

CIN No. L65910DL1990PLC040705

Regd. Office: 4, MMTC/STC Market, Geetanjali, New Delhi-110017

Corp. Office: 315, Square One Mall, Saket, District Centre, New Delhi-110017

Phone No: 011-42181244, Email ID: genesis599@gmail.com, Website: www.genesisfinance.net

February 09, 2022

To,
The Manager,
Metropolitan Stock Exchange of India Limited,
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block, Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098, India.

Scrip Symbol: GENESISFIN

Subject: Intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), and Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"), with respect to the meeting of Board of Directors of Genesis Finance Company Limited ("the Company") to be held on Monday, February 14, 2022 to consider the proposal for voluntary delisting of the equity shares of the Company, having the face value of INR 10/- per share ("Equity Shares").

Dear Sir/Ma'am,

This is in continuation to our letter dated February 07, 2022 for convening the Board Meeting on February 14, 2022.

1. This has reference to the initial public announcement dated February 09, 2022 made by Sundae Capital Advisors Private Limited, manager to the offer, wherein Mr. Naresh Garg, along with other Promoters and Promoter Group persons / entities ("**Acquirer(s)**"), in accordance with Regulation 8 of SEBI Delisting Regulations ("**Initial Public Announcement**") to reinitiate the process and to express their intention to:
 - a. acquire all Equity Shares that are held by public shareholders (as defined under the Delisting Regulations) either individually/ collectively or together with other members of the Promoter Group, as the case may be; and
 - b. consequently voluntarily delist the Equity Shares from the stock exchange where the Equity Shares are presently listed i.e., Metropolitan Stock Exchange of India Limited ("MSEI"), by making a delisting offer in accordance with the SEBI Delisting Regulations ("**Delisting Proposal**").
2. Mr. Naresh Garg along with other Promoter and promoter group, pursuant to their letter dated October 20, 2020, had inter alia expressed their intention to voluntarily delist the Equity Shares in accordance with the SEBI (Delisting of Equity Shares) Regulations, 2009 ("Old Regulations") by acquiring Equity Shares, along with other members of the Promoter Group. The Initial Public Announcement clarifies that considering that the Securities and Exchange Board of India has notified the SEBI Delisting Regulations which has repealed the Old Regulations, proceeding further under the SEBI Delisting Regulations would not be in compliance of the timelines and requisite procedures prescribed therein. Accordingly, the process is being reinitiated under the SEBI Delisting Regulations and the Initial Public

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Announcement has been made in accordance with Regulation 8 of the SEBI Delisting Regulations.

3. In accordance with Regulation 10 of the SEBI Delisting Regulations, the Company shall appoint a peer review company secretary ("Company Secretary") to carry out the due diligence in accordance with Regulation 10(3) and any other applicable provisions of the Delisting Regulations.

Kindly take the above information on your record.

Thanking you,

Yours sincerely,

For and on behalf of
Genesis Finance Company Limited



Gopal Bisht
(Whole Time Director and Chief Financial Officer)

DIN: 00597160

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