

CIN No. L65910DL1990PLC040705

Regd. Office: 4, MMTC/STC Market, Geetanjali, New Delhi-110017

Corp. Office: 315, Square One Mall, Saket, District Centre, New Delhi-110017

Phone No: 011-42181244, Email ID: genesis599@gmail.com, Website: www.genesisfinance.net

Date: 23rd February, 2022

To,
The Manager,
Metropolitan Stock Exchange of India Limited,
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block, Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098, India.

Scrip Symbol: GENESISFIN

Subject: Prior intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), and the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"), with respect to the meeting of Board of Directors of Genesis Finance Company Limited ("the Company") to be held on Monday, 28th February, 2022 to consider the proposal for voluntary delisting of the equity shares of the Company, having the face value of INR 10/- per share ("Equity Shares") ("Delisting Proposal").

Dear Sir/Ma'am,

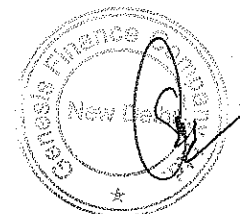
This has reference to the Initial Public Announcement dated February 09, 2022 from Mr. Naresh Garg, along with other Promoters and Promoter Group persons / entities, (hereinafter known as "**Acquirer(s)**"), of Genesis Finance Company Limited ("the Company") in accordance with Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, *inter alia* expressing the intention to voluntarily delist the equity shares of the Company ("**Initial Public Announcement**") to initiate the process and to express their intention to:

(a) acquire all Equity Shares that are held by public shareholders (as defined under the SEBI Delisting Regulations); and

(b) consequently voluntarily delist the Equity Shares from the stock exchange where the Equity Shares are presently listed i.e., Metropolitan Stock Exchange of India Limited ("MSEI"), by making a delisting offer in accordance with the SEBI Delisting Regulations ("Delisting Proposal").

In accordance with Regulation 10(2) of the SEBI Delisting Regulations, the Board has appointed RMG & Associates, Practicing Company Secretaries, a Peer Review Company Secretary firm, bearing Peer Review Certificate No. 734/2020, to carry out the due diligence and provide report under Regulation 10(3) and any other applicable provisions of the SEBI Delisting Regulations.

In furtherance of the above and in terms of Regulation 29 of the SEBI Listing Regulations and applicable provisions under the SEBI Delisting Regulations, we wish to inform you that a meeting of the board of directors of the Company is being convened on 28th February, 2022 to *inter alia*:



CIN No. L65910DL1990PLC040705

Regd. Office: 4, MMTC/STC Market, Geetanjali, New Delhi-110017

Corp. Office: 315, Square One Mall, Saket, District Centre, New Delhi-110017

Phone No: 011-42181244, Email ID: genesis599@gmail.com, Website: www.genesisfinance.net

- a) take on record and review the due diligence report of the Company Secretary in terms of the SEBI Delisting Regulations;
- b) consider and approve / reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary's due diligence report; and
- c) consider other matters incidental thereto or required in terms of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.

Kindly take the above information on your record.

Thanking you

Yours truly,

For and on behalf of
Genesis Finance Company Limited



Gopal Bisht



(Whole Time Director cum Chief Financial Officer)

DIN: 00597160

Regt. Office Add.: 4 MMTC/STC Market,
Geetanjali, New Delhi-110017