनीवदा संचालक मंडव्याने ६.२० प्रत्येकीचे इसीनी सुरुवावरील सम्भागावर ६.२२ प्रती सम्भागाचा अंतिम लाभारा मिकास

केला आहे, अंतिम लाभांग है कंपनीच्या आगामी ३ व्या वार्षिक सर्वसाधारण समेत भागघारकांच्या मान्यतेवर अवलंबून आहे

3१ नार्च, २०२४ रोजी संपलेल्या तिनाही व वयोवरितायुक्तमेव लेखायरिसीत विभीय मिण्डयोचा अहवाल

सीआव्यम:दुः ७ ७० सन्दर्भ ७ ६मी क्लेसी०६ ७ ७७ नोट, कार्योः सी-४२/२, ग्रीवेसी इंडस्ट्रीयल खोदा, नायने, नयी मुंदर्श-४००७०६, माता. ह्यू: +२१-२२-२७६१६६६६/३६०६५७०० र्च - नेल :investorservices@galaxysurfactants.com; वेवसर्वाट:www.galaxysurfactants.com ३१ मार्च, २०२४ रोजी संपलेल्या तिमाही व वर्षांकरिता एकत्रित लेखापरिश्रीत विशीय निष्करांचा अहवाल जाहीर स्चना

मर्वसामान्य करतेस येथे सुचित कारण्यात येत आहे की, माझे अशील विल् द्वेश**ब** मिखी है स्तिटक.०१, तब्बमज्ता, केट्टी ठीम कोहीसोति.., ७, नौशिर मरुचा मार्ग, ग्रॅण्टरोड (पश्चिम) मुंबई-४००००७ (पापुढे सदर पर्लेट म्हणून संदर्भ) या जागेचे विद्यमान मालक आहेत. सदर पर्लाख्य बता पुर्वीचे मुख्य अधिकार श्रेणी करारनामा अर्थात १) डेमिलाबेन महेंद्र शाह, २) किएन रम. शाह, ३) हेमाली साम मेहता ध्वाणि ४) विकी महेंद्र शाह, त्यांचे स्थापि मुखरपारपर धारक महेंद्र प्रतापराप शाह, करारनामाकर्ते, एक भाग आणि बार् बेहरामजी तोडीवाला, करारनामित, अन्य भाग यांच्या दरम्यान झालेला रुमी उपनिबंधक मुंबई शरूर गंच्याकडे दिनांक ६ नोठर्रेंबर, २००४ रोजी अ.झ.बीबीई१-६६६६-२००४ अंतर्गत नोंद भ्रातेले दिनांक १२ जुलै, २००४ रोजीचे धारणधिकार करारनामाकरिता केलेला करारनामा (मुख्य करारनामा) श्रेवला आहे आणि विद्यमान मालकाहरी शोध वेऊनशे शापडलेले नाही भाणि दिनांक १९.०५.२०२४ रोजीचे लापता नींद्र इर.५४२५४-२०२४ नुसार डॉ. डी.बी.

मार्ग पोलीस ठाणे येथे माइया अशिलांनी मुळ दसाबेज हाविल्याची नोंद केली आहे. का कोणा अपसीकडे उपरोक्त सदर पर्यक्क कटचा मुळ अधिकार करारनामा टाञ्चाट असल्यास किया सदर पर्लट्टर वारसाहक, हस्तांतर, तारण, विक्री, बशीस, मालकी हक, अधिभार, भाडेपडा, न्यास, परवाना, कापदेशीर रुख किया अन्य इतर प्रकारे कोण्याही दावा/अधिकार असरपास स्पानी माइया कार्यालयात आजच्या तारखेपासून १४ दिवसात खालीर स्वाक्षशेनस्त्रोंकडे कबवावेत. अन्यया असे समजले जाईल की, सद्दर फ्लॉट आणि विद्यमन मातकांचे सदा पर्लख्यरीत अधिकारावर कोण्यारी दावा गाडी आणि सदर अधिकार सप्ट व शनारभाव योग्य आहेत आणि पुढे कोणताही दावा विचारत बेतला नाणर नाही आणि सदर प्लिटसङ् व्यवहार करण्यास विद्यमान मालक मक्त असतील.

आज दिनांकीत २३ मे, २०२४

ओ. राहुल जैन - प्रकील, उच्च न्यायालय पर्लेट इ.५०१, ५वा मजला, 'बो' विग, फिनीबस टॉवा, डॉ. डी.डी. साठे मार्ग, ४५७, यस.वर्षः.पी. रोड, मुंबई-४००००४. मोबाः:+२१-२८१२१११२६८

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जेएम फायनान्शियल होम लोन्स लिमिटेड

भिरिट **कार्यात्मय** = ३रा मजला, इमारत बी, ए-विंग, सुआशिष आयटी प्लॉट क्रा.६८ई, दल पाडा रोड, बोरिवली पूर्व, मुंबई - ४०० ०६६.

सिक्बुरिटाक्ब्रेशन अँड रिकन्स्ट्रक्सन ऑफ फाक्बान्तिअस ऑसेट्स अँड इनकोर्समेंट ऑफ सिक्बुरिटी इंटरेस्ट ऍक्ट २००२ (काववा) सहपापिता सिक्बुरिटी

्रंटरेस्ट (बन्कोर्सर्वेट) करच २००२ (निवम) च्या निवम ३ च्या करम १३(२) अंवर्गव कमची खासील स्वाकृपिकती हे **बेब्म कावनान्तिकस होग सोन्स सिमिटेड (बेब्मएकक्ष्यसम्स**र) चे प्रापिशन अधिकारी आहेत आणि निवम ३ सहवाधिता करम १३(९२) अन्यये असलेल्या अधिकाराअंतर्गत प्राधिकृत अधिकान्यांनी महर कार्यधाच्या कलम १३(२) अन्यये खालील कर्नदार/सहकर्वदार/तारणवर्ता/वासिनदार (सर्व एकेसै किन्या एकत्रितरणे दाविराधारक महणून संदर्भित)/कार्यदेशीर वासा/कार्यदेशीर प्रतिनिया, खाली दिलेल्या तपासिलानुसार, संबंधित माणणी सूचनेत नगूद केलेली एकम, संबंधित नोटिसच्या तारक्षेपासून ६० दिवसांच्या अतत अचा काण्यासाटी. नमूर चेरतेत्या सूचनेच्या शती नोंदमीकृत पोस्ट्यारे दित्या बातात आणि त्या खाती स्वाकत केरतेत्यांबढे उपरास्य असतात आणि सुदर बंधनकारक/कायदेशीर वारस/कायदेशीर प्रतिनियोज्ञढे उपरास्य असतात. त्यांची हच्या असत्वास, कोणत्याती कामकायांच्या विभागी सामान्य कार्यात्वाचेन केटेत संबंधित प्रत काली स्वाधित केटोन्यांकहून गोळा कर मनतात. उपयोज संबधात, बाहारी, पुना एक्टा, उक्त बंधनकरू/कार्यदेशीर कारा/कार्यद्र्योर प्रतिनिधी यांना, संबंधित सूचनेच्या तारखेणासून ६० विध्वाच्या अत्त, त्यांच्या संबंधित तारविधित विश्वेत साली दर्शियती साधित तारवांणासून ते वेगेट आणि/किया वस्तुरीच्या तारखेणाँत साली दरिलेच्या तार्यात्रकार व्यावासह, कर्ज करार आणि इतर कामदावे/लेखन, जर असेटा तर, उक्त बंधनकारकाने अंगतात आणले आहे. कर्जाच्या वीच्य मत्रकेडीमाठी सुरवितता मणून, खालील सुरवित मालावा अनुवामे उक्त बंधनवारवाने बेणमण्डणवारनणनवाने वारण ठेवली आहे.

कर्वेदाराचे नाव / वामिनदार आणि कर्व खाते क्र. मालमतोचे वपशिल १. बी. अस्य हंद्रप्रकार विवास २. बीमती विवेदिता कृष्यपंद्र पाठक कर्नु खाते क्र.: रूपकेवायस्व१८०००००५०१ फ्लॅट क्र.१०२, ५२० चौ. फूट. किल्ट जग क्षेत्र (सामान्य क्षेत्रांसह) (म्हण ८८.३२ चौ.मी.), पहिला मजला, बौ विंग, लेक व्या प्लाझा, सर्व्हें ब्रम्मांक ६, हिसा ब्रमांक २, याव - नांदिवली तर्फे अंबरनाथ, मलंग रोड, चकवाकी देव क.१६,९२,८०३/ - (रूपवे सोवय साख व्याप्तव हवार आवते तीव फक्त) करवाण पूर्व, ता.करवाण्, बिल्हा - ठाणे, मांविवली तर्फे अंबरनायच्या हरीत प्रामगंचायत, महाग्रष्ट, पिनकोड:- ४२१३०६.

"पुर्वात व्यावासर, क नमूर केलेत्या संबंधित मागणी सूचनेत विशेषतः नमूर केलाप्रमाणे राजे अतिरिक व्याव, आसूचीमक खर्च, खर्च, सुरक इ. आणि/फिया वसूचीम्ब तारकेर्यतः चा सदः वयनवरणः वरीत्वसमणे वेपानरकायस्तापन ता पेमेंट काण्यात अवसन्त्री ठाले, तर वेपाग्रकारपापन्तान वरीत प्रतिभूत मातमवा/स्वास मातमवीवकः उत्तर कायबाण्या कतम १३(४) अन्यये आणि लागू निवर्णसुसार संपूर्णणे उत्त वयनवरक/कायदेतीर, व्यर्थ आणि परिणामांबादल वासः/वस्वदेतीर प्रतिनियीच्या बोध्यमीव

करणा प्रतिभूत मालमा॥/स्थावर मालमाता, विक्री, भावेषद्रकाने किया अन्यया जेल्माकर्यपत्तात्वका पूर्व लेखी संमतीशिवाय हस्तातीश करण्यासाठी का करवान्ववे संबंधित वंधननकरक/बावदेदतीर वरस्य/कावदेदति प्रतिनिधी यांचा मनाई आहे. कोणतीही व्यक्ति वो कावदा किया त्याखाली बनकलेच्या निवमाच्या उत्तदुरीये उद्धायन कोल विचा त्याता प्रोतसाहन देवेल तो कारवास जाणि/किया दंढासाठी वकावदार असेल. सही/- प्रापिकृत अधिकारी, जेश्य फाक्नान्त्रियस होग सोन्स सिमिटेडकरि



एलसिड इन्व्हेस्टमेंटस् लिमिटेड

सीआयएनः एलद्द५९९०एमएच१९८१पीएलसी०२५७७० नों वणीकृत कार्यालय: ४१४, शाह नाहर (बरळी) इंडस्ट्रीयल इस्टेट, बी बिंग, डॉ. ई. मोजेस रोड, बरळी, मुंबई-४०००१८. व्र.क्र.:०२२-६६६२५६०२, ६६६२५६०४,

फॅक्स: १२२-६६६२५६१५, ई-मेल: vakilgroup@gmail.com वेबसाईट: www.elcidinvestments.com

३१ मार्च, २०२४ रोजी संपलेल्या तिमाही व वर्षांकरिता लेखापरिक्षित एकमेव व एकत्रित वित्तीय निष्कर्षांचा अहवाल

			एक मेव			एक त्रित				
अ. इक.		संपलेली तिमाही	संपलेली विमाही	गही टर्ष	संपतेले रखं ४ ३१.०३.२३	संपलेली निमाही ३१.०३.२४	संपत्नेली तिमाही ३१.०३.२३	संपत्नेले दवं ३१.०३.२४	संपत्नेले दर्घ ३१.०३.२३	
	ਜ ਧਾਸੀ ਲ	39.60.98	39.03.93							
		लेखापरिश्वित	लेखापरिधित	लेखापरिश्वित	लेखापरिधित	लेखापरिधित	लेखापरिधित	लेखापरिधित	लेखापरिधित	
٤.	कार्यं चलनात्न एक् ण उत्पत्र	१४१०.१५	३२६.६५	१५१५२.८५	WYY 6. EY	२३१२. ४४	३०८.१६	२३५७७.३९	२०८८७.२९	
₹.	कालावधीकरिता निव्वंख नका/(तो रा) (कर, अपवादात्मक आणि/किंवा विशेष साधारण बाबपुर्व#)	१३६२.४७	१७३. १०	२ ४ ९२९. ९२	£ ¥.5053	२२२३.०१	९३.८ ९	₹ ३१ ५८.७४	20856°A	
77	करापुर्व कालावधीकरिता निःबळ नफा/(तो रा) (अपवादात्मक आणि/किंवा विजेष साधारण बाबनंतर#)	१३ ६२.४७	१७३. १0	२ ४९ २ ९.९२	£7.5053	२२२३.०१	९३.८१	૨૩૧૫૮.૭૪	२०२९९.४५	
γ.	करानंतर कालावधीकरिता निव्वळ नफा/(तीटा) (अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर#)	१५ ६.२२	€0.73	११३२२.८७	Y66Y.63	१५९१.८३	(३६.८२)	१७५७३.५४	193¥ 8. 32	
۷,	कालावधीकरिता एक्ण सर्वेकष उत्पन्न (कालावधीकरिता एकत्रित नका/(तोटा) (करानंतर) व इतर सर्वेकष उत्पन्न (करानंतर))	(१४७०३३,५५)	(567.65)	3322E.5E	(७९४२९.३०)	(२९०४०८.३७)	(१२४७४७,५४)	Y\$? 6 ? .\$0	(११३६३३.२५)	
Ę.	समभाग भांडवल	20.00	₹0.00	20.00	20.00	20.00	20,00	₹0.00	20.00	
G.	ताळेवंद पत्रक तासबेला पुनेमृल्यांकीत राखीव बगळ्न राखीव	2	148	८१२५८८.१६	995578.50	2	=	११६८६३८.३७	१११९१९७.३९	
٥.	म्ळ व सौमिकृत उत्पत्र प्रतिभाग (रू.१०/- प्रत्येकी) (वार्षिकीकरण नाही)	Y७८.२१	३३.७१	५६६१,४४	2885.80	७९५.९२	- १८. ४१	८७८६.७७	3 E 190. EY	

- सेवी (लिस्टिंग ऑब्लिगेशन्स ॲंग्ड डिस्क्लोजर रिकायरमेंट्स) रेयुलेशन २०१५ च्या नियम ३३ जन्वये मृंबई स्टॉक एक्सचेंजसह सादर करण्यात आलेली एकमेव व एकत्रित विसीय निष्कर्षांचे सविस्तर नमुन्यातील उतारा आहे. एकमेव व एकत्रित वित्तीय निष्कर्षाचे संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com वेबसाईटवर आणि कंपनीच्या www.elcidinvestments.com वेबसाईटवर उपलब्ध आहे.
- २. ३१ मार्च, २०२४ रोजी संपलेल्या तिमाही व वर्षांकरिता एकमेव व एकत्रित निष्कर्षांचे कंपनीच्या लेखापरिक्षकाद्वारे ठिकाण : मुंबई लेखापरिक्षण करण्यात आले. लेखापरिक्षकांनी कंपनीचे लेखापरिक्षित वितीय निष्कर्षांवर अ-फेखदल मत दिले आहे. विनांक : २१.०५.२०२४

संचालक मंडकाच्या आवेशान्त्रये एलसिंड इन्व्हेस्टमेंटस् लिमिटेडकरिता सही/-

> वरूण वकील संचालक डीआयएन: ०१८८०७५९

18.4 In the event that the Acquirer accept the Discovered Price or offer a price higher than the Discovered Price or offer the Counter Offer Price, the Acquirer shall increase the amount lying to the credit of the Escrow Account to the extent necessary to pay Public Shareholders whose shares are validly accepted, at the Exit Price, which shall be used for payment to the Public Shareholders who have validly tendered Offer Shares in the Delisting Offer.

18.5 For the Remaining Public Shareholders, an amount equivalent to the consideration to be paid based on the Exit Price shall be maintained in the Escrew Account for a period of one year (i.e. Exit Period) and the payment to Remaining Public Shareholders who tender their shares under the Exit Period will be made out of such funds lying in the Escrow Account.

19. PROPOSED SCHEDULE FOR DELISTING OFFER The proposed schedule of activities for this Delisting Offer is as follows:

Date Day Activity Initial Public Announcement September 16, 2023 Saturday Resolution for approval of the Delisting Proposal passed by the Board of Directors the Company October 06, 2023 Friday Saturday Resolution for approval of the Delisting Proposal passed by the Shareholders of the Company November 11, 2023 Date of receipt of Stock Exchange In-principal approval (MSEI) May 22, 2024 Wednesday Date of publication of the Detailed Public Announcement May 23, 2024 Thursday Specified Date for determining the names of the Public Shareholders to whom the Letter of Offer is sent* May 17, 2024 Friday Last date of dispatch of the Letter of Offer to the Public Shareholders as on Specified Date. May 27, 2024 Monday Last date of publication of recommendation by independent directors of the Company May 30, 2024 Thursday June 03, 2024 Bid Opening Date (bid starts at market hours) Monday Last date for revision (upwards) or withdrawal of Blds June 06, 2024 Thursday Bid Closing Date (bid closes at market hours) June 07, 2024 Friday Last date of announcement of the Discovered Price or the Exit Price and the Acquirer's Acceptance or June 11, 2024 Non-acceptance of the Discovered Price or the Exit Price Tuesday Last date for announcement of Counter Offer June 11, 2024 Tuesday Proposed date for payment of consideration if Exit Price is accepted by the Acquirer# June 19, 2024 Wednesday Last date for return of the Equity Shares, including dispatch of share certificate(s), to the Public Shareholders June 19, 2024

Wednesday In case of Bids not being accepted / failure of the Delisting Offer The Specified Date is only for the purpose of defermining the name of the Public Shareholders as on such date to whom the Letter of Offer will be sent. However, all owners (registered or unregistered) of the Equity Shares of the Company are eligible to participate in the Delisting Offer any time before and on the Bid Closing Date.

Subject to the acceptance of the Discovered Price or offer of an Exit Price higher than the Discovered Price by the Acquirer.

Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

2 All dates are subject to change and depend on obtaining the regulate statutory and regulatory approvals, as may be applicable. Changes to the proposed achedule of activities, if

any, will be notified to the Public Shareholders by way of corrigendum in all the newspaper in which the Detailed Public Announcement was published. 20. STATUTORY APPROVALS

The Public Shareholders of the Company have accorded their consent by way of special resolution passed through postal ballot, results of which were declared on November 14, 2023, in respect of delisting of Equity Shares from the Stock Exchange, in accordance with the SEBI Delisting Regulations.

20.2 The MSEI has given its in-principle approval for delisting of the Equity Shares vide its letter no. MSE/LIST/2024/450 dated May 22, 2024.

20.3 As on the date of this Detailed Public Announcement, there are no other statutory or regulatory approvals required to acquire the Offer Shares and implement the Delisting Offer, other than as indicated above. If any statutory or regulatory approvals become applicable, the acquisition of Offer Shares by the Acquirer and the Delisting Offer will be subject to receipt of such statutory or regulatory approvals.

20.4 If the shareholders who are not persons resident in India (including non-resident Indians, overseas body corporates and foreign portfolio investors) had required any approvals. (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Offer Shares, to tender the Equity Shares held by them in this Delisting Offer, along with the other documents required to be tendered to accept this Offer. in the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in the Offer. 20.5 It shall be the responsibility of the Public Shareholders tendering Offer Shares in the Delisting Offer to obtain all requisite approvals (including corporate, statutory or regulatory

approvals). If any, prior to lendering the Offer Shares held by them in the Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholders should attach a copy of any such approval to the Bid Form, wherever applicable. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in the Offer 20.6 The Acquirer reserves the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clause 12 of this Detailed Public Announcement are

not fulfilled or if the approvals indicated above are not obtained or conditions which the Acquirer consider in its sole discretion to be onerous, are imposed in respect of such

20.7 In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed timetable, if any, will be notified to the public shareholders of the Company by way of a corrigendum to the Detailed Public Announcement in the same newspapers in which the Detailed Public Announcement was made.

CERTIFICATION BY THE BOARD OF DIRECTORS The Board of Directors of the Company hereby certifies that:

The Company has not raised any funds by issue of securities during the last 5 (five) years immediately preceding the date of this Detailed Public Announcement;

requirements under the relevant Equity Listing Agreement entered into between the Company and the Stock Exchange, have been disclosed to the Stock Exchange, as

all material information which is required to be disclosed under the provisions of the SEBI (Listing Obligations and Disclosure Requirements), 2015 as continuous listing (b) applicable;

the Company is in compliance with the applicable provisions of securities laws;

the Acquirer or Promoter or Promoter Group or their related entities have not carried out any transaction during the aforesaid period to facilitate the success of the Delisting Offer which is not in compliance with the provisions of sub-regulation (5) of regulation 4 of SEBI Delisting Regulations; and

the Delisting Offer and the consequent delisting of the Equity Shares from the Stock Exchange is in the Interest of the shareholders.

COMPLIANCE OFFICER OF THE COMPANY

Ms. Richa Bhardawaj, erstwhile Company Secretary and Compliance Officer of the Company resigned from the office w.e.f. April 22, 2024 and presently, office of the Compliance Officer stands vacated

The Company is in the process of appointing a Compliance Officer, as per the Regulation 6 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and the Company shall fill the vacancy not later than three months from the date of such vacancy

In absence of the Compliance Officer, Public Shareholders, may raise their queries with Mr. Gooal Bisht, Whole-lime director and Chief Financial Officer. The details are as under:

Designation: Whole-time director and Chief Financial Officer

Address: Genesis Finance Company Limited 4, MMTC/STC Market, Geetanjali, Deihl - 110017

E-mail:genesis599@gmail.com

Tel. No.: +91 11 4218 1244

In case the Public Shareholders have any queries concerning the non-receipt of credit or payment for Offer Shares or on delisting processes and procedure, they may address the same to Registranto the Offer or Manager to the Offer.

Copies of the following documents will be available for inspection by the Public Shareholders at the office of the Magazier to the Delisting Offer (i.e. 404, 4th Floor Veilblay) Chambers Opp. Income Tax Office, Bandra Kurla Complex Bandra (East), Mumbal - 400 051, Maharashtra, India) on working days (i.e. Monday to Friday and not being a Bank Holiday) between 10.00 am to 5.00 pm up to the Bid Closing Date.

i. Letter of Intent of the Acquirer dated September 16, 2023;

Initial Public Announcement dated September 16, 2023; Valuation Report dated October 05, 2023 of RV FCS Abhinav Agarwal, Registered Valuer (IBBI Reg. No.: IBBI/RV/06/2019/12554 and ICAI RVO Mem. No.:

ICAIRVO/06/RV-P00292/2019-2020) Board Resolution of the Company dated October 96, 2023 approving the Delisting proposal

Due Diligence report dated October 06, 2023 of M/s. RMG & Associates, Practicing Company Secretaries;

Certified true copy of the resolution passed by the shareholders by way of postal ballot, results of which were declared on hiovember 14, 2023 along with scrutinizer's report;

Copy of Escrow Agreement dated November 07, 2023 between the Acquirer, HDFC Bank Limited (as Escrow Agent) and Manger to the Delisting Offer,

Copy of the letter received from the Escrow Bank, confirming receipt of the Escrow Amount in the Escrow Account on November 17, 2023. b. In-orthologie approval from MSEI vide letter no. MSE/LIST/2024/450 dated May 22, 2024;and

 Copy of the recommendation to be published by the Committee of Independent Directors of the Company in relation to the Delisting Offer. GENERAL DISCLAIMER

Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer, the Manager to the Offer or the Promoter, or the Company or the Registrar to the Offer or the Buyer Broker whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such Offer and tender of Equity Shares through reverse book building through Acquisition Window Facility or OTB or otherwise whether by reason of

anything stated or omitted to be stated herein or any other reason whatsoever. For further details please refer to the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form which will be sent to the Public Shareholders who are shareholders of the Company as on the Specified Date

This Detailed Public Announcement is expected to be available on the website of the Stock Exchange, www.msei.in. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchange and www.nselndla.com. since the Company is using the facility of acquisition of Equity Shares provided by NSE in the form of a separate window in accordance with the SEBI Delisting Regulations and the SEBI Circulars. Issued by Manager to the Offer



Sundae Capital Advisors Private Limited SEBI Regn. No.: INM000012494 404, 4th Floor, Valibhay Chambers, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra. India Tel.: +91 96 6785 9191

E-mail:genesis.delisting@sundaecapital.com Investor Grievance e-mail id: grievances mb@sundaecapital.com Website: www.sundaecapital.com Contact Person: Anchal Lohia / Rajiv Sharma

For and on behalf of Acquirer to the Offer

Naresh Garg (Promoter and Director)

Place: New Delhi Date: May 22, 2024